

We'll be starting shortly



Allstarcharts India Monthly Conference Call September 2 2019



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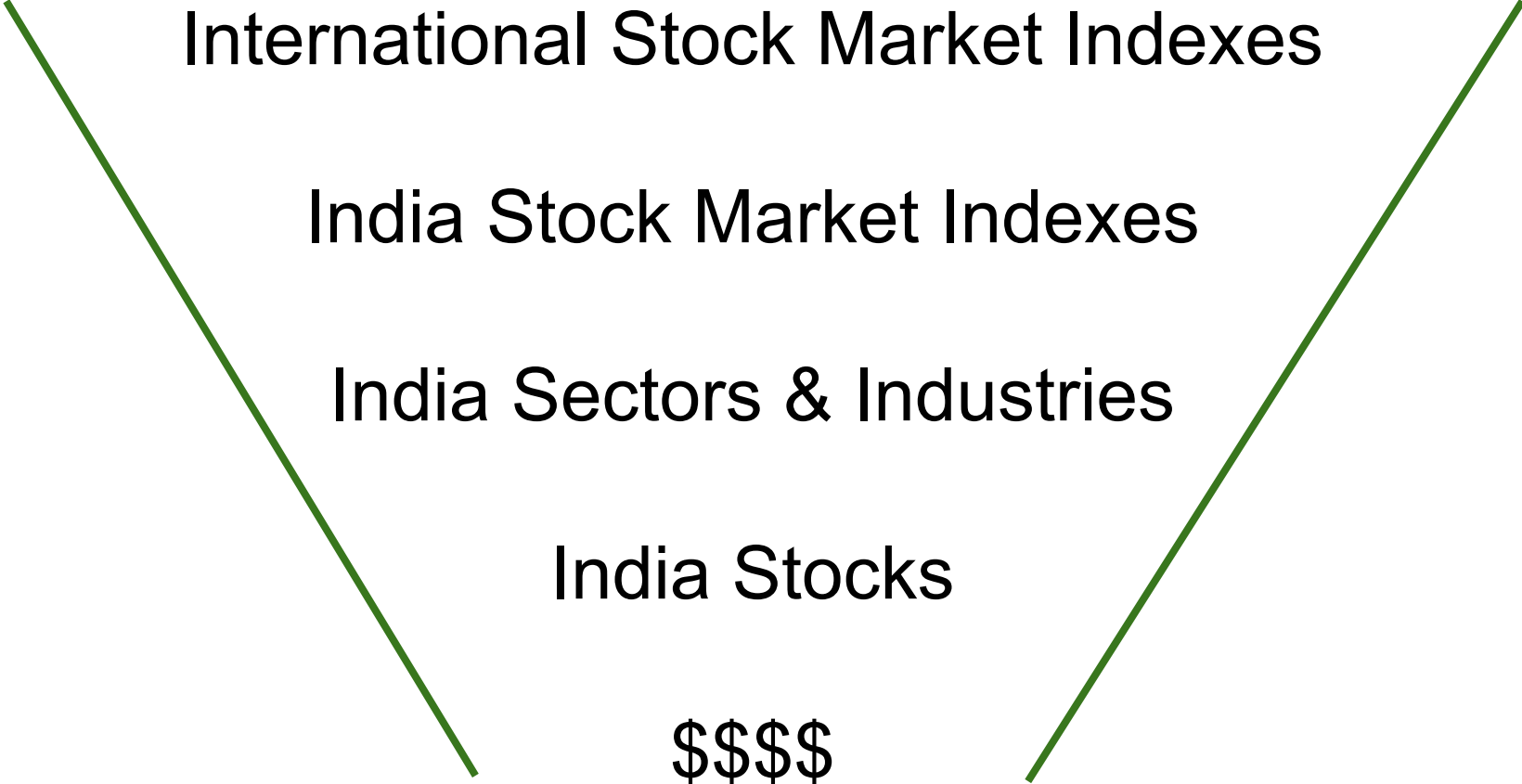
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International Stock Market Indexes

