

A man with dark hair, wearing a dark suit jacket over a white shirt, is smiling and standing in front of a dense city skyline. The skyline includes several tall skyscrapers, with the Empire State Building being prominent in the background. The image is in black and white, except for the man's face and shirt which are in color.

All Star Charts India:
Members-Only Monthly
Conference Call

January 16, 2019

Presented by JC Parets, CMT

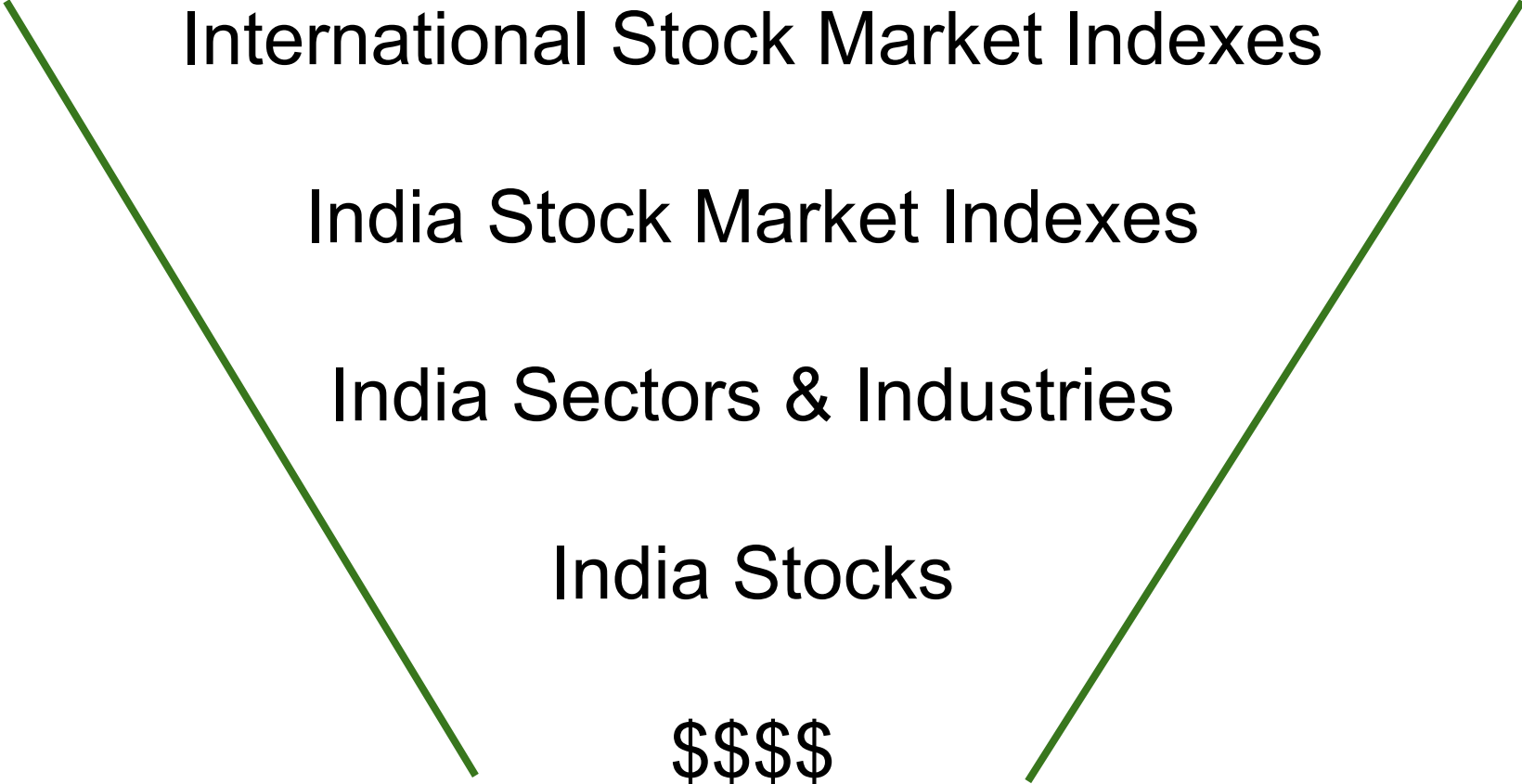
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International Stock Market Indexes

India Stock Market Indexes

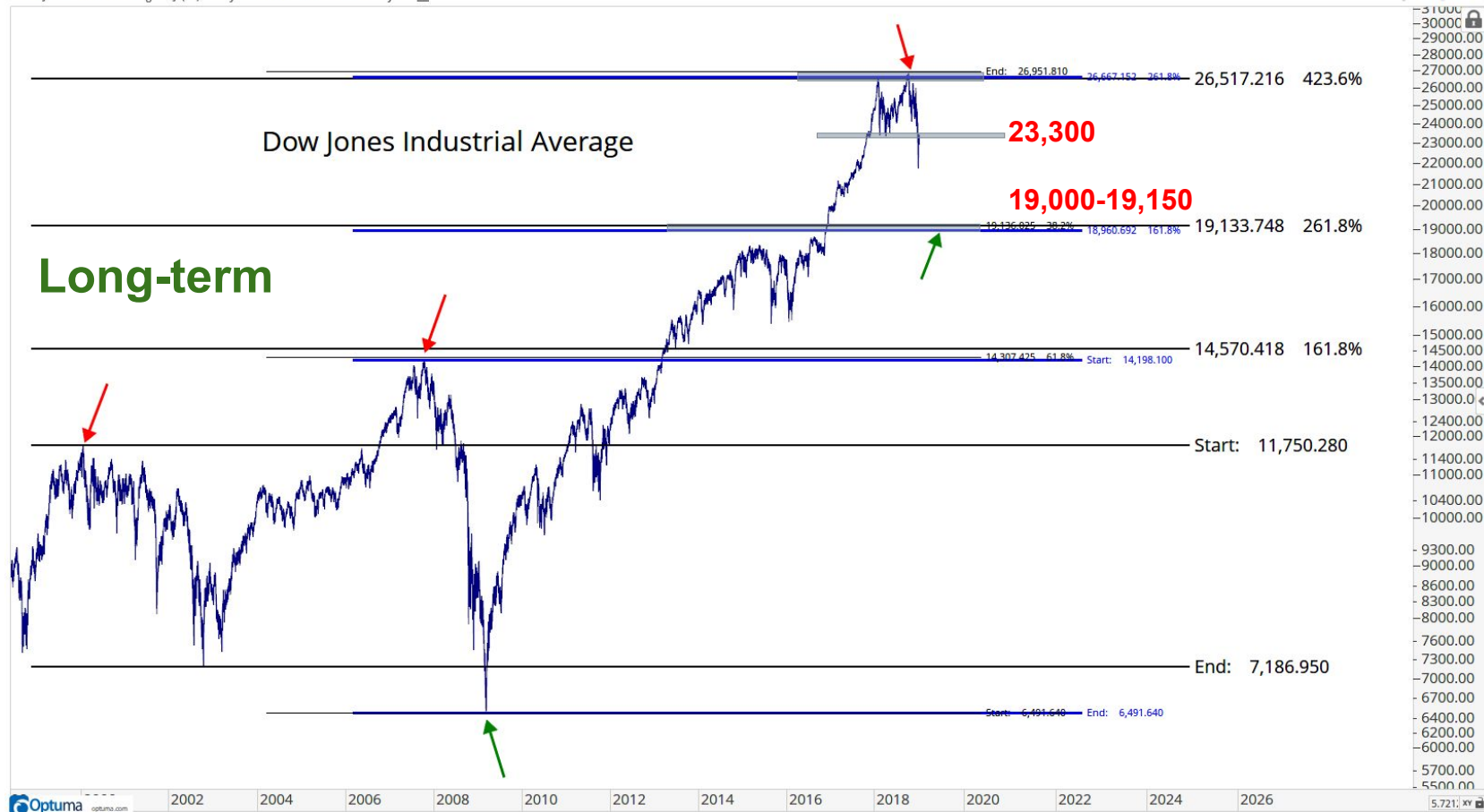
India Sectors & Industries

India Stocks

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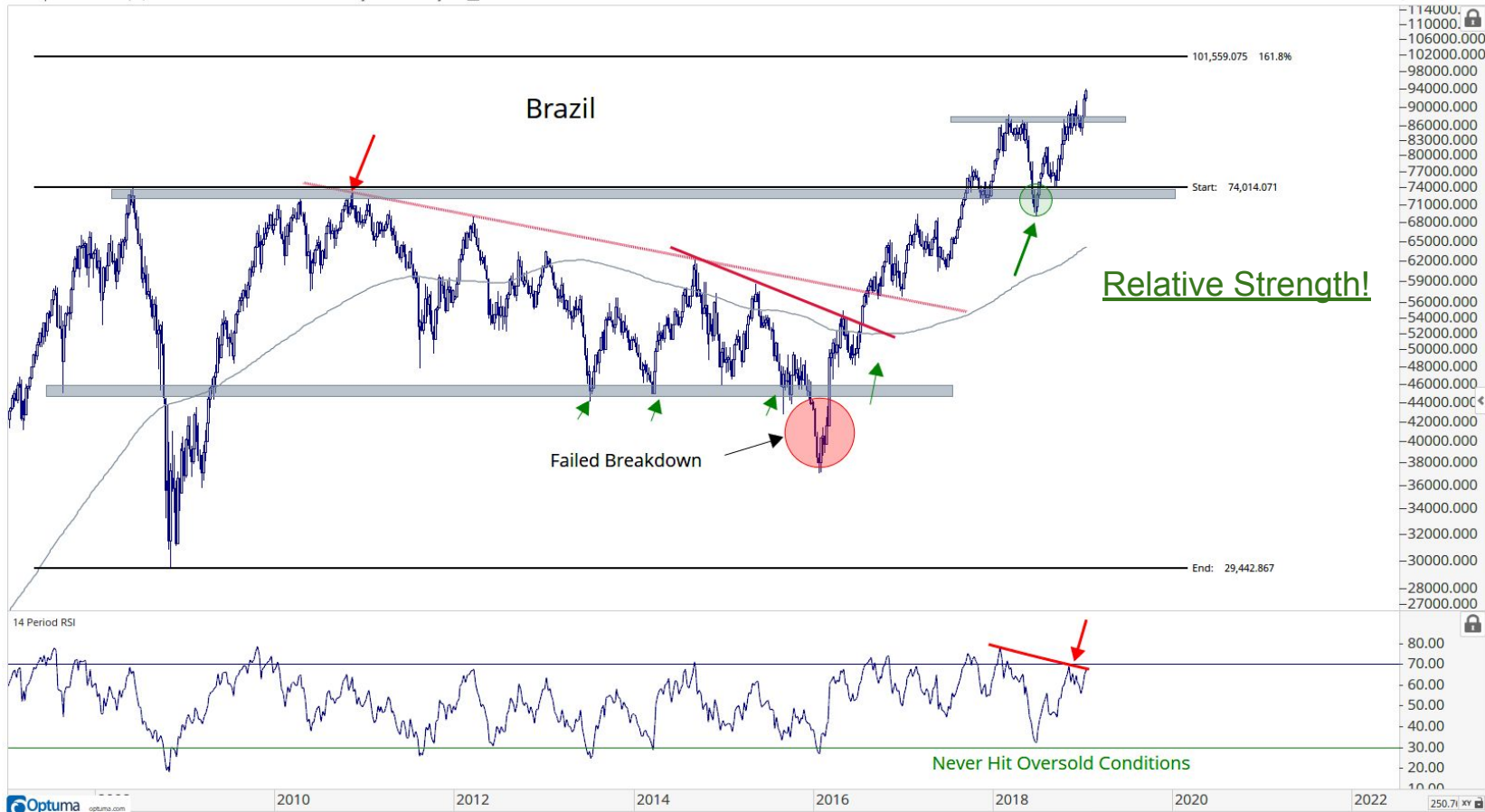


