



Allstarcharts India Monthly Conference Call July 17th 2019

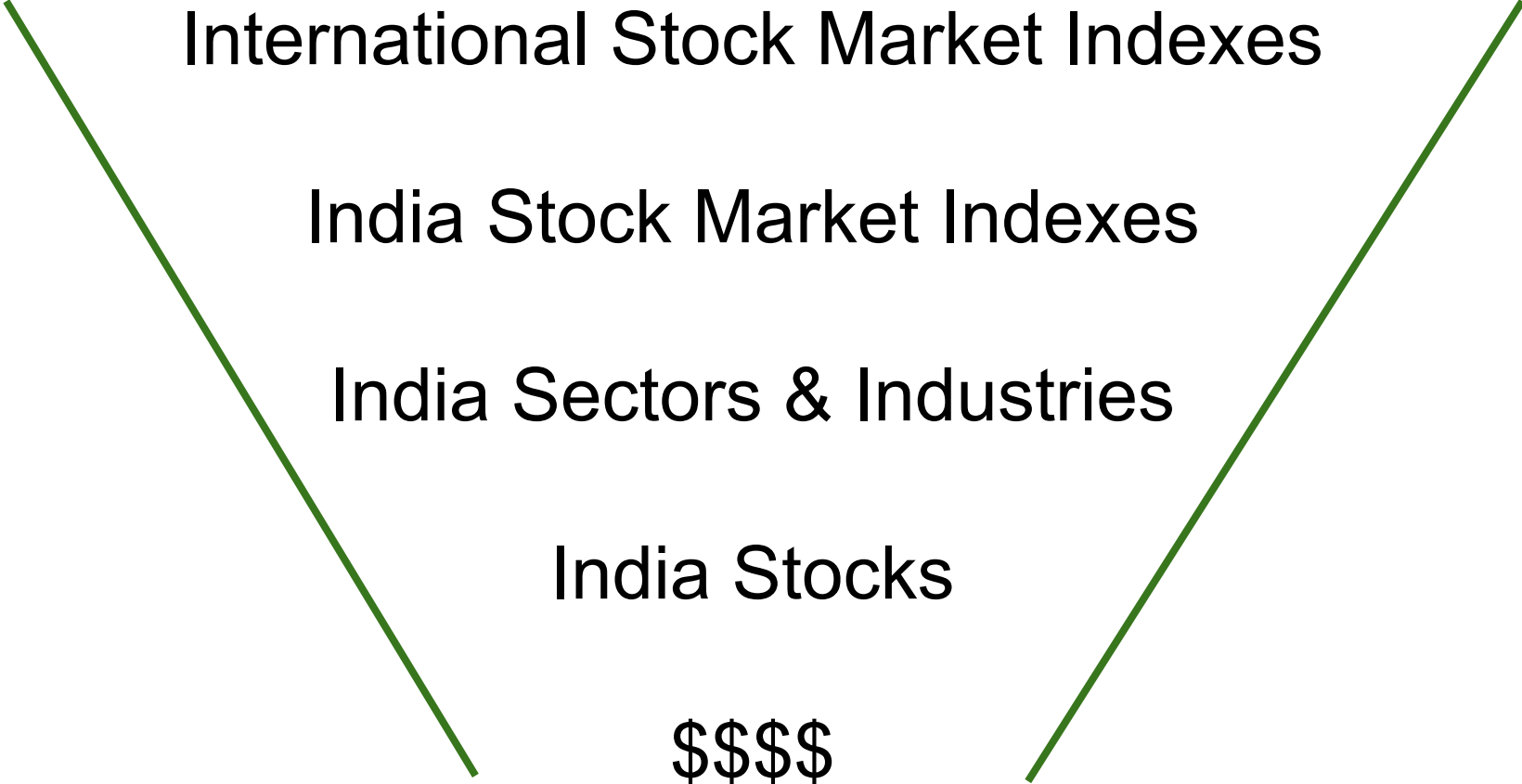
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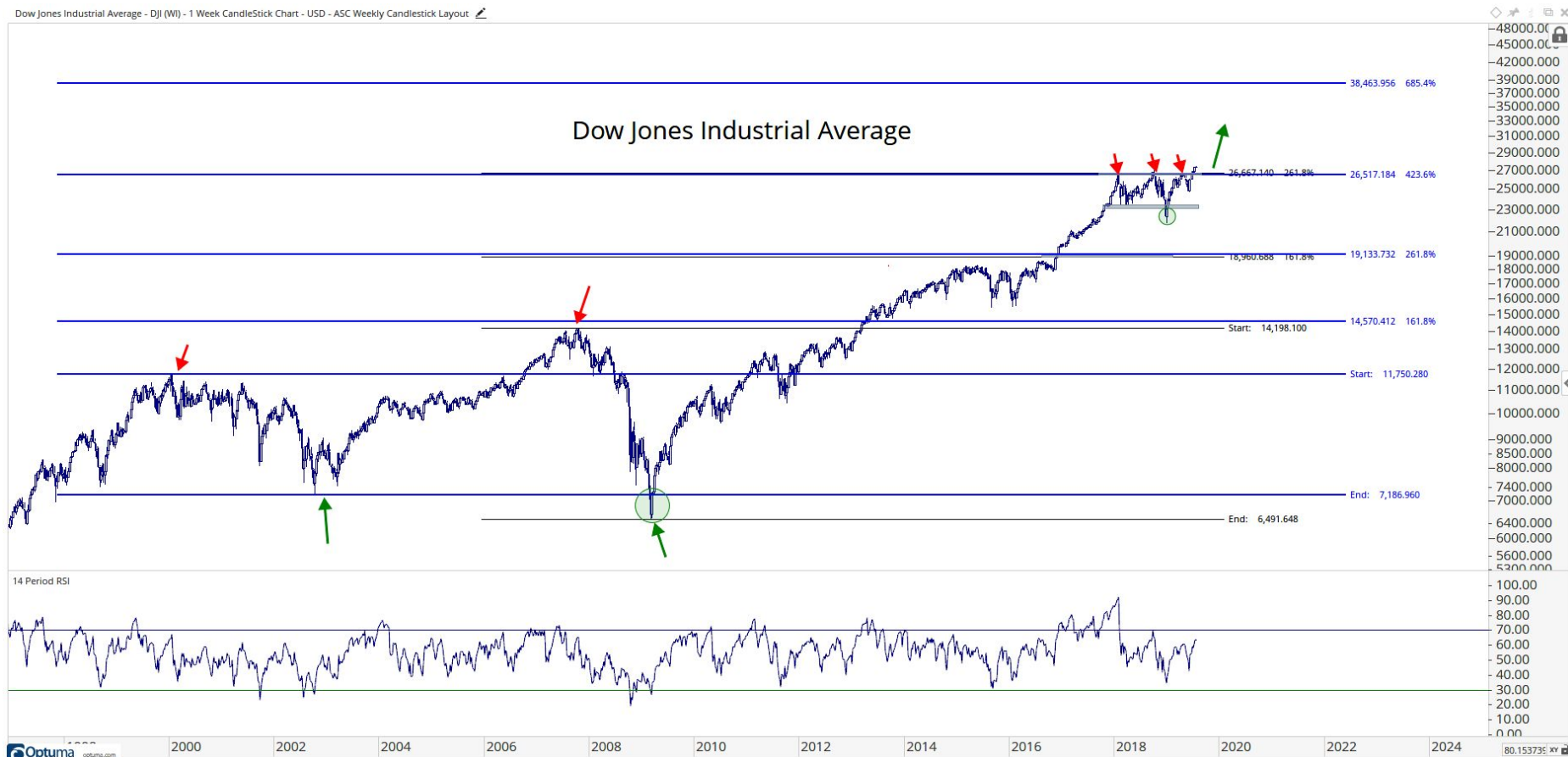
International Stock Market Indexes