India Stock Market Indexes

India Sectors & Industries

India Stocks

\$\$\$\$

All Star Charts "Safety" Index

Volatility Adjusted Weighting of Gold, US Treasury Bonds and Japanese Yen





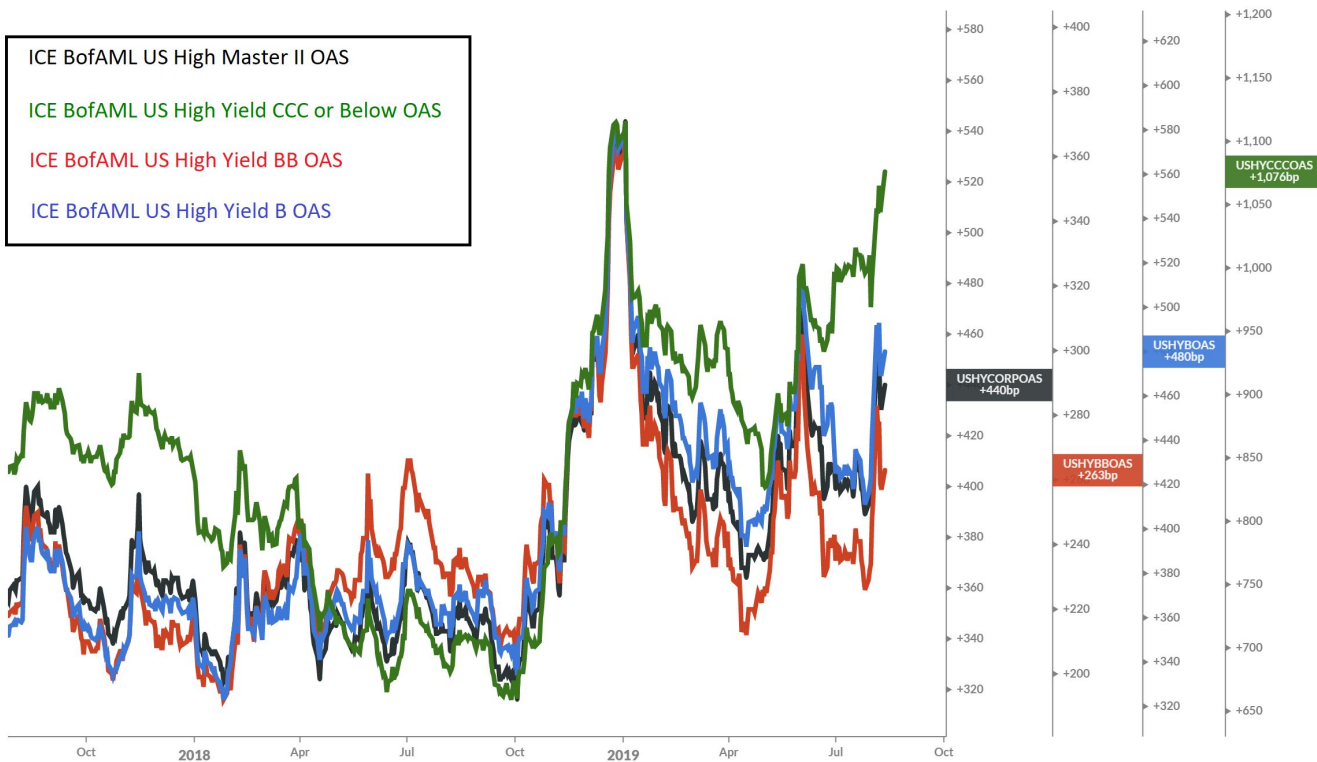


Yield Curve Inversions Are A Buy Signal

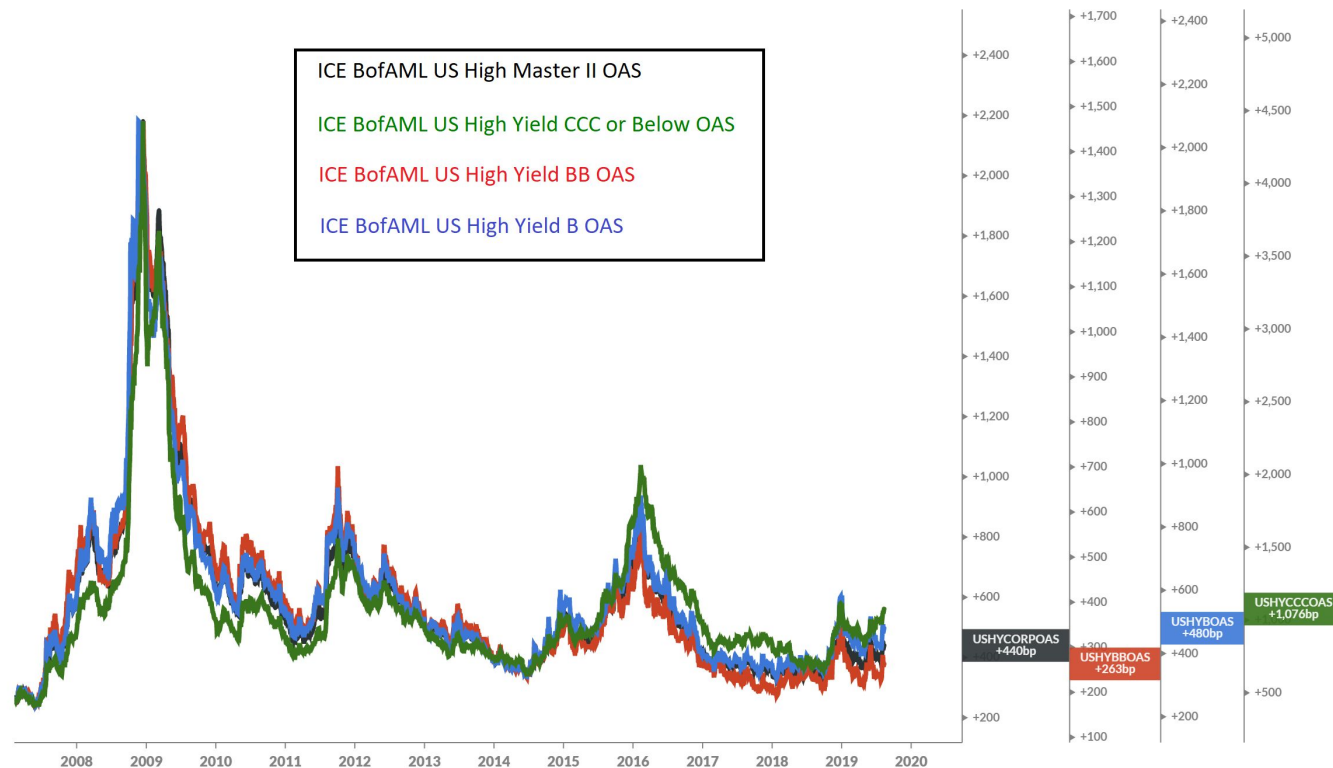


Credit Spreads

- ICE BofAML US High Master II OAS
- ICE BofAML US High Yield CCC or Below OAS
- ICE BofAML US High Yield BB OAS
- ICE BofAML US High Yield B OAS