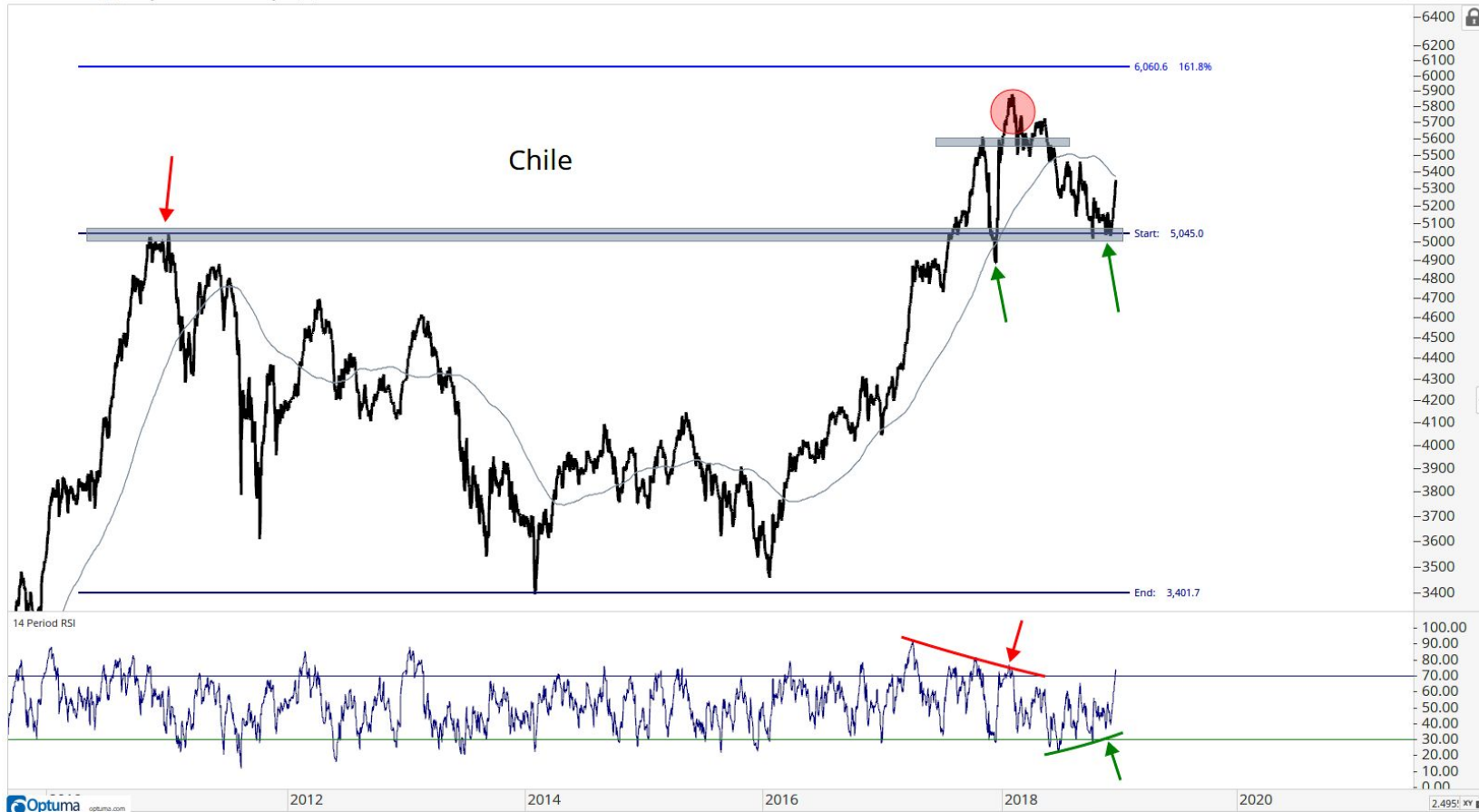










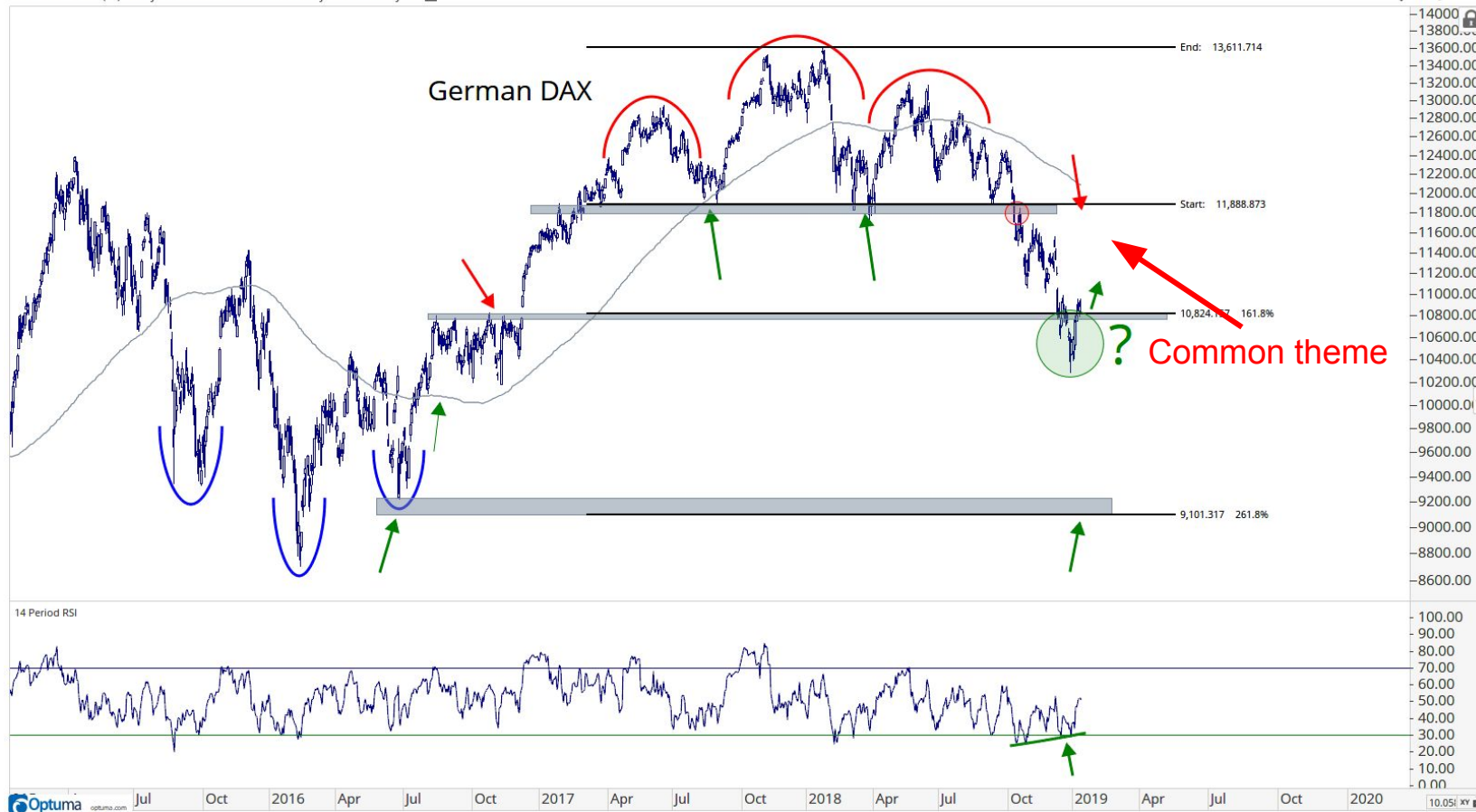


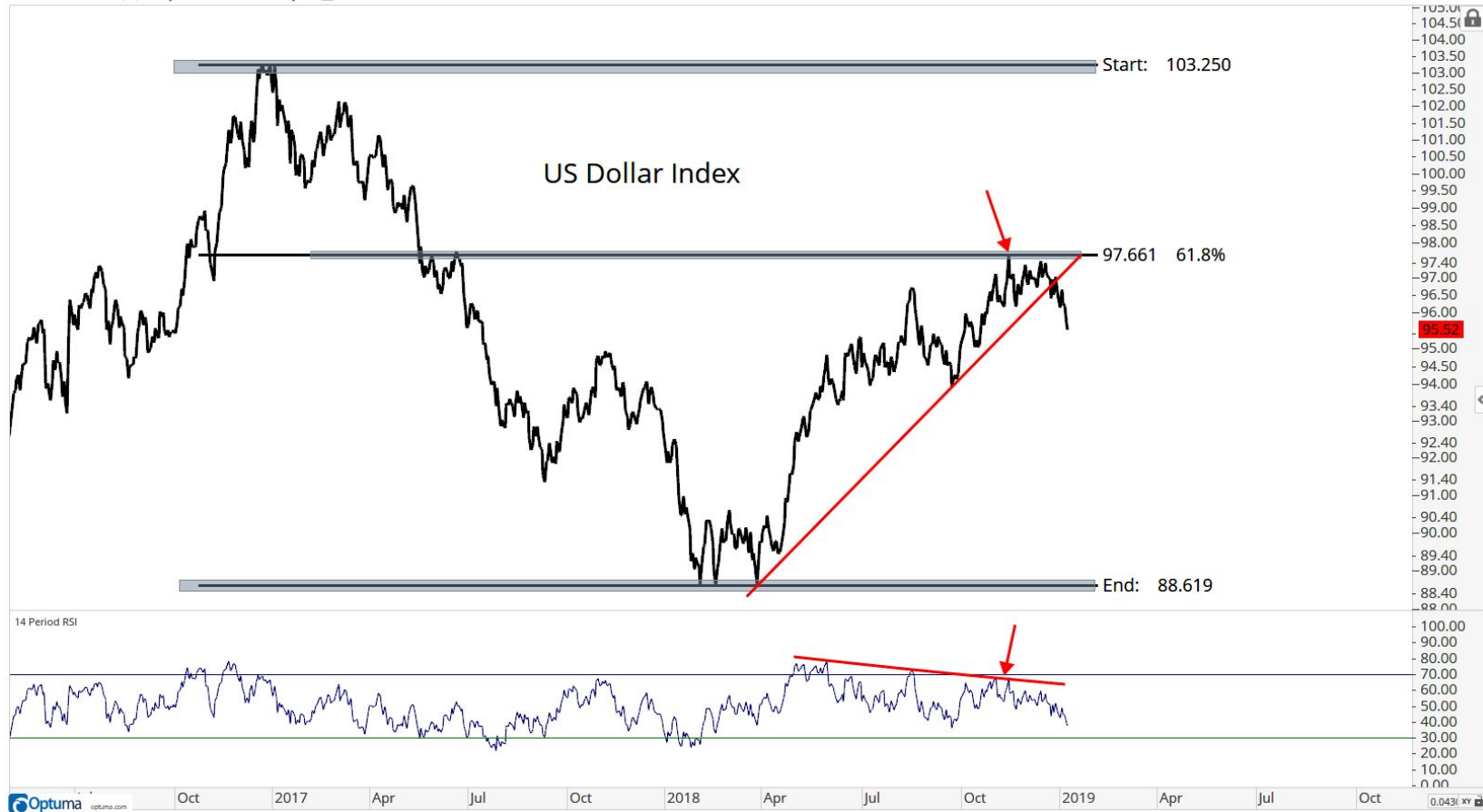


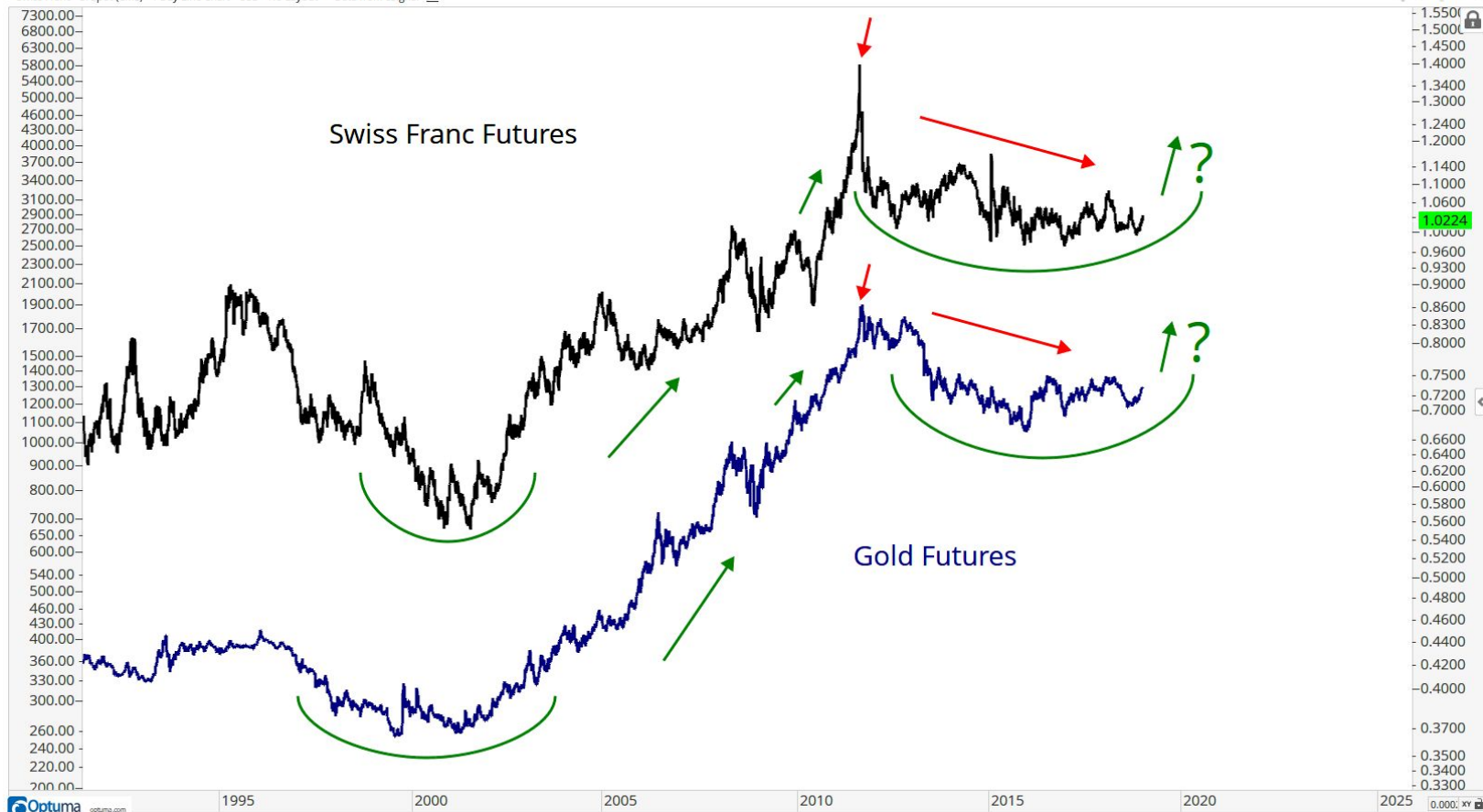










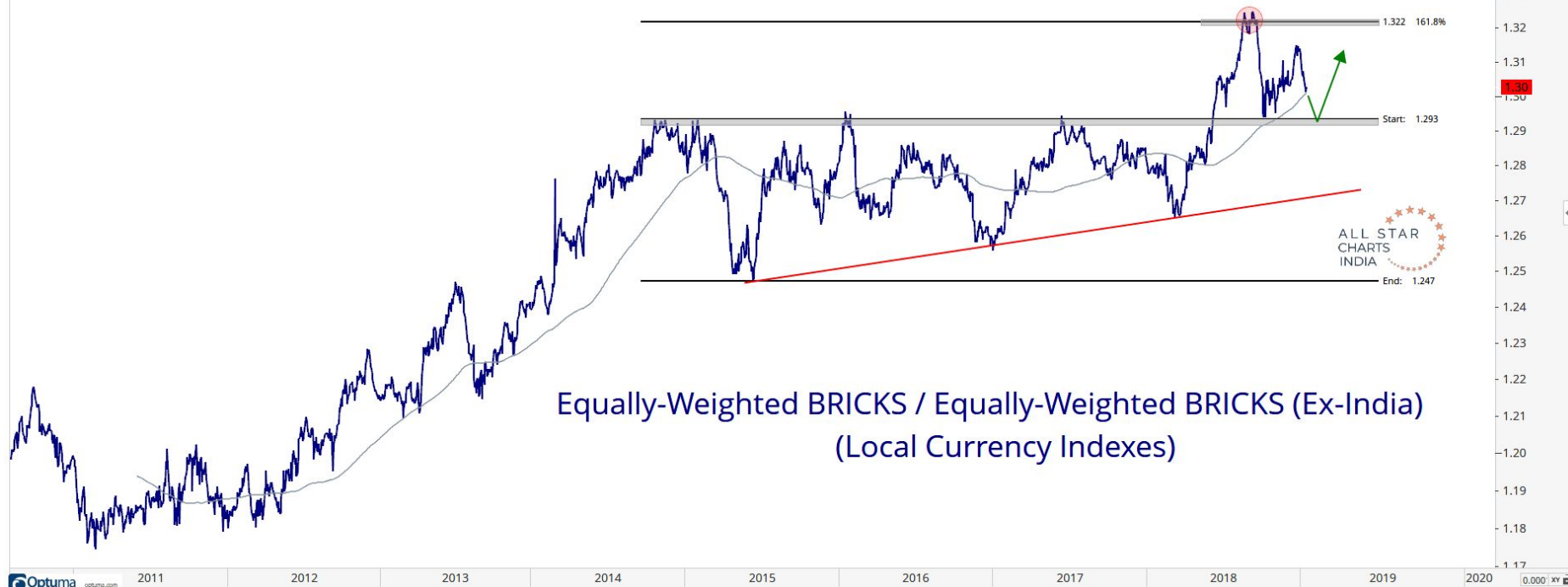


BRICKS as a group faring well

Equally-Weighted BRICKS
(Local Currency Indexes)



India broke out relative to group last year, is now retesting breakout area