India Stock Market Indexes

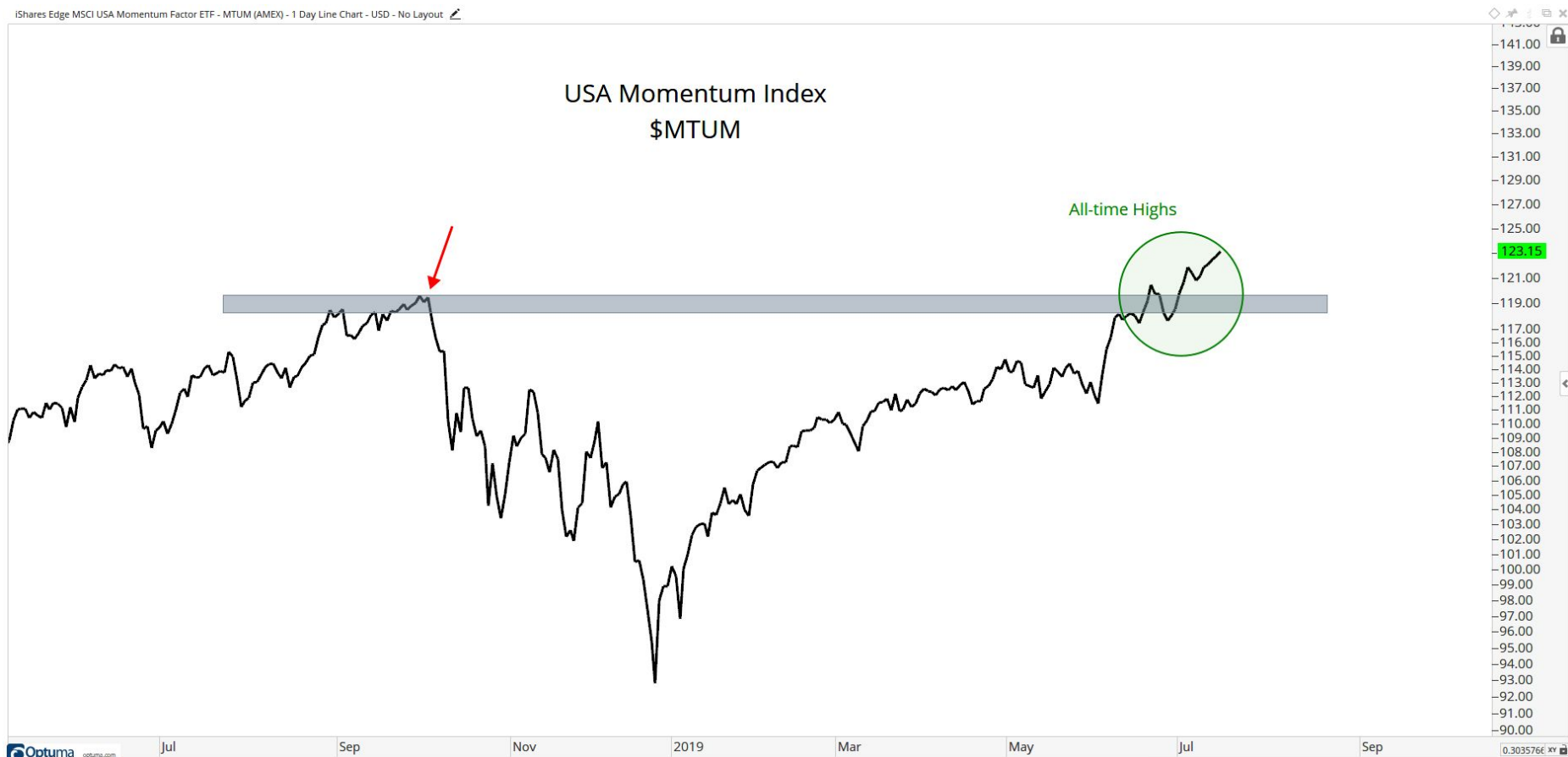
India Sectors & Industries

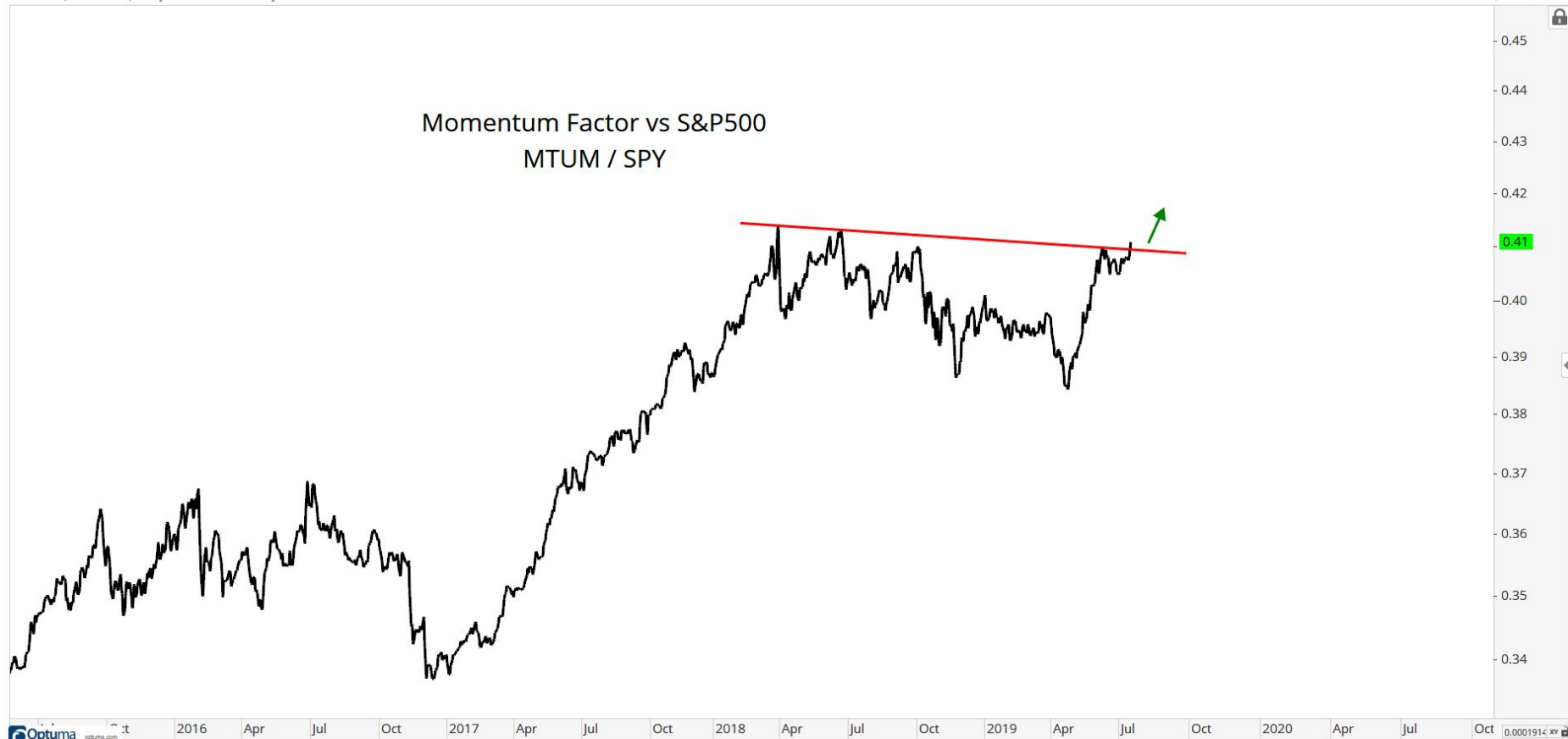
India Stocks

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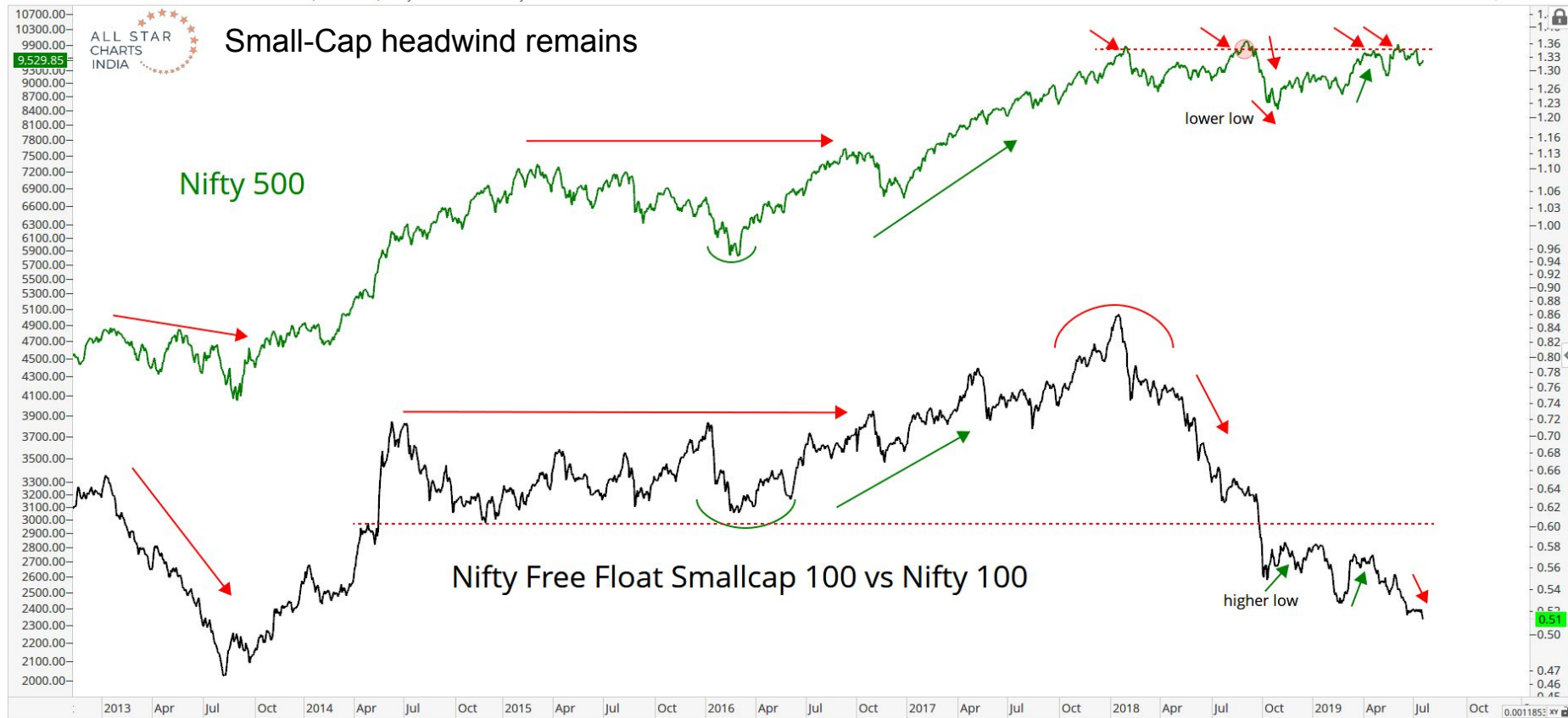


India outperformance wanes

Equal-Weight BRICKS vs Equal-Weight BRICKS Ex-India





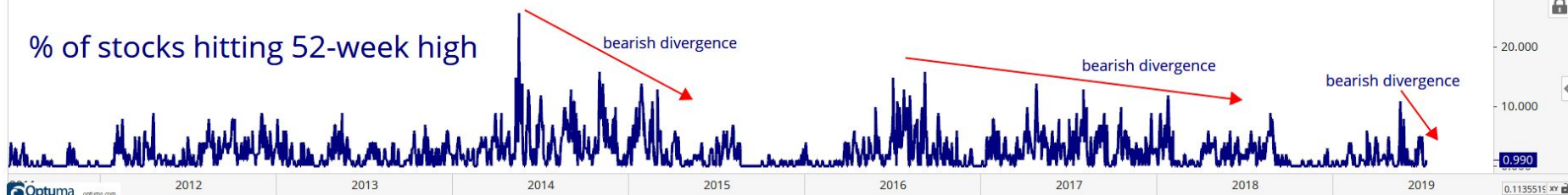


Breadth divergences continue