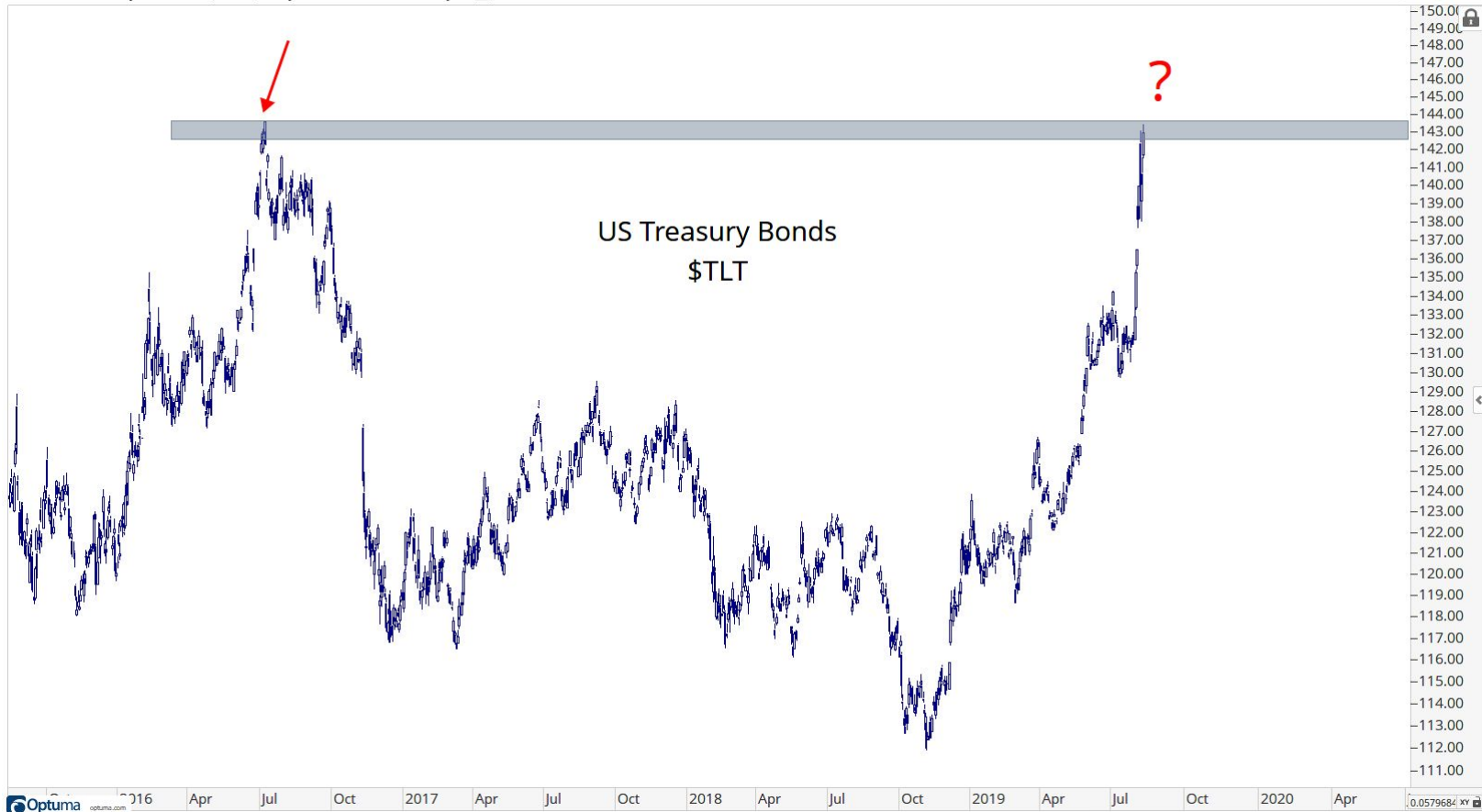
Credit Spreads