Equally-Weighted 10 Largest Nifty 500 Stocks (40% of Index)

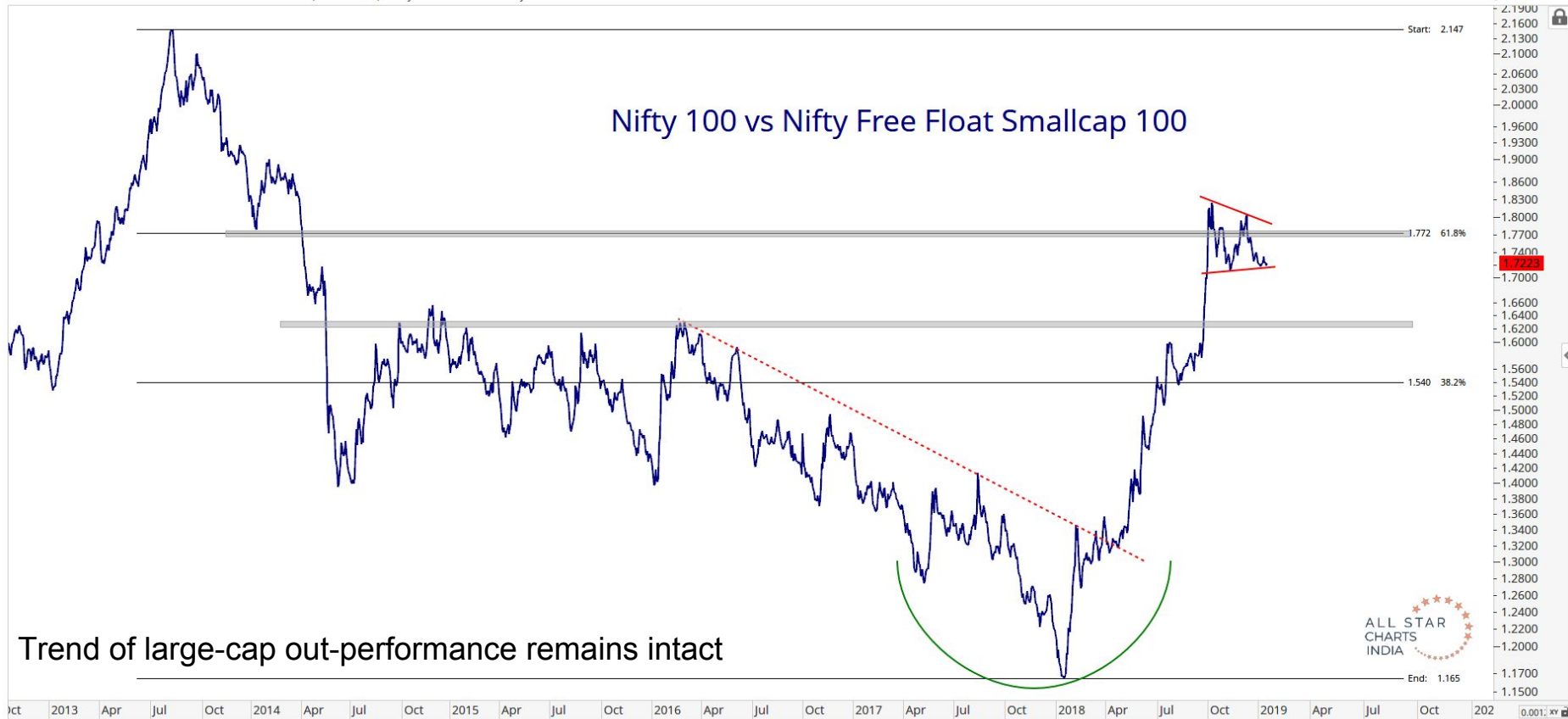


Major indexes remain rangebound

Nifty 50







Financials strong

NSE Indices National Stock Exchange Index Nifty Financial Services Index - NIFTYFINSERVICE (NSE) - 1 Day CandleStick Chart - INR - ASC Daily Bar Layout



Axis Bank - Daily



BAJAJ FINANCIAL SERVICES LTD.