Nifty 100 Index



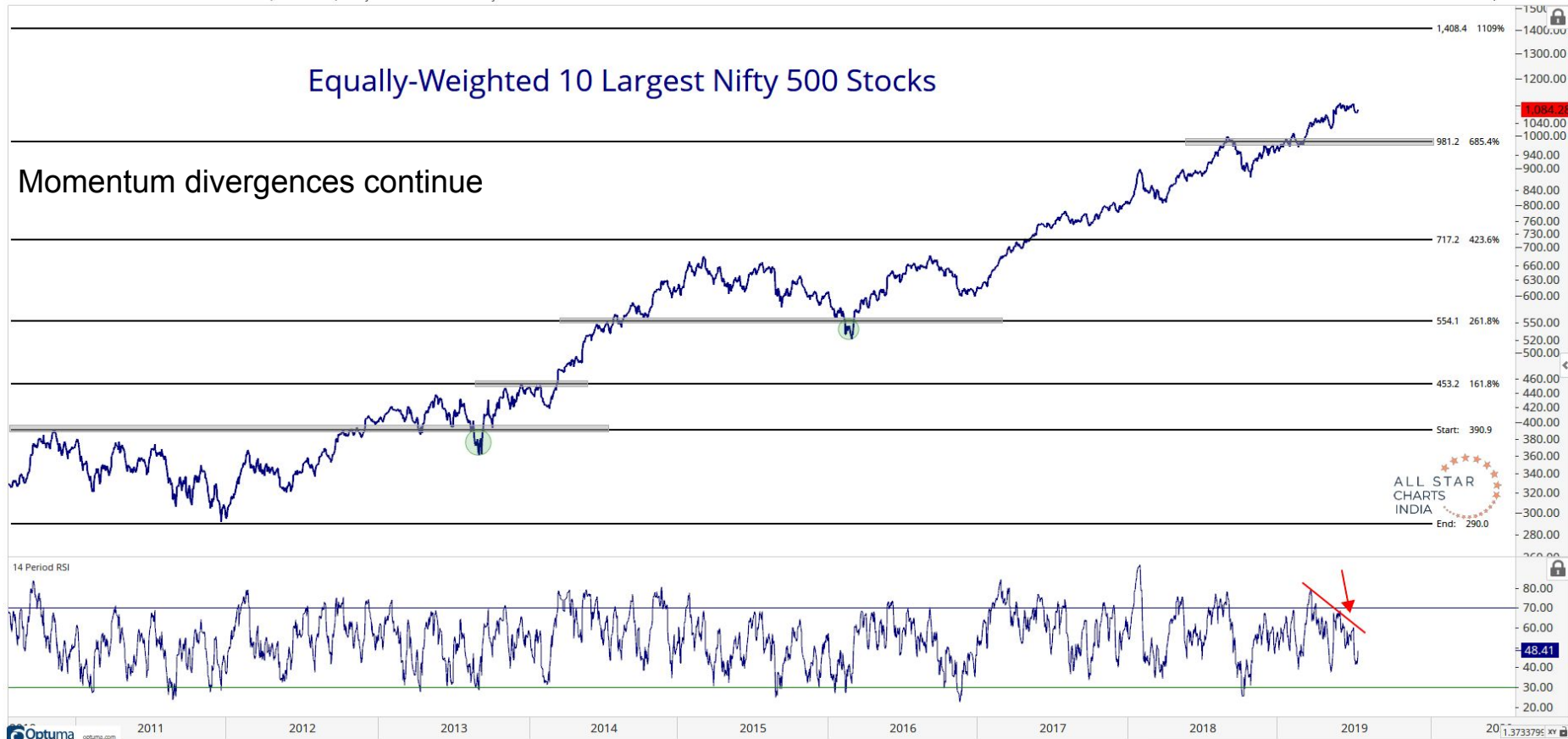
% of stocks hitting 52-week high





Equally-Weighted 10 Largest Nifty 500 Stocks

Momentum divergences continue



Let's look at the 10 largest Large/Mid/Small-Cap stocks





RELIANCE INDUSTRIES LTD.



Housing Development Finance Co.



Infosys Ltd.





ITC Ltd.









Axis Bank



Nifty Free Float Midcap 100



RBL Bank Ltd.