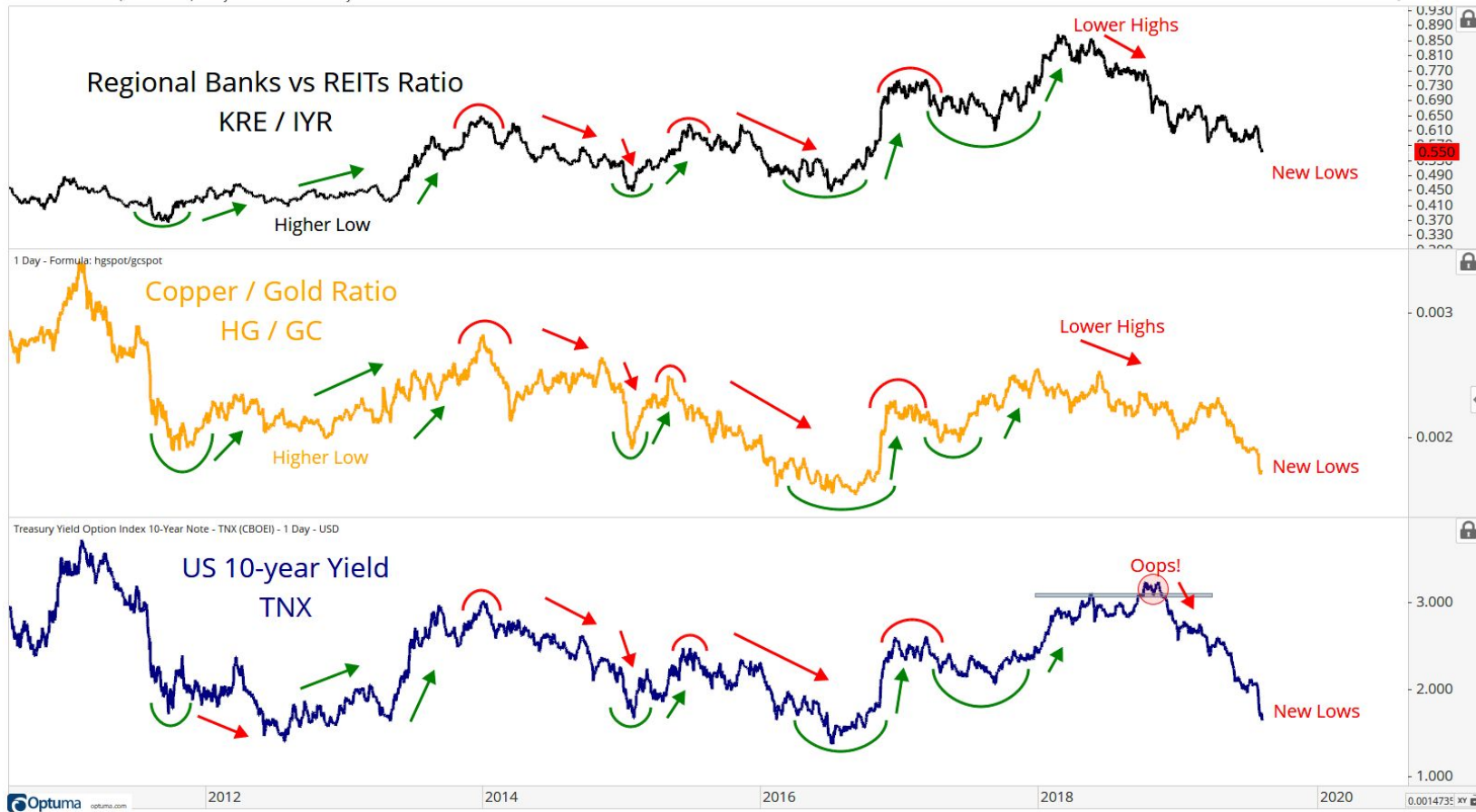




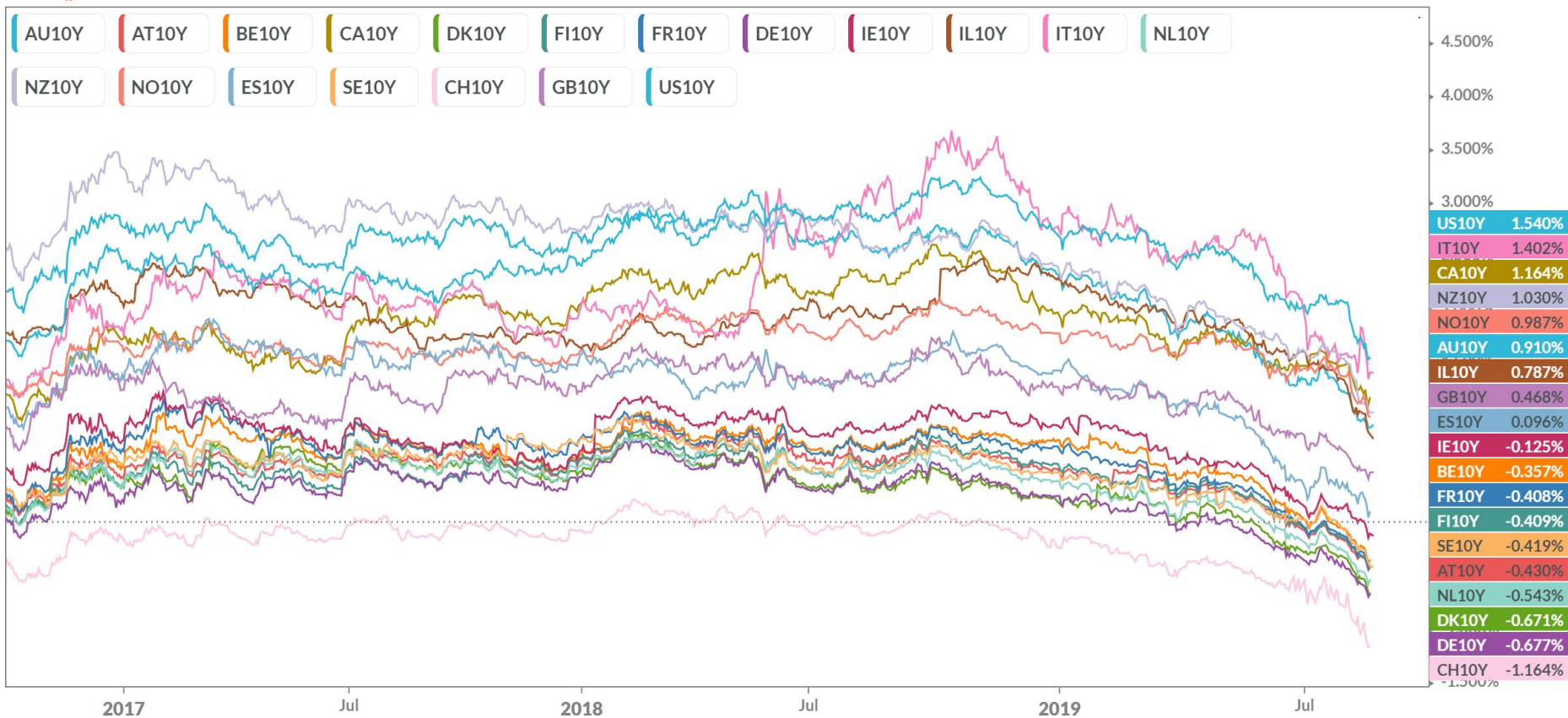