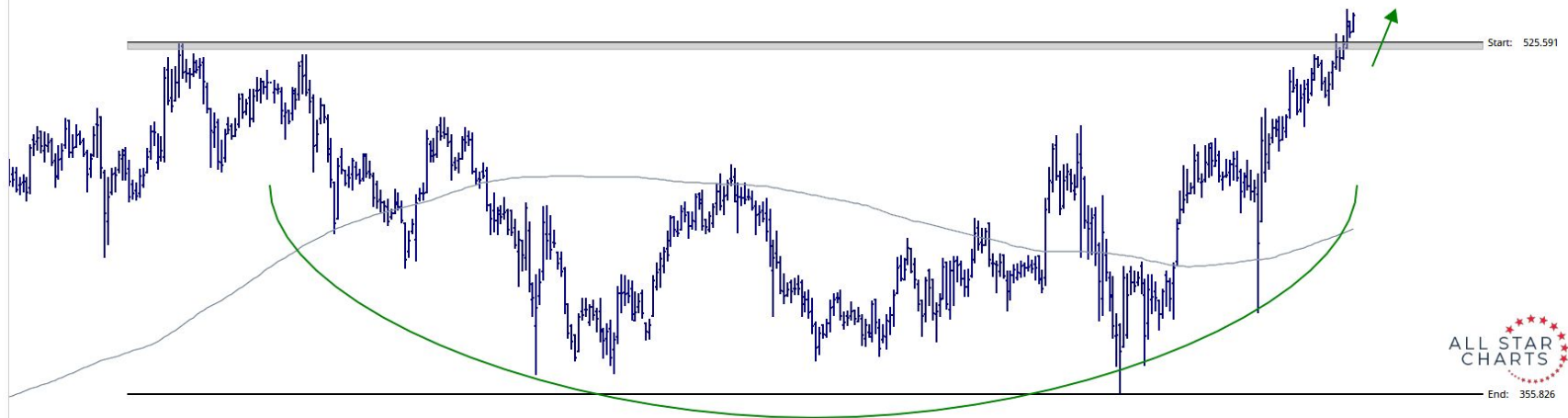
Housing Development Finance Co.



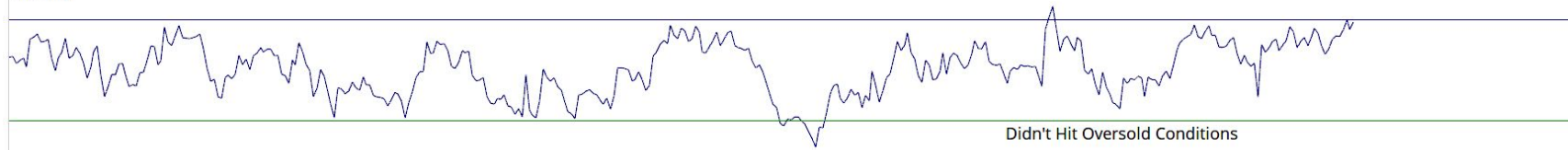
ICICI Bank - Daily



Muthoot Finance Ltd.