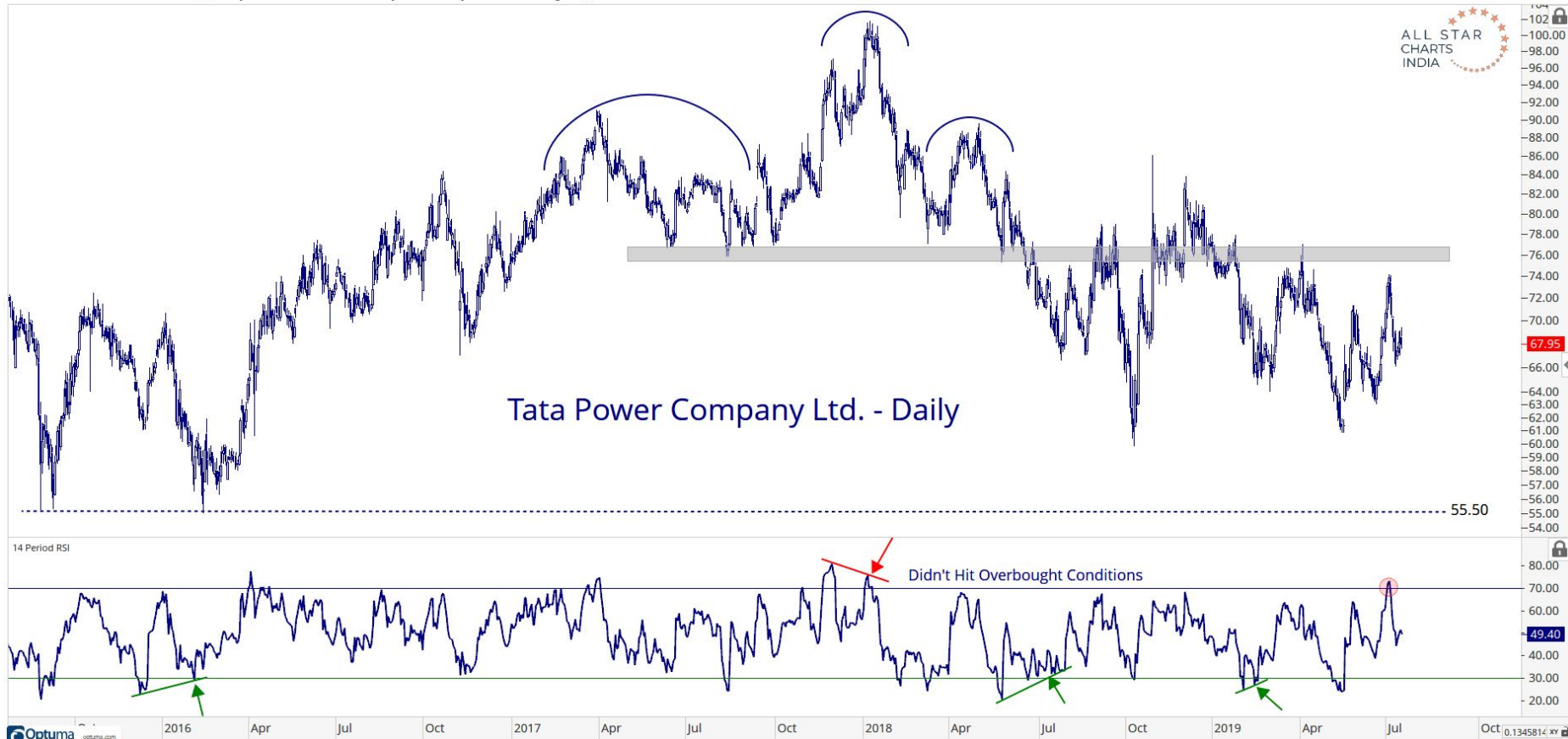
LIC Housing Finance Ltd.