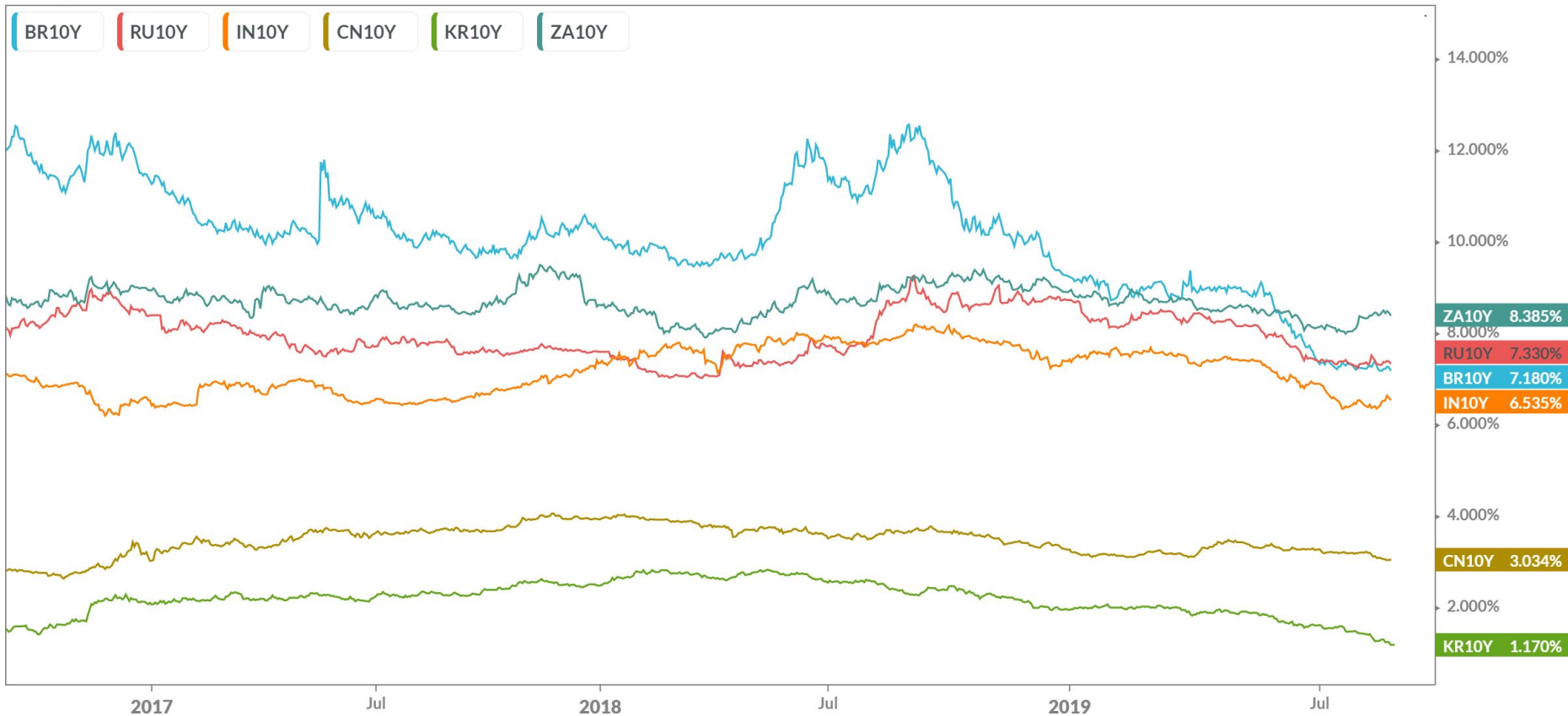




Developed Market Yields