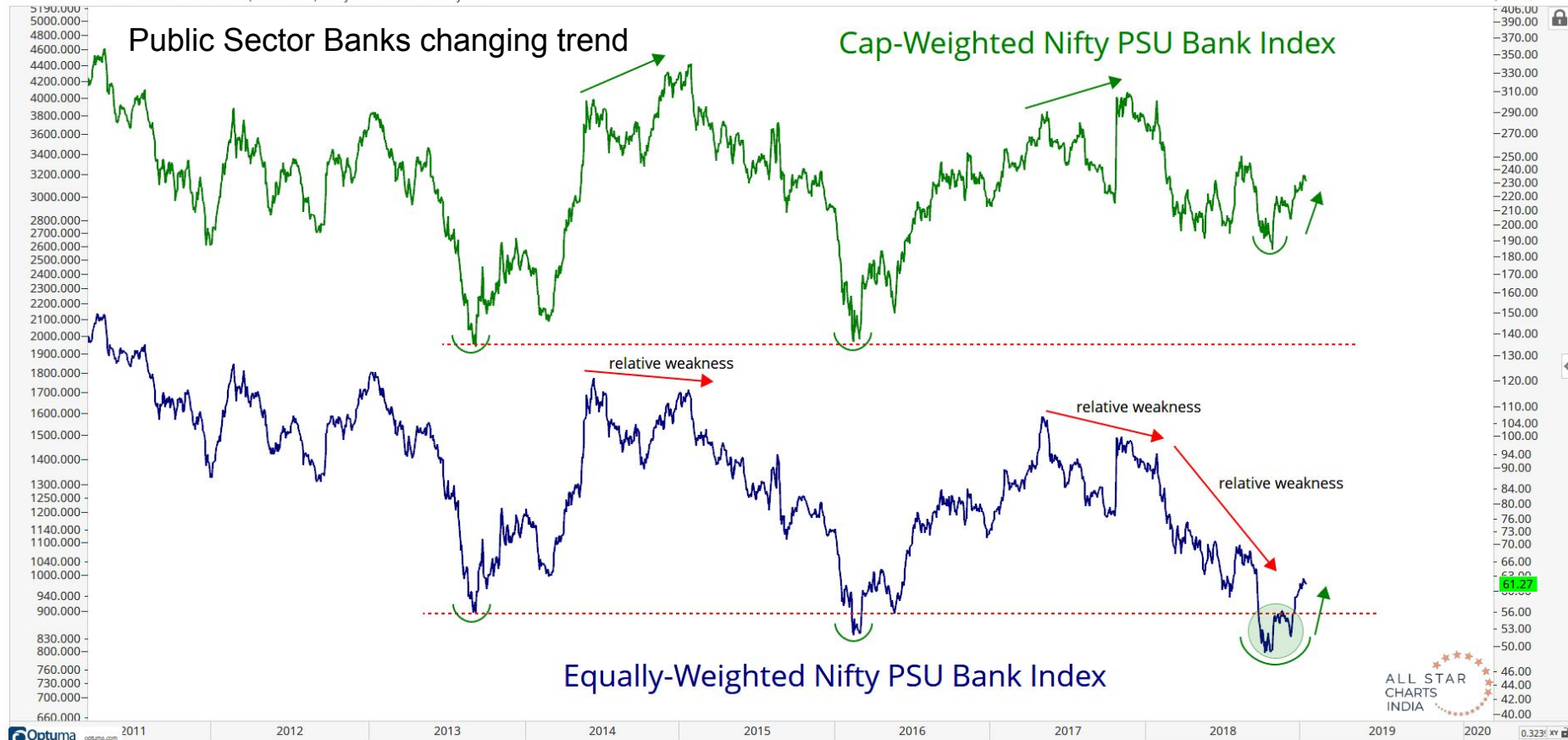


14 Period RSI



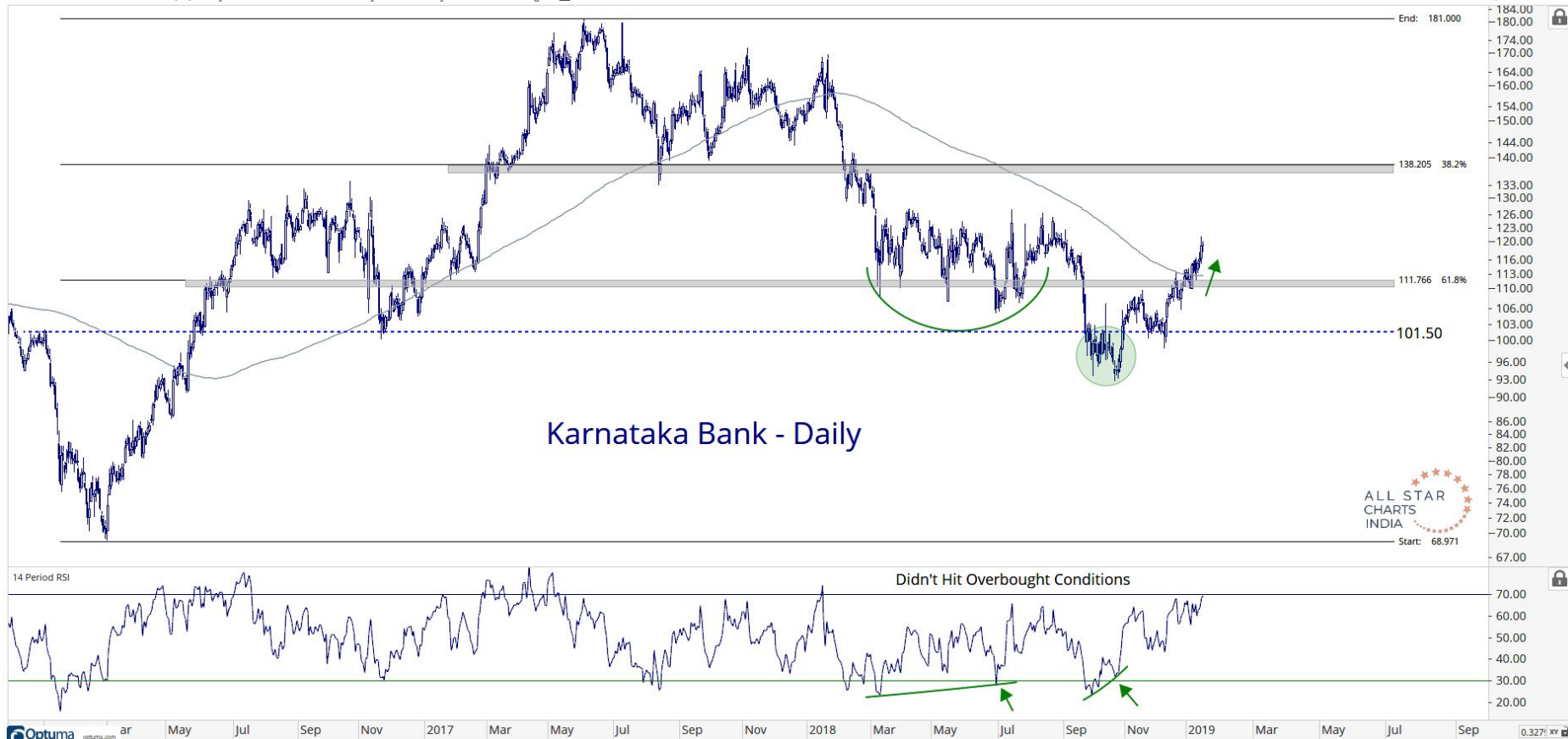
Even the weakest names are stabilizing













Consumer Goods sector remains strong

Cap-Weighted Nifty FMCG Index - Daily



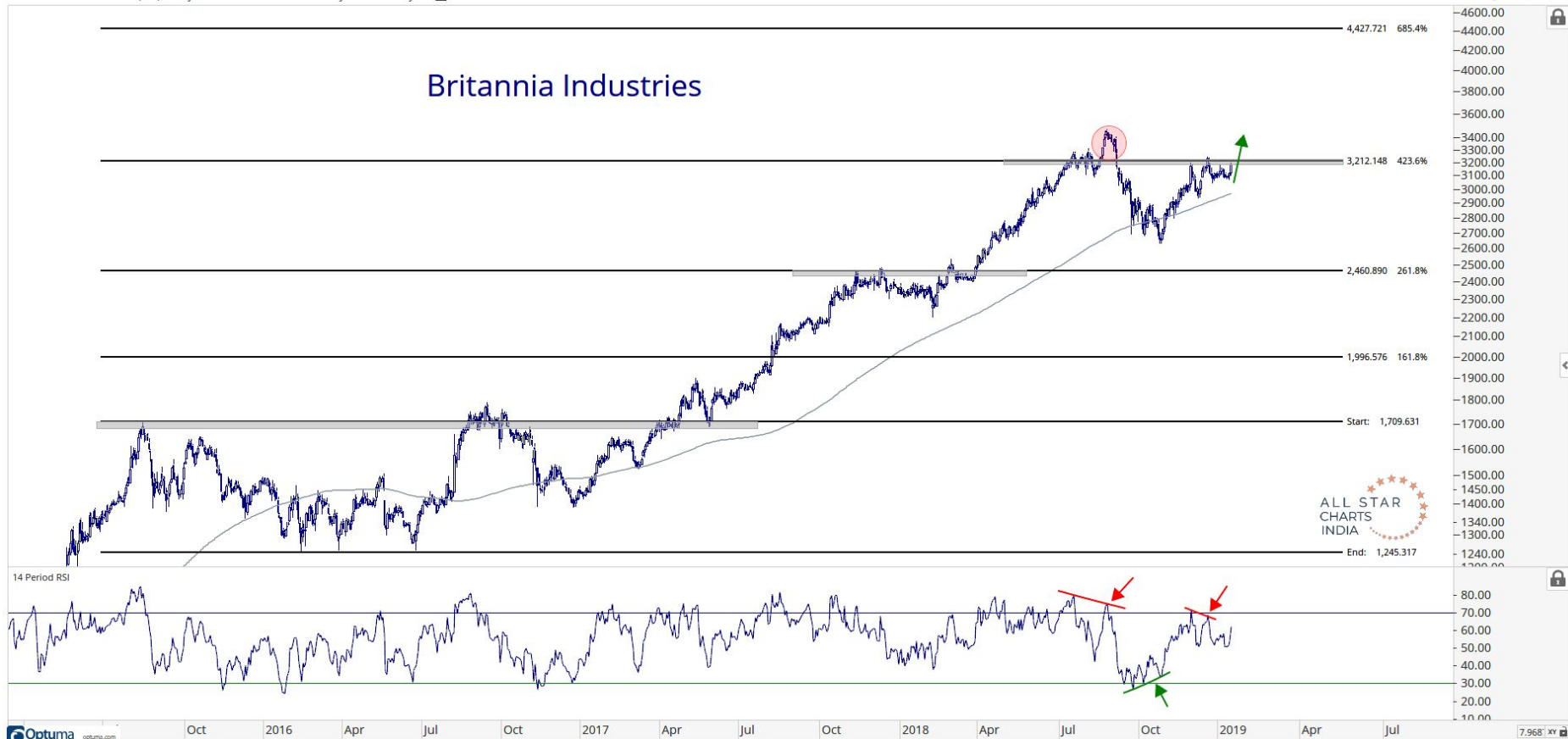
ASIAN PAINTS LTD.



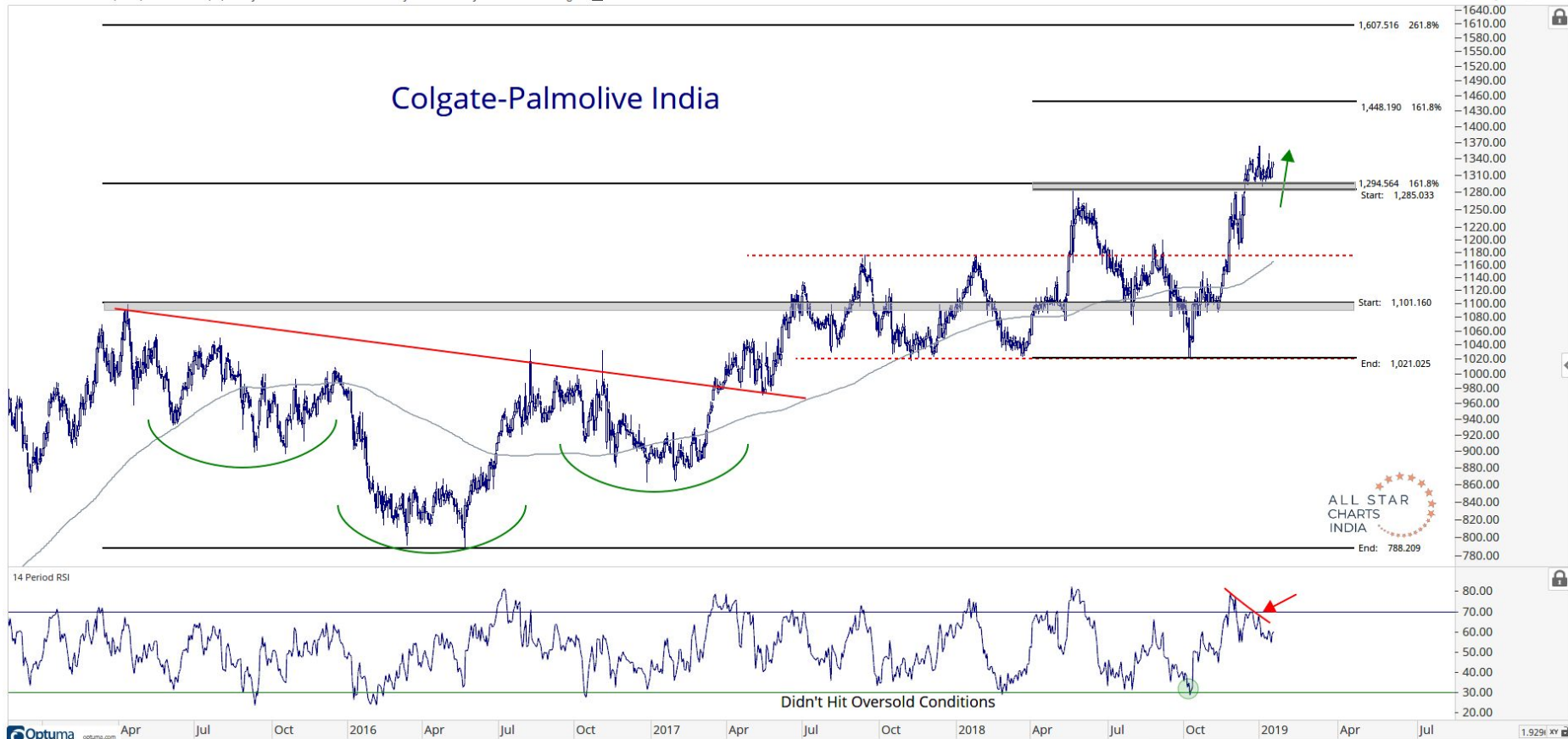
Hindustan Unilever







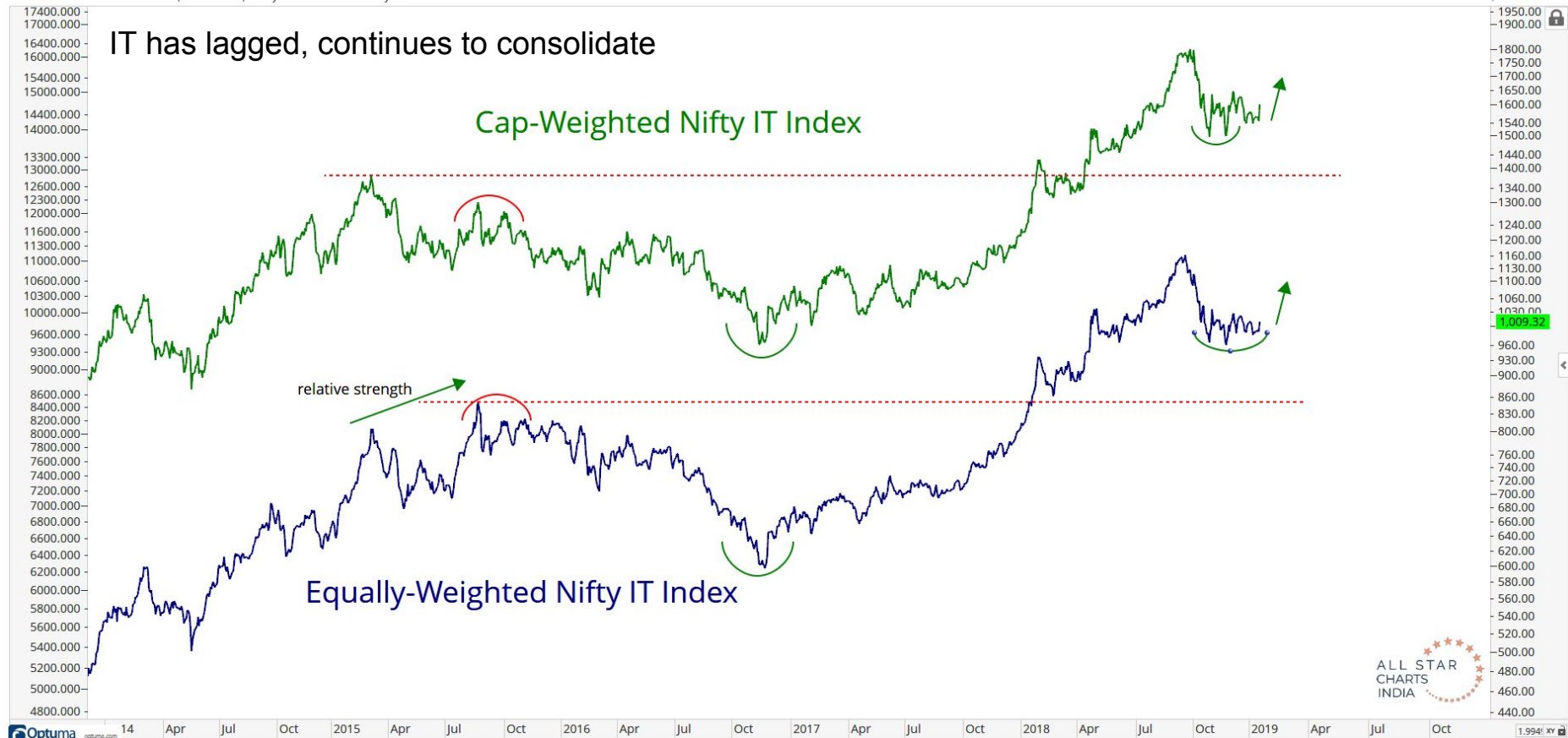
Colgate-Palmolive India







IT has lagged, continues to consolidate



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Largest component, TCS showing relative weakness