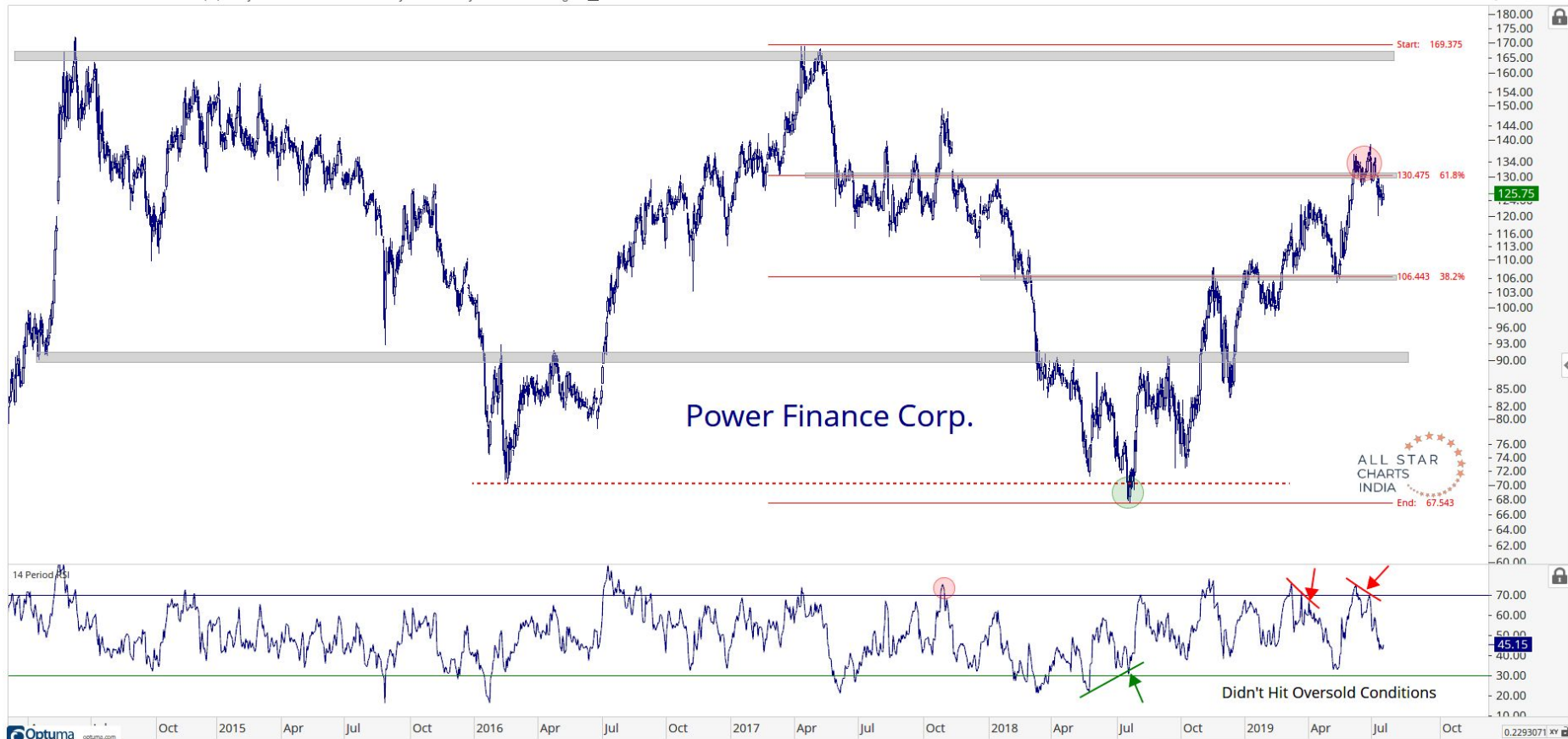


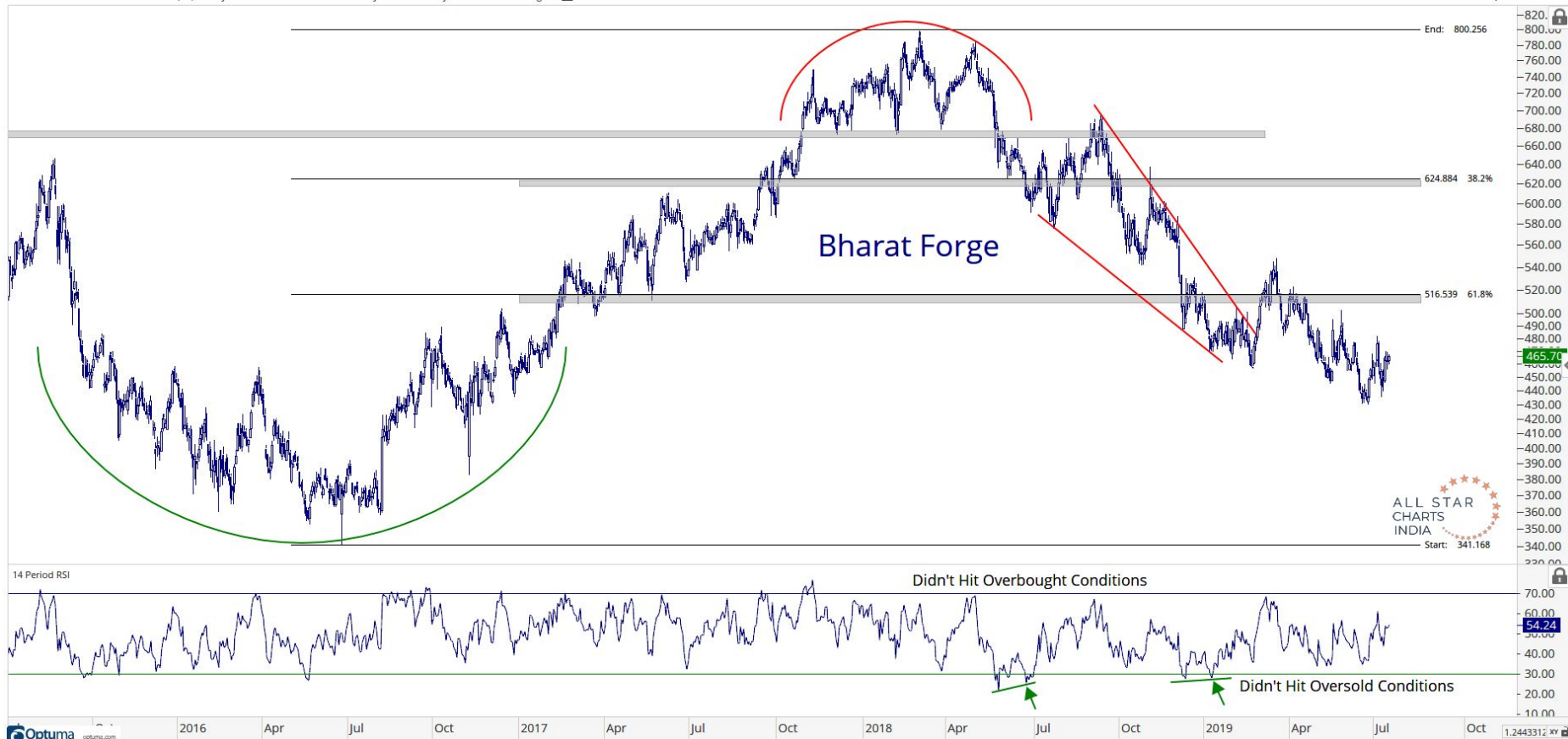








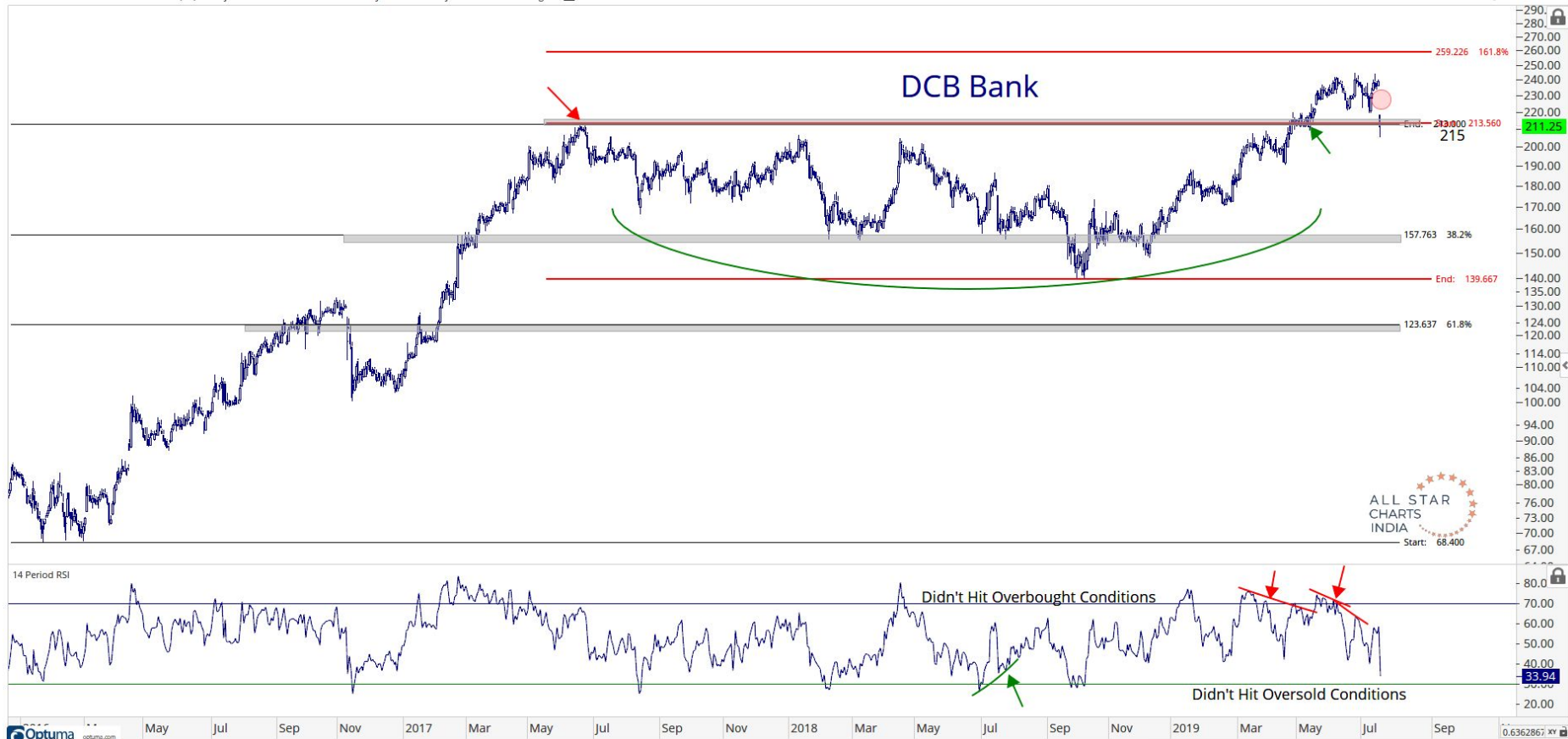