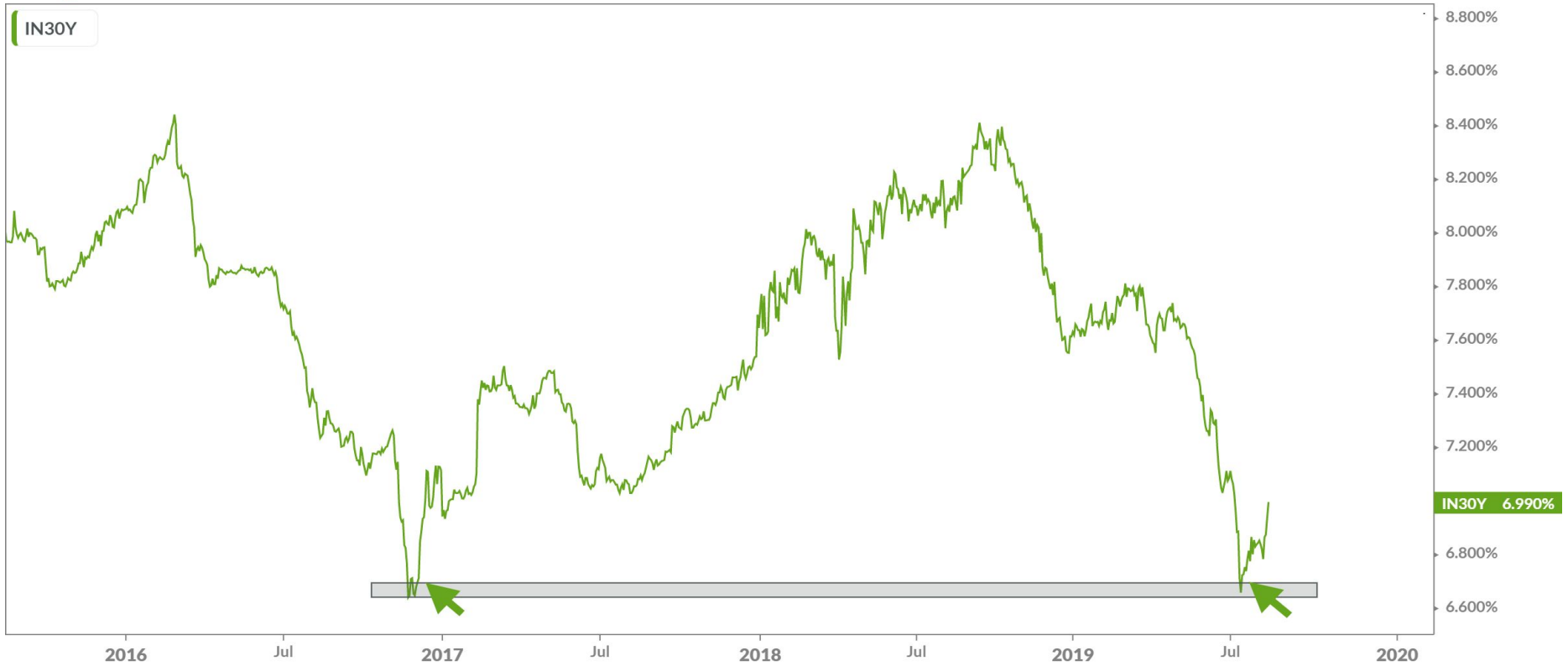
BRICKS 10-Year Yields