Tata Consultancy

relative weakness

relative strength

relative weakness

relative strength

Nifty IT Index

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INDIA



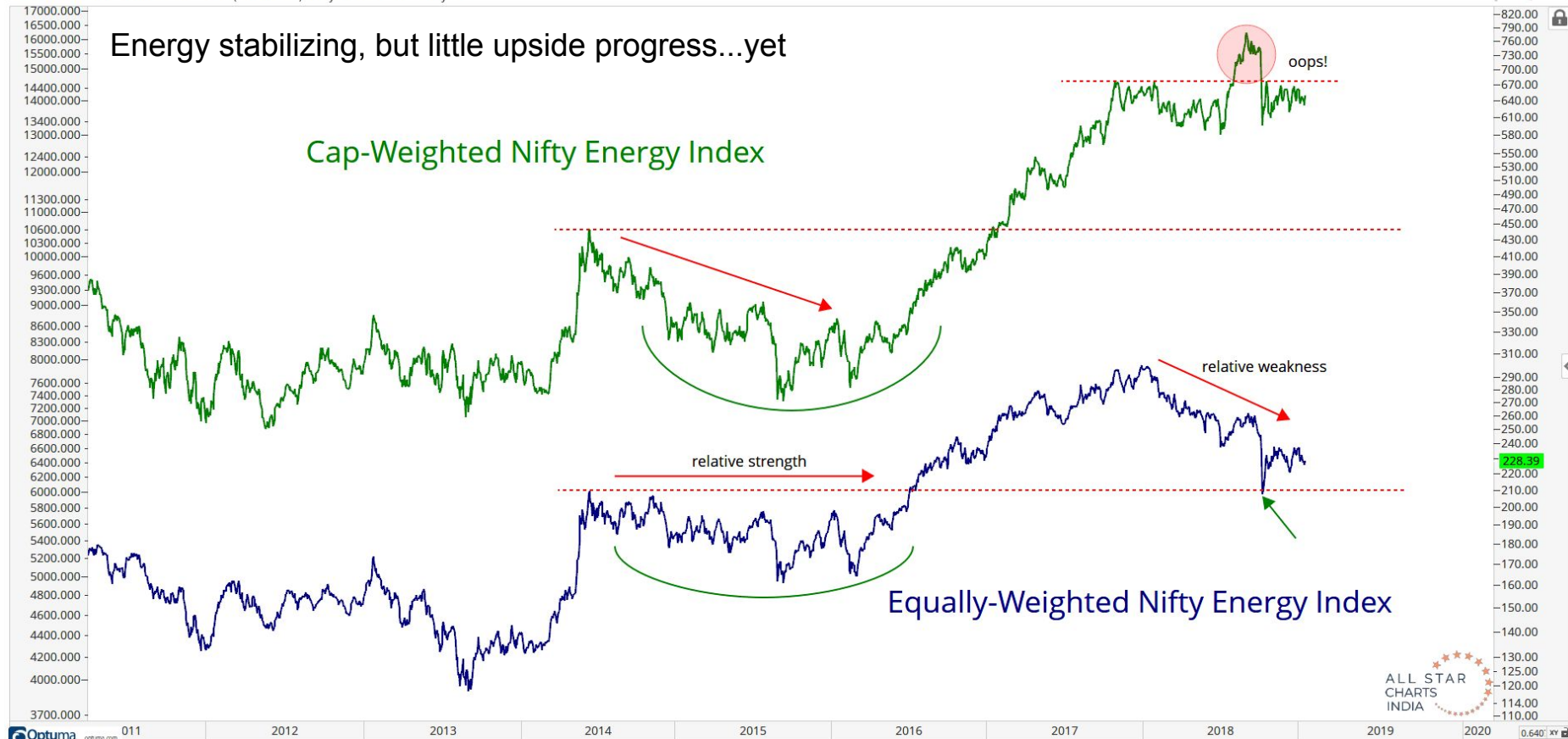




Energy stabilizing, but little upside progress...yet

Cap-Weighted Nifty Energy Index

Equally-Weighted Nifty Energy Index



Largest component attempting a breakout

RELIANCE INDUSTRIES LTD.



Weaker names offering mean reversion opportunities

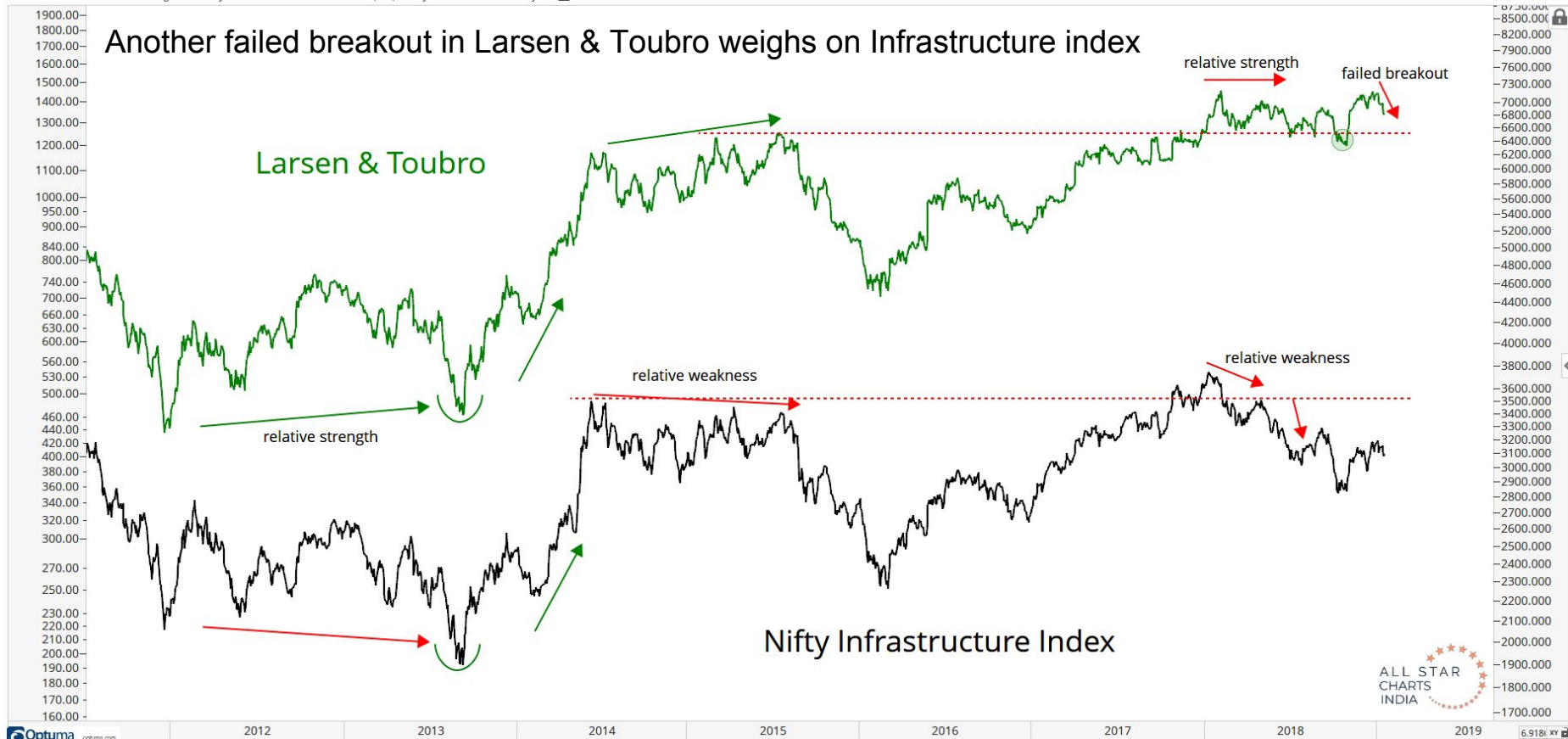




Coal India



Another failed breakout in Larsen & Toubro weighs on Infrastructure index



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Metals weak, but trying to stabilize

NSE Indices National Stock Exchange Index Nifty Metal Index - NIFTYMETAL (NSE) - 1 Day CandleStick Chart - INR - ASC Daily Bar Layout