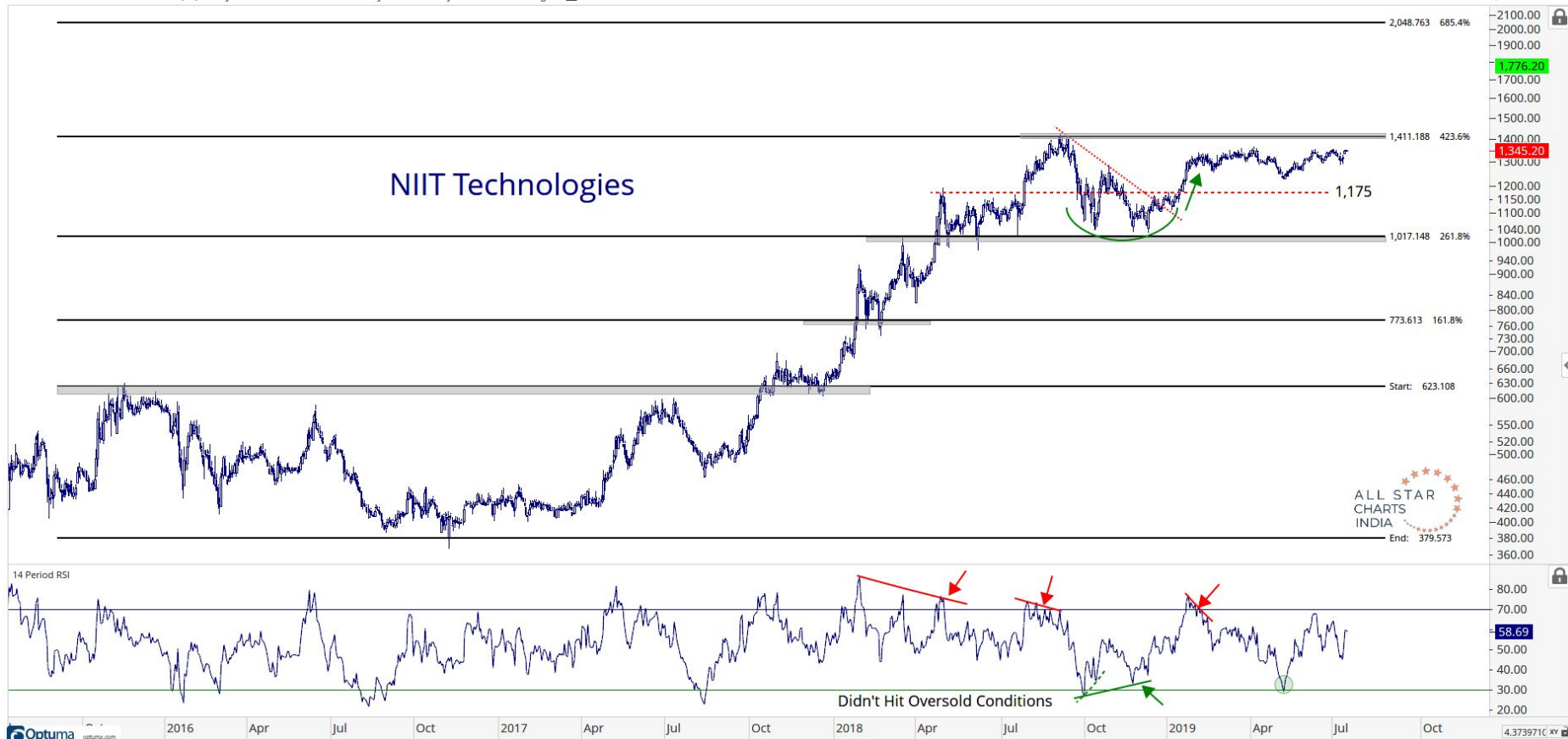














Cyient Limited



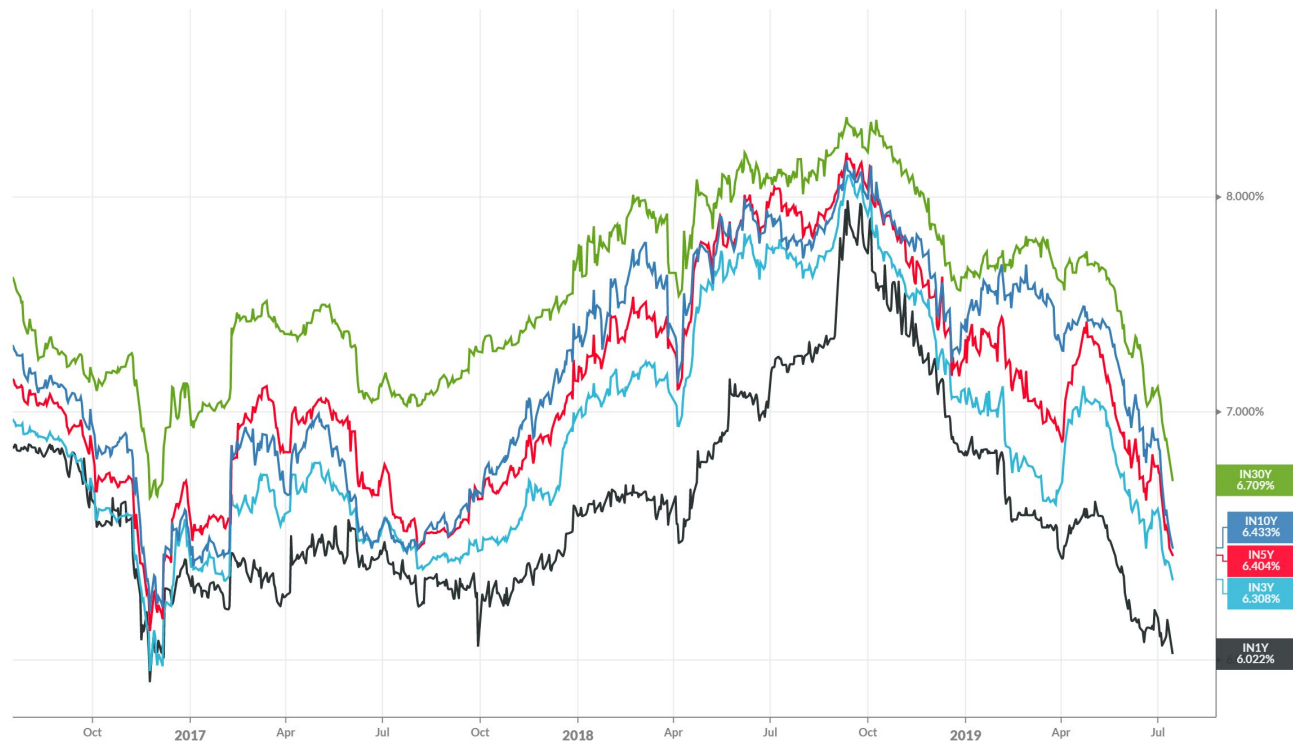




CESC Ltd.