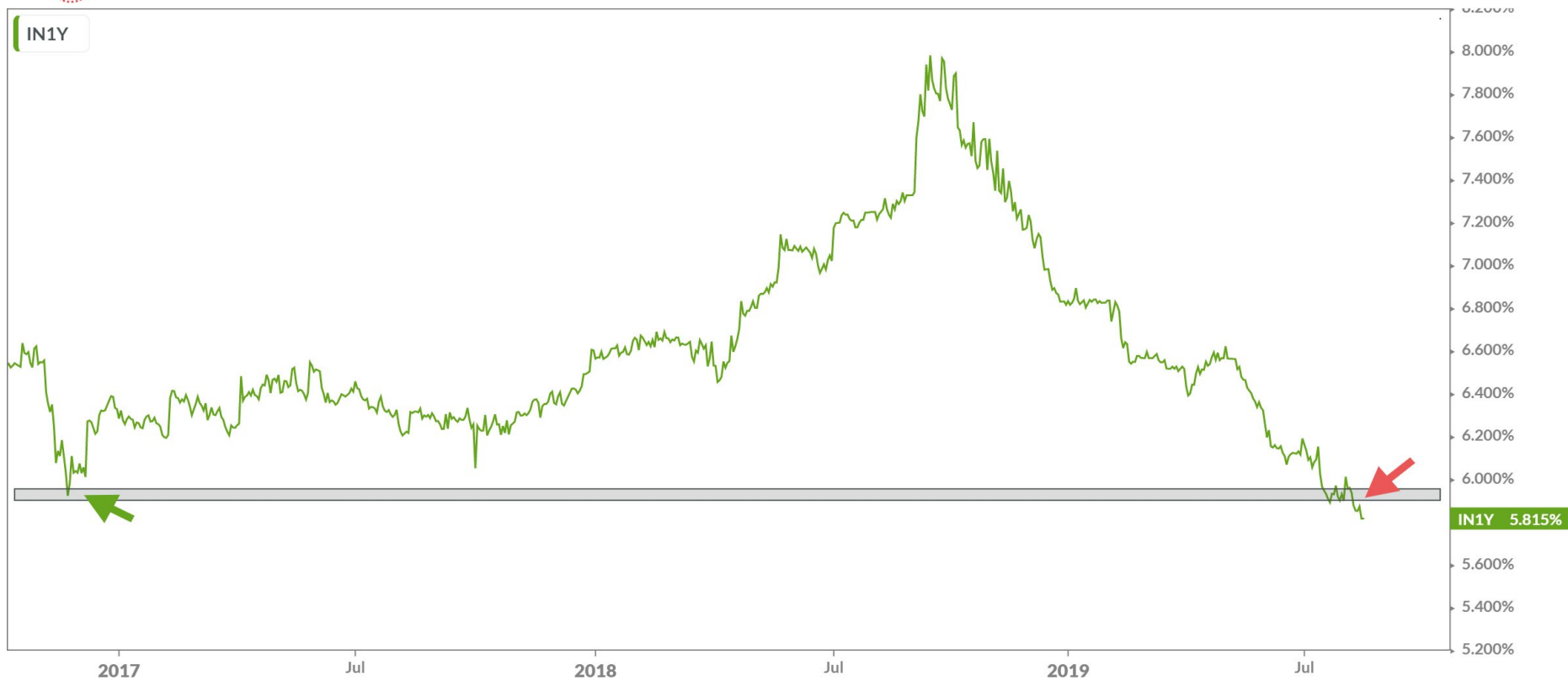
India 10-Year Yield



India 30-Year Yield