Cap-Weighted Nifty Metals Index - Daily



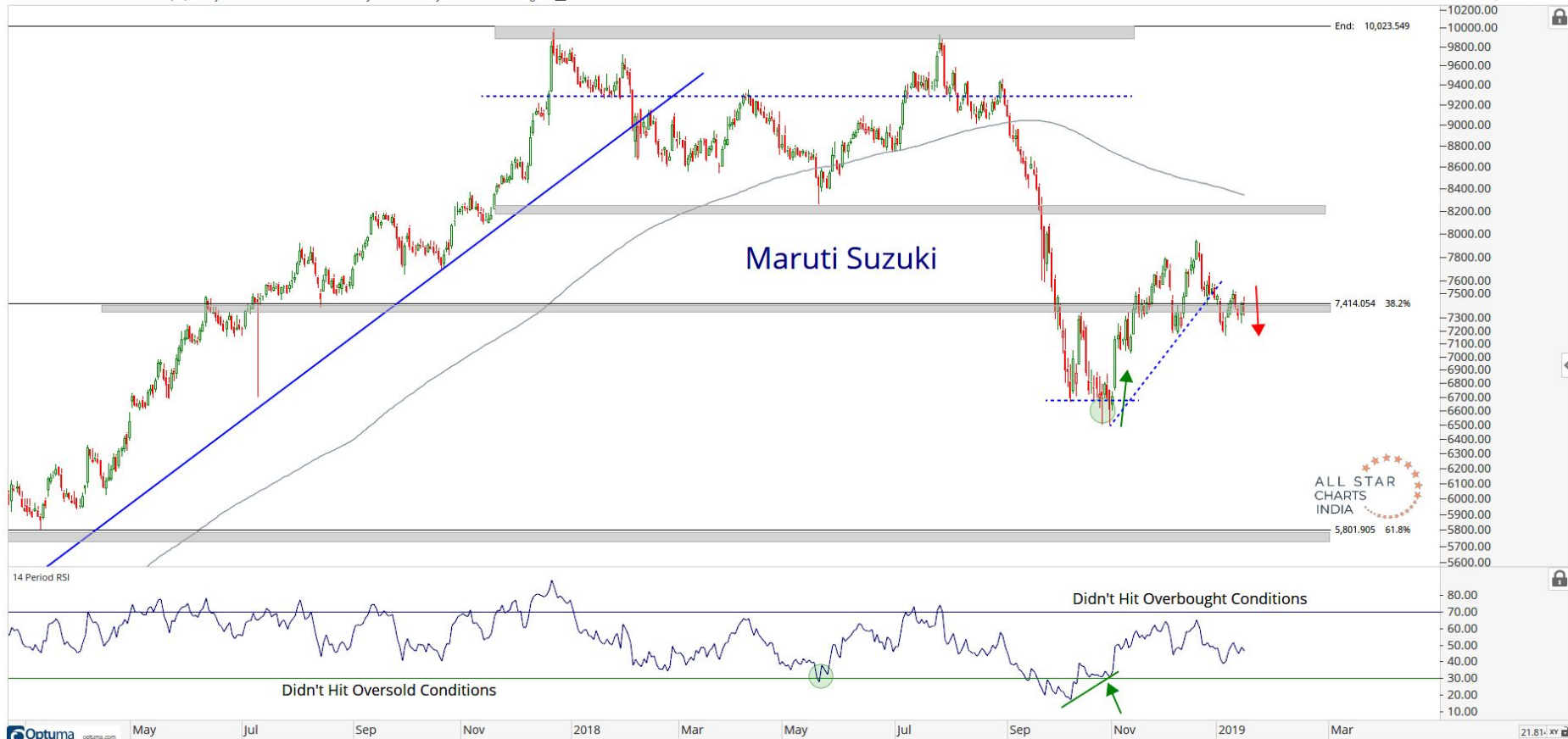


Relative weakness in Autos continues

Cap-Weighted Nifty Auto Index - Daily





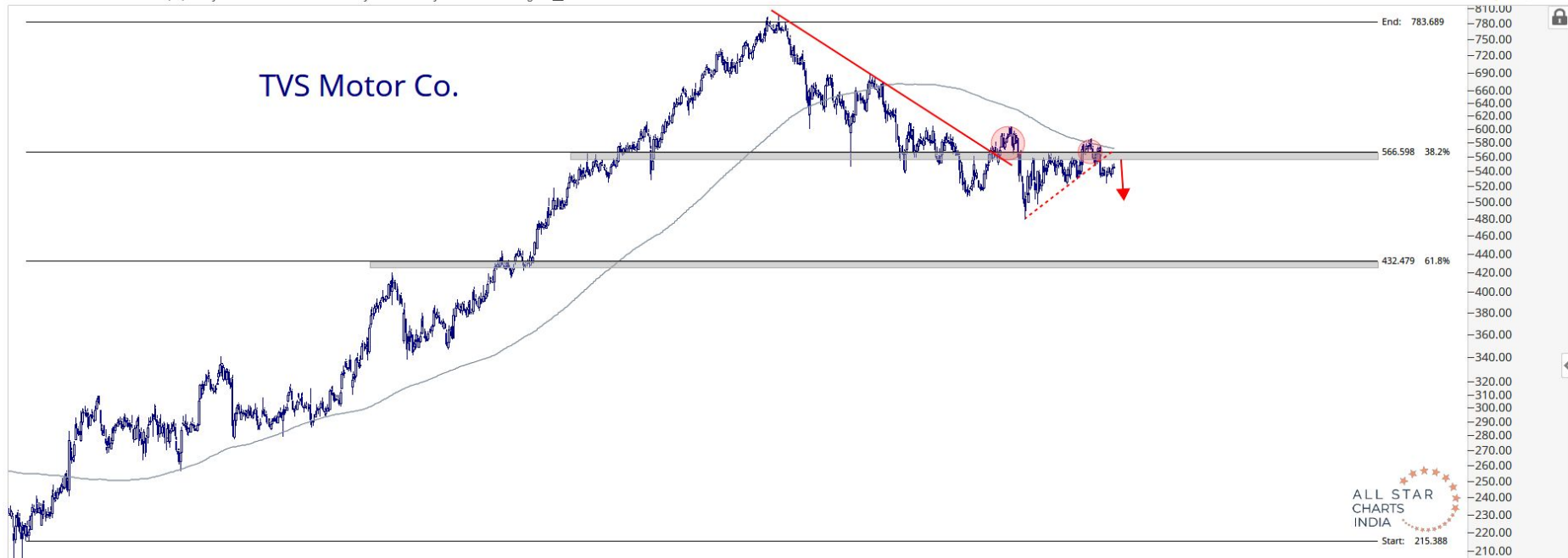


Madras Rubber Factory (MRF) Ltd.





TVS Motor Co.



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Start: 215.388



Media remains weak, rangebound at best

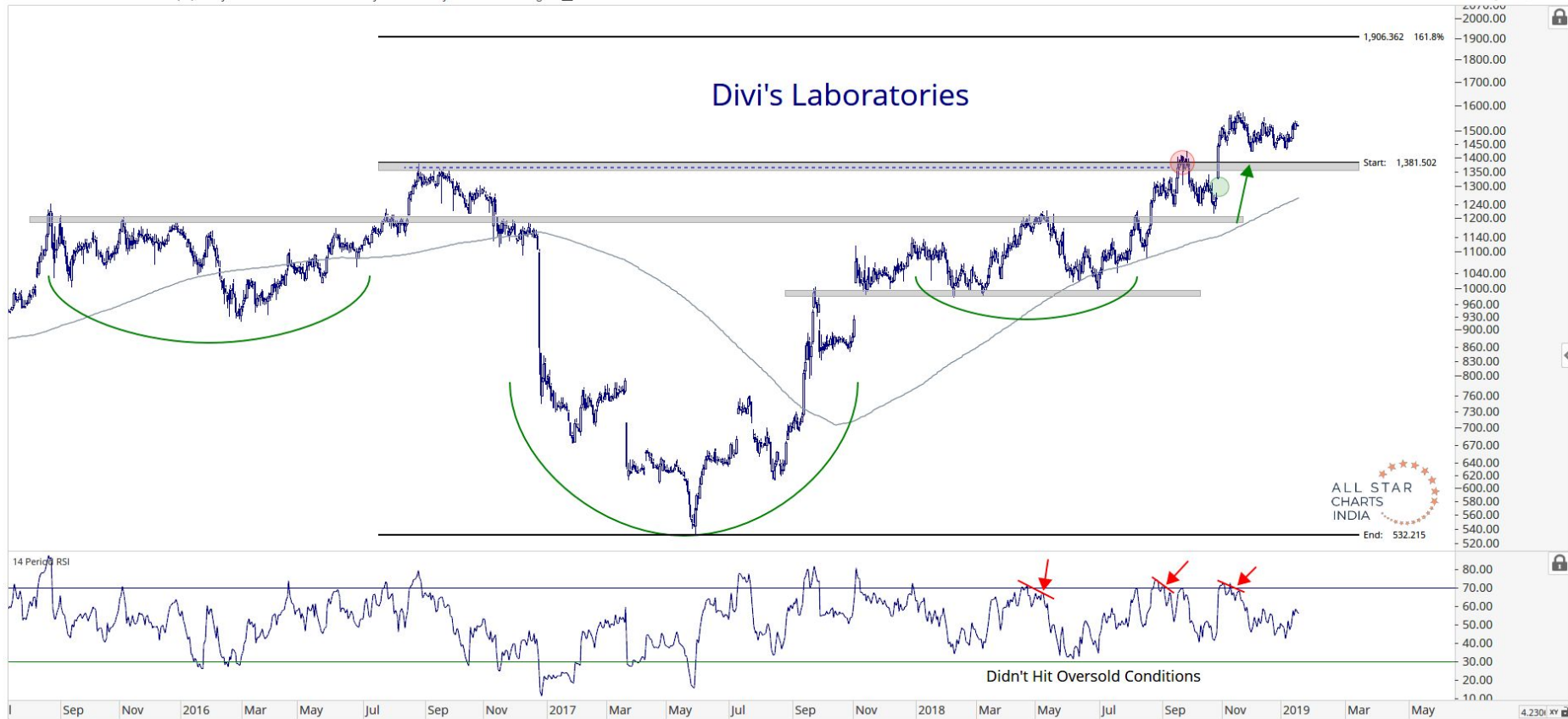


Other Long Ideas

DR REDDYS LABS INRS - DRREDDY (Ne) - 1 Day CandleStick Chart - INR - ASC Daily Candlestick Layout --- Data from eSignal













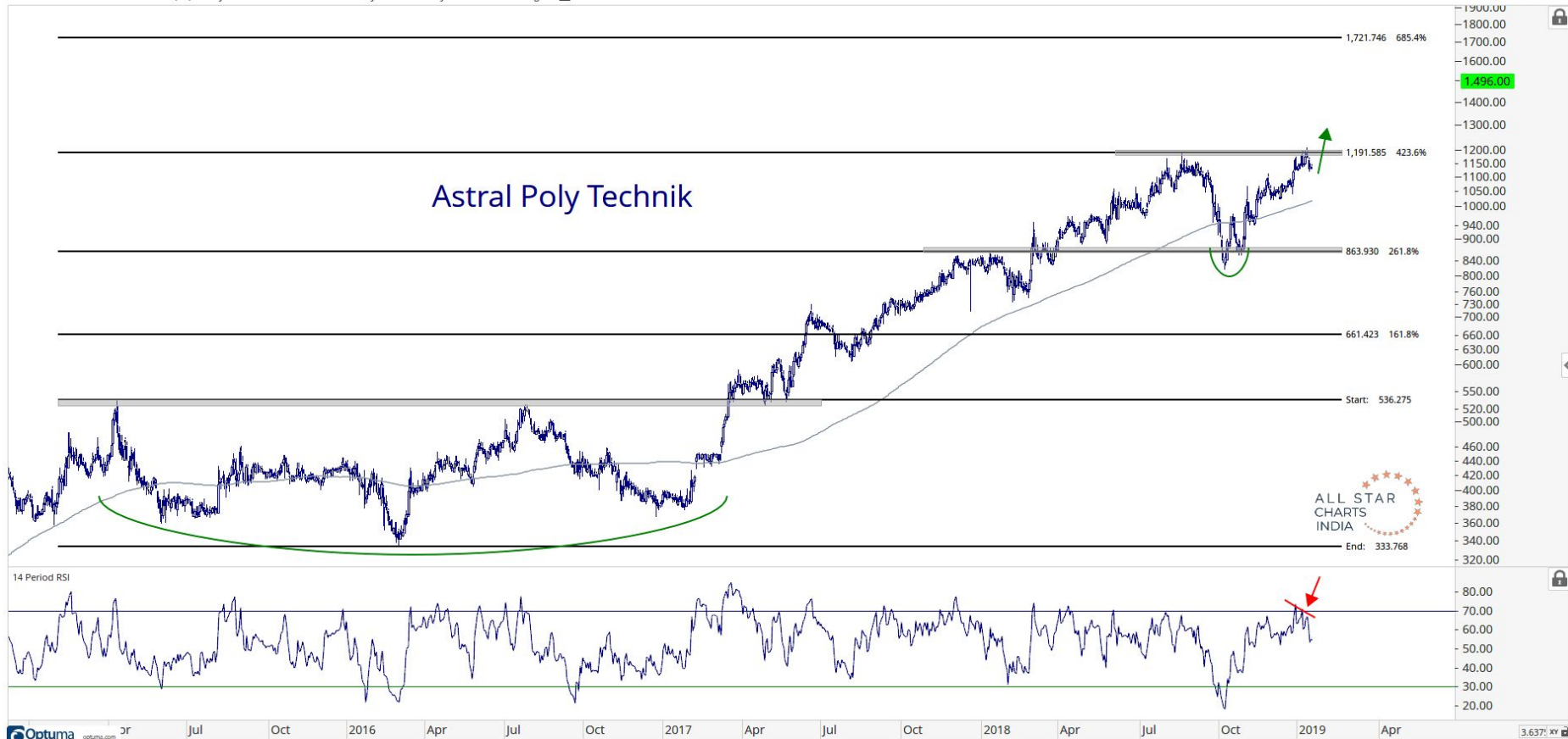












Atul Ltd.