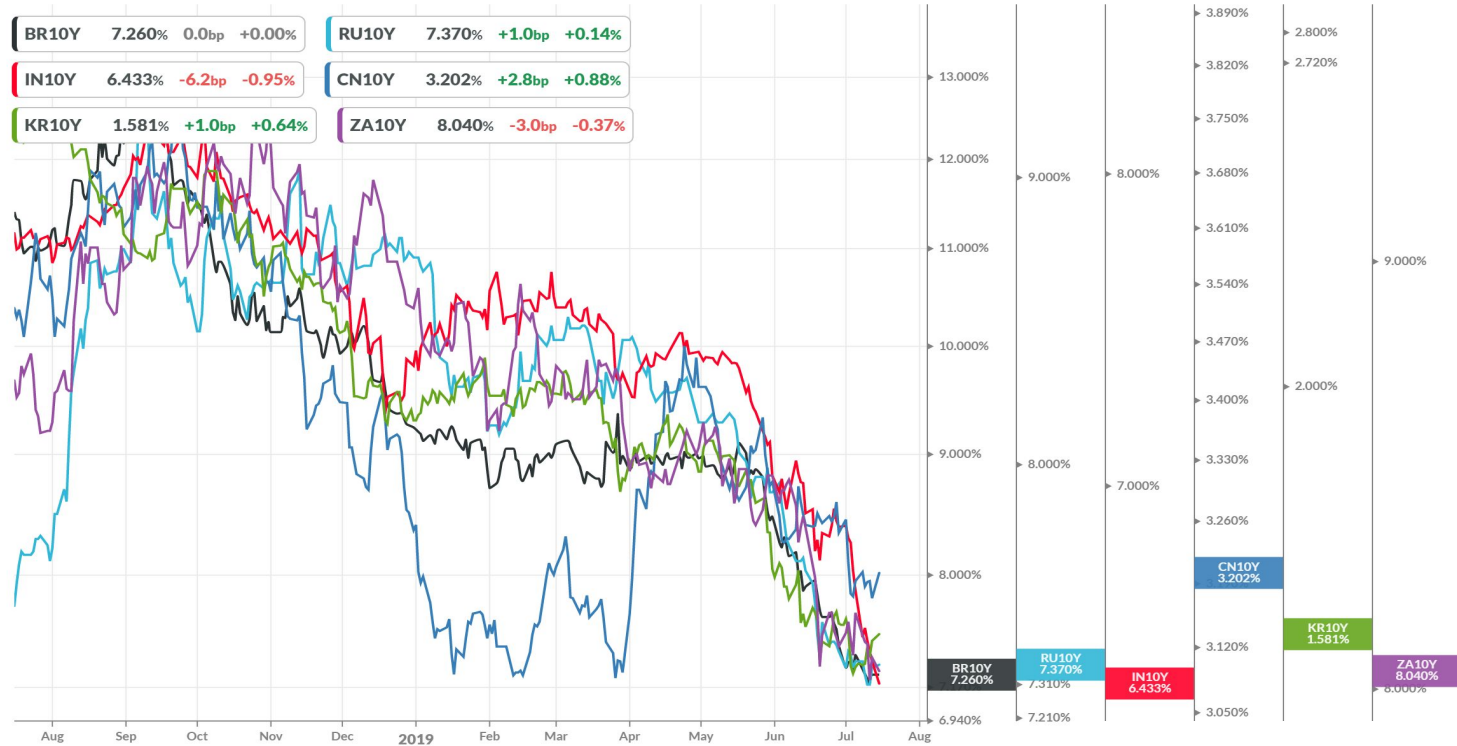


Indian Interest Rates

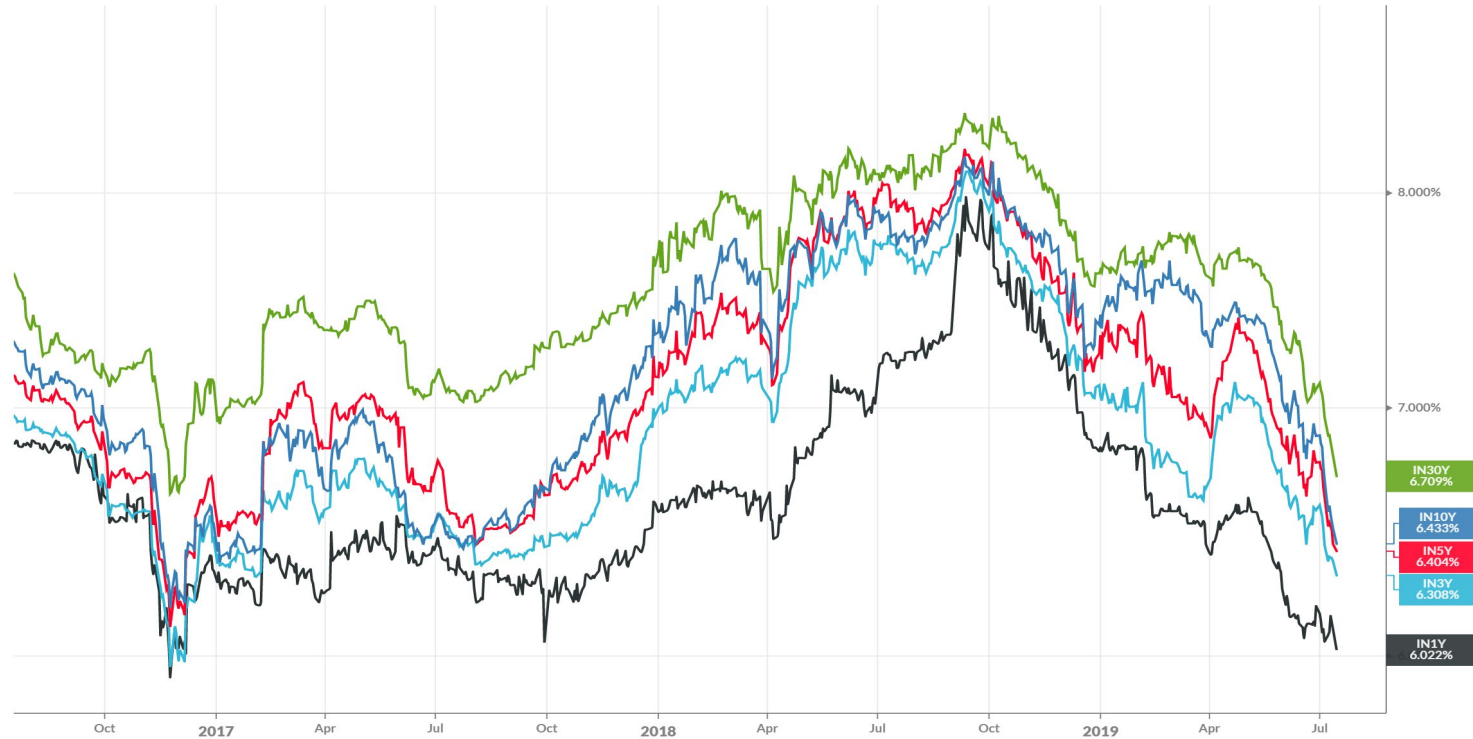


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BRICKS 10-Year Yields

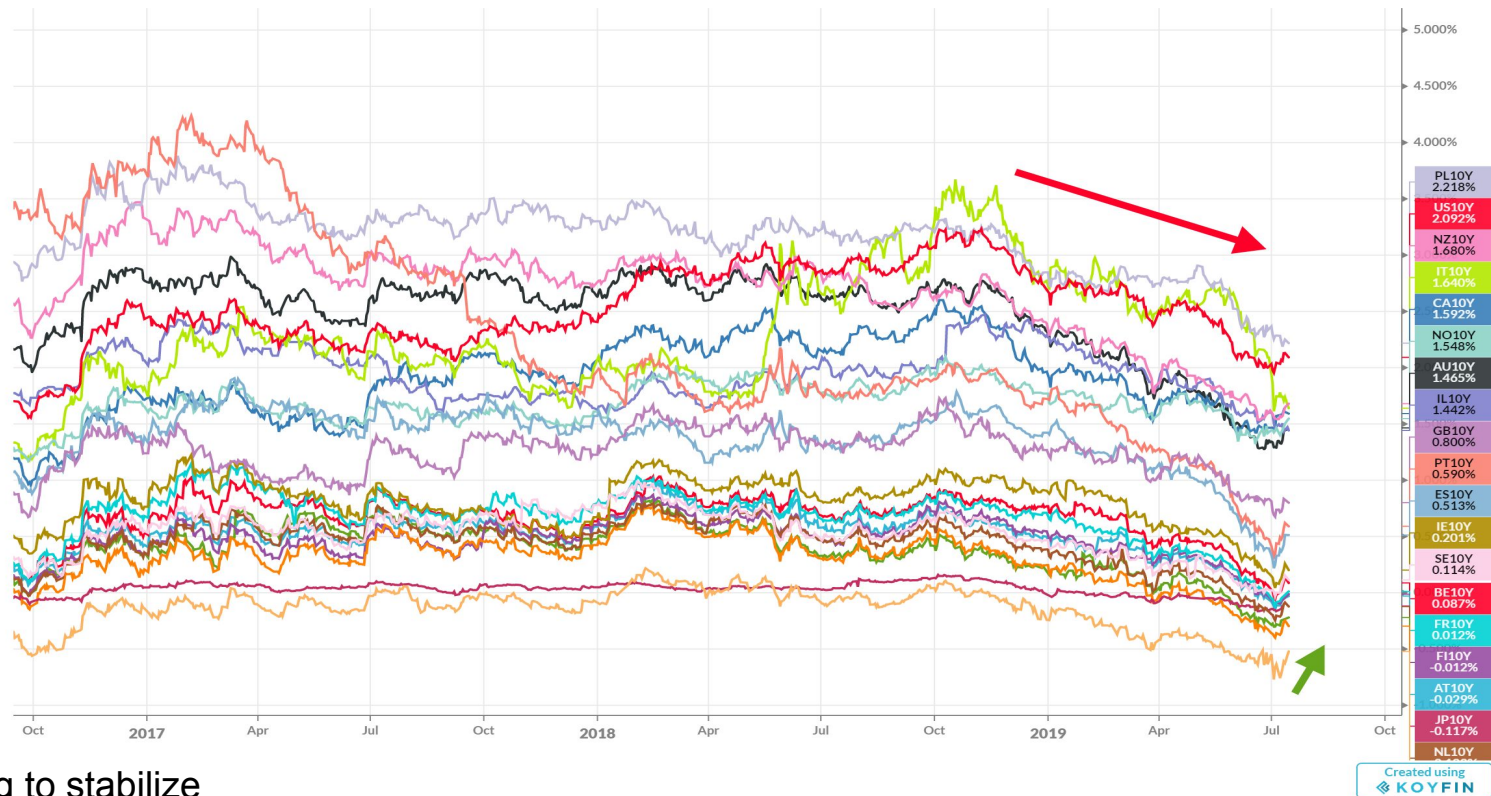


Indian Interest Rates



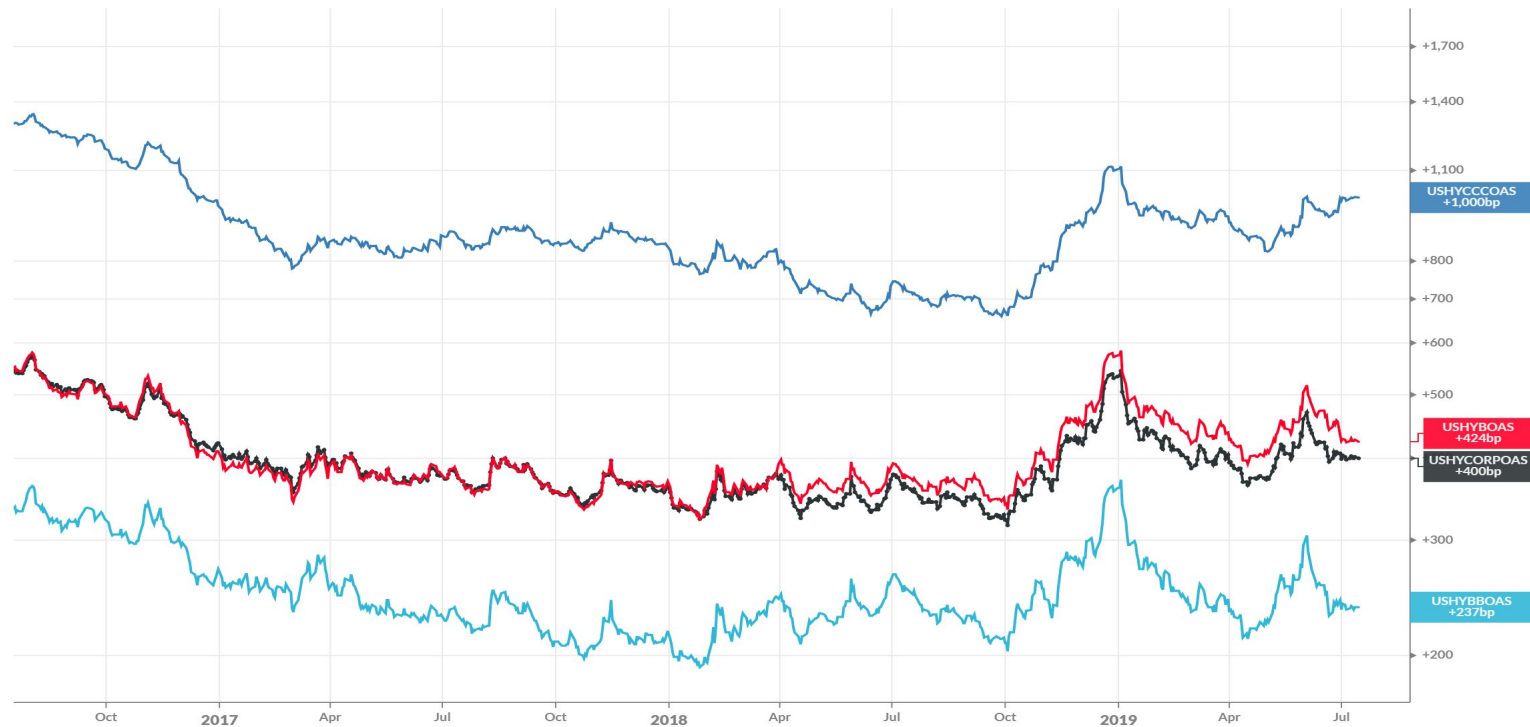
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Developed Market 10-Year Yields