India 1-Year Yield

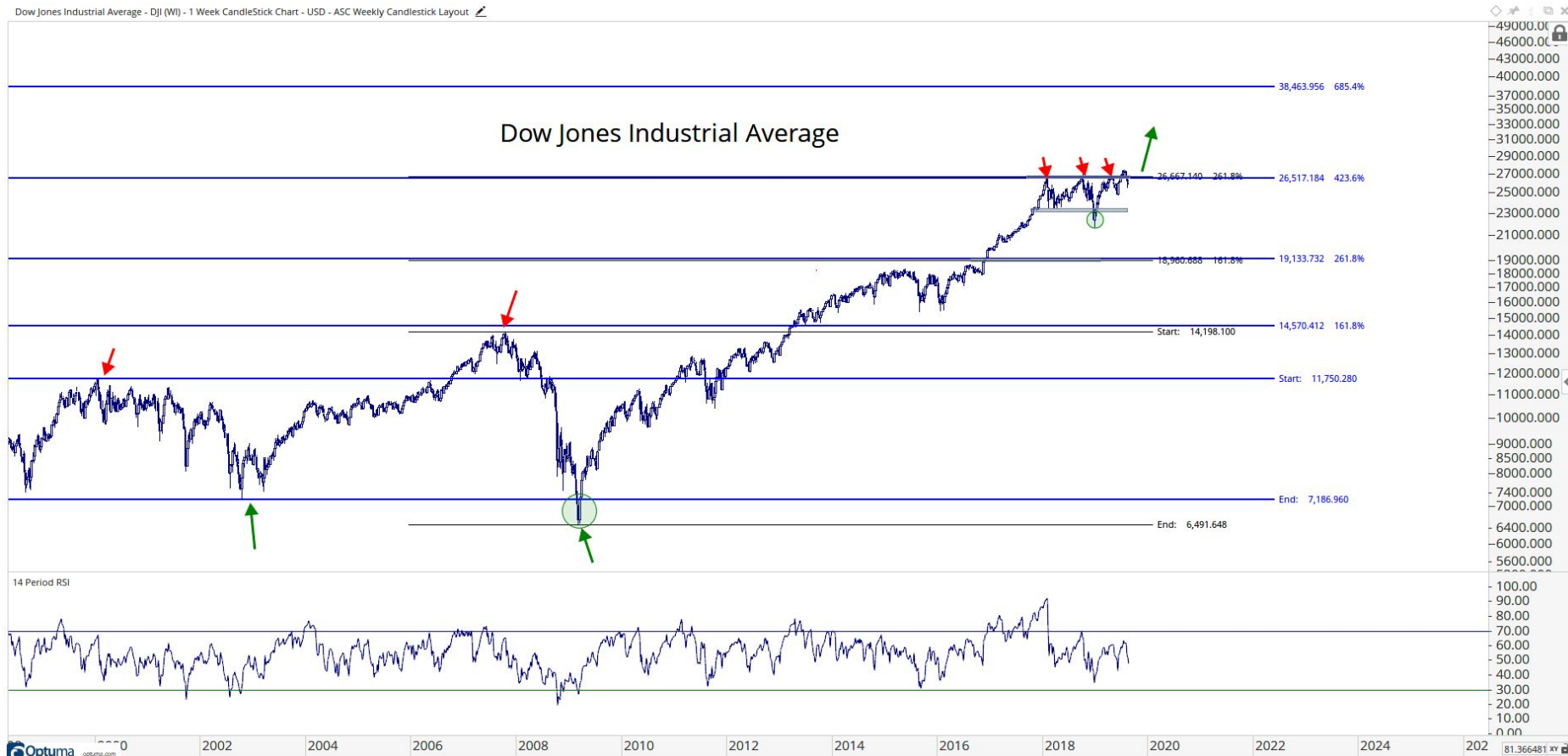