Firstsource Solutions LTD.





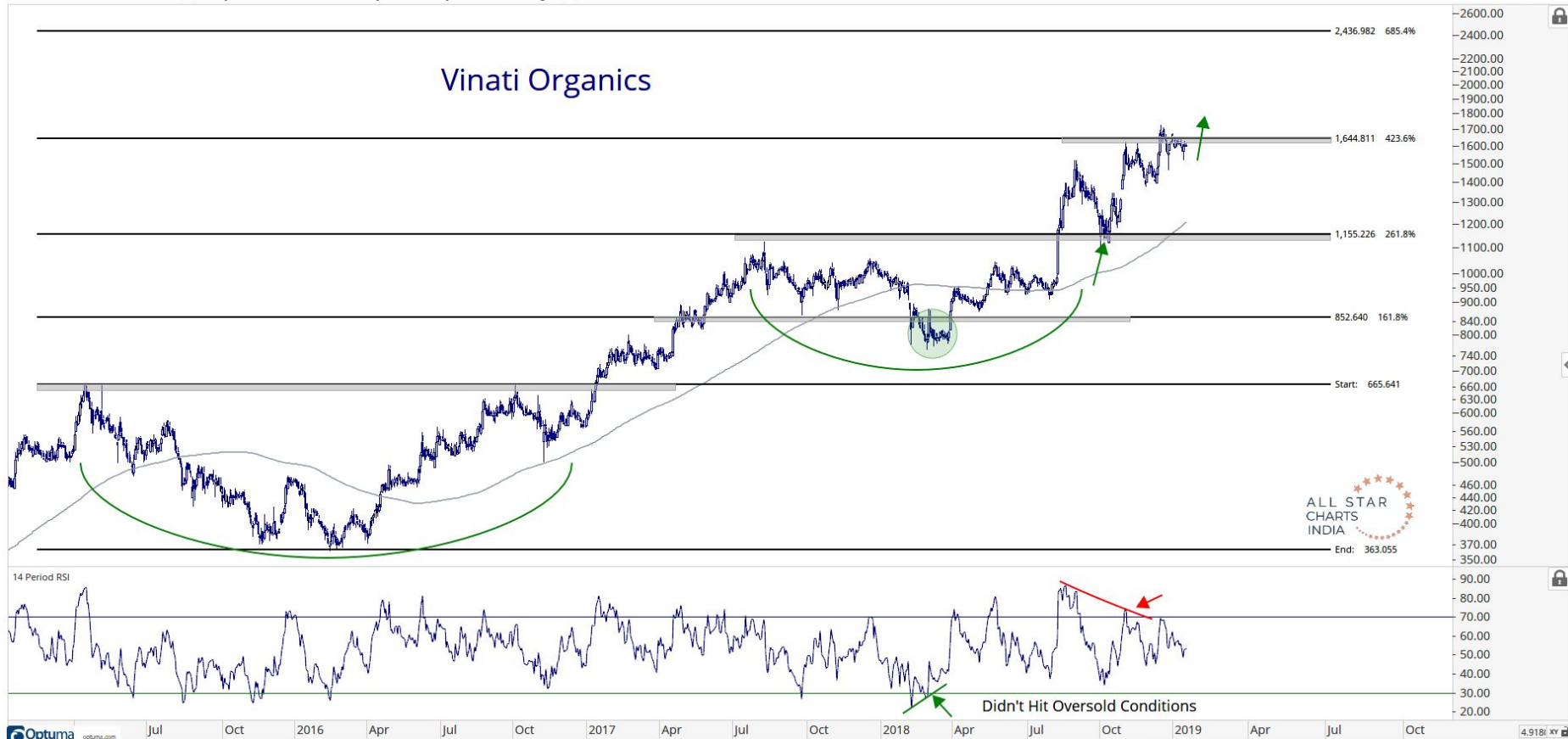


Trident Ltd.

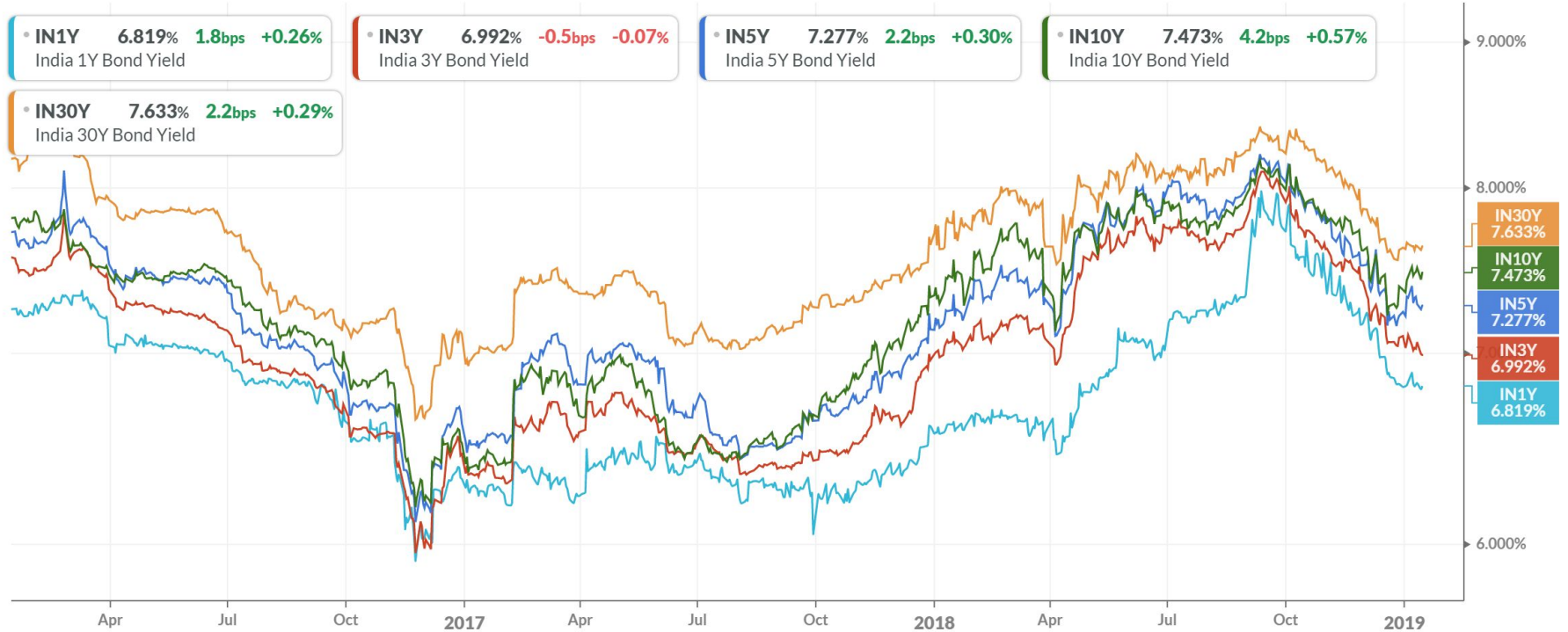




Vinati Organics



Short-term downtrend in rates intact, one and three year yields weakest



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Base Metals range-bound at best

Copper

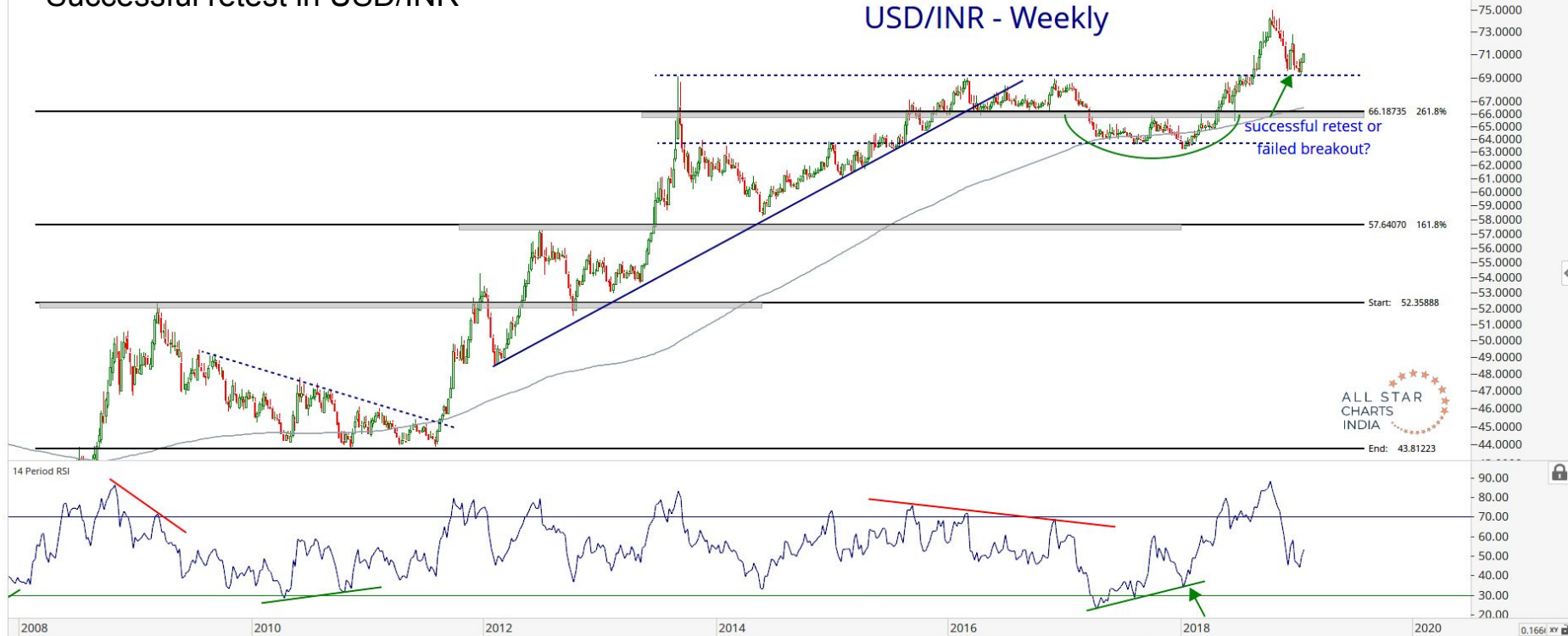






Successful retest in USD/INR

USD/INR - Weekly



Yen strength continues

JPY/INR



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