Rates trying to stabilize

High-Yield OAS





Base Metals remain weak

Zinc





Natural Gas

ALL STAR
CHARTS
INDIA

326.228 161.8%

Start: 263.588

200

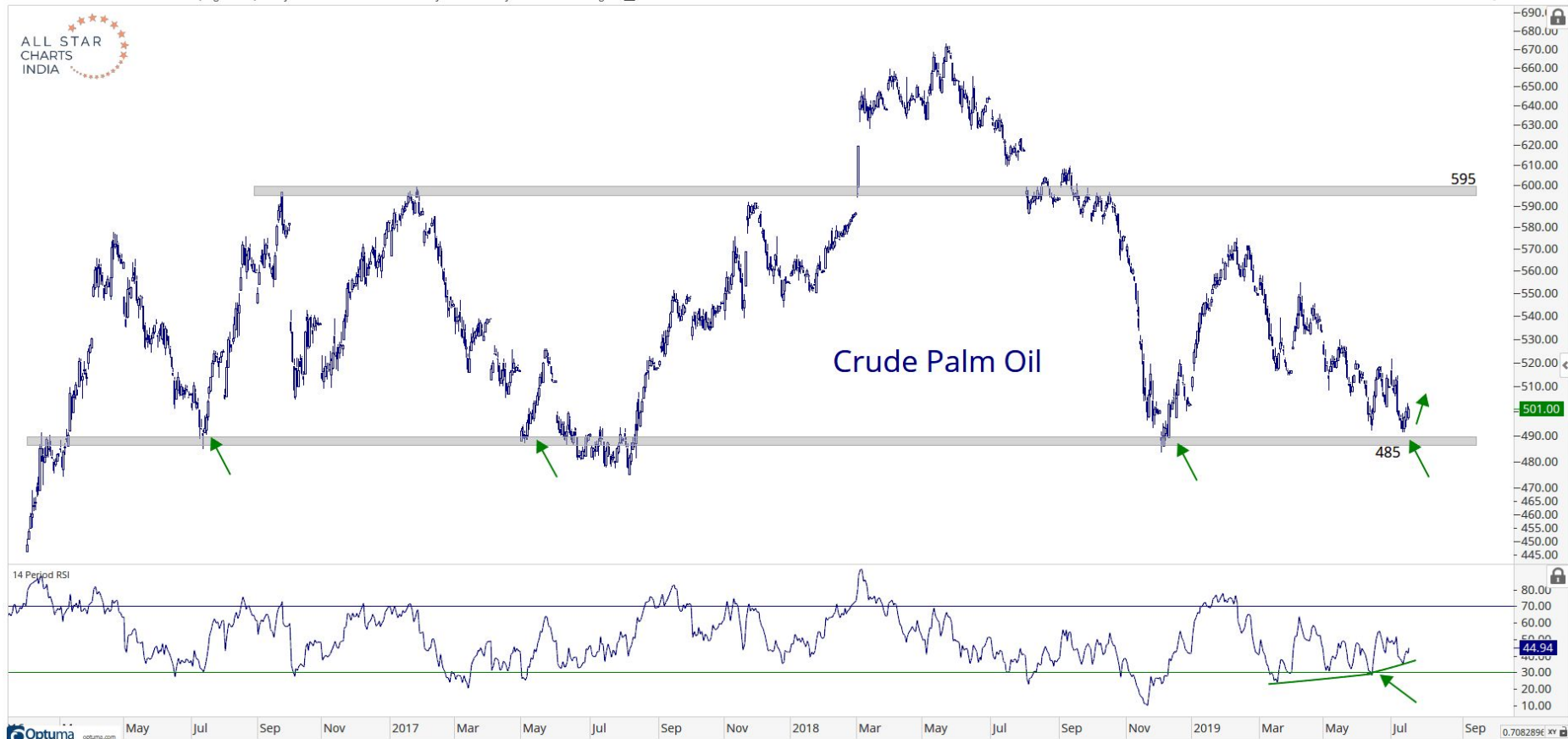
End: 162.228

160

14 Period RSI

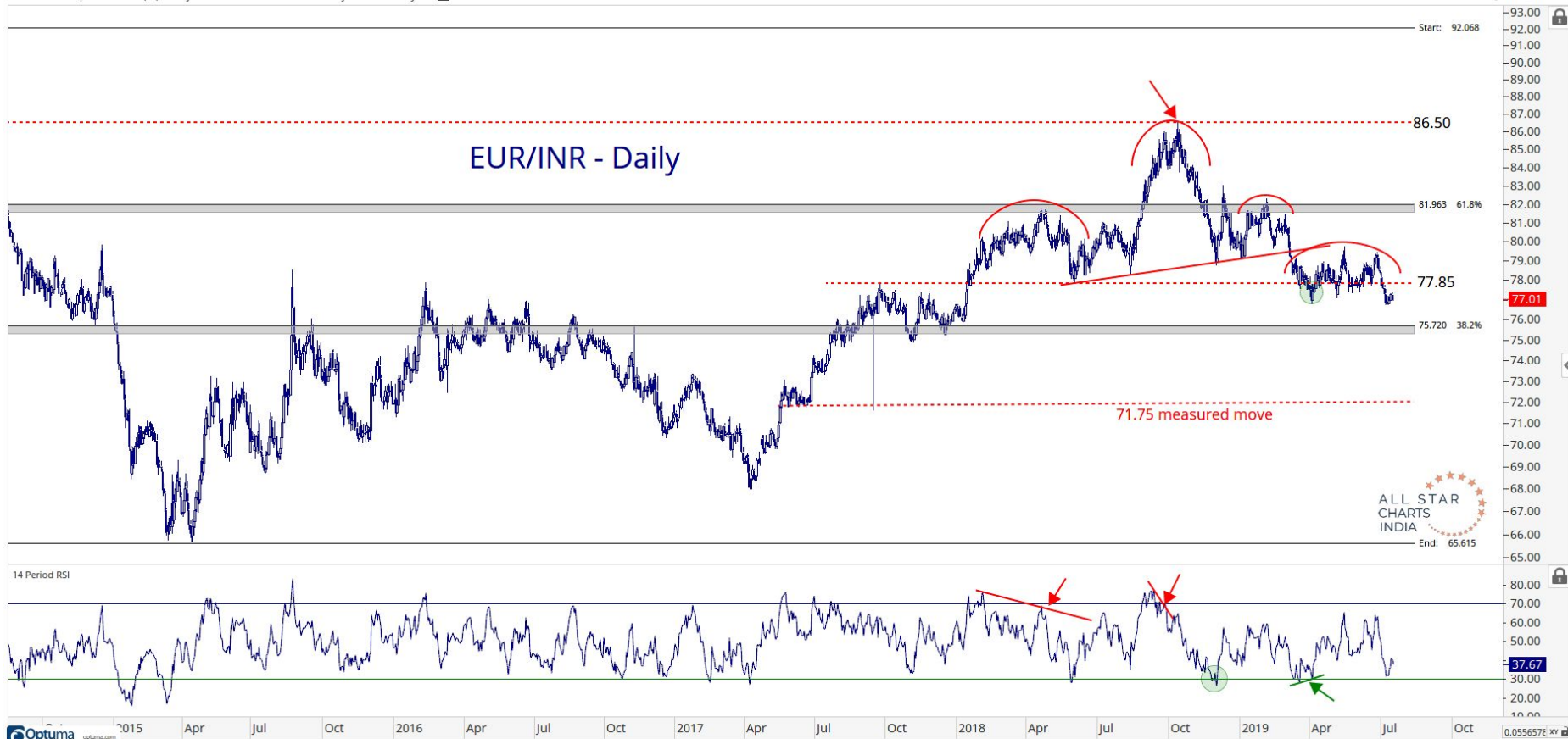






USD/INR - Daily







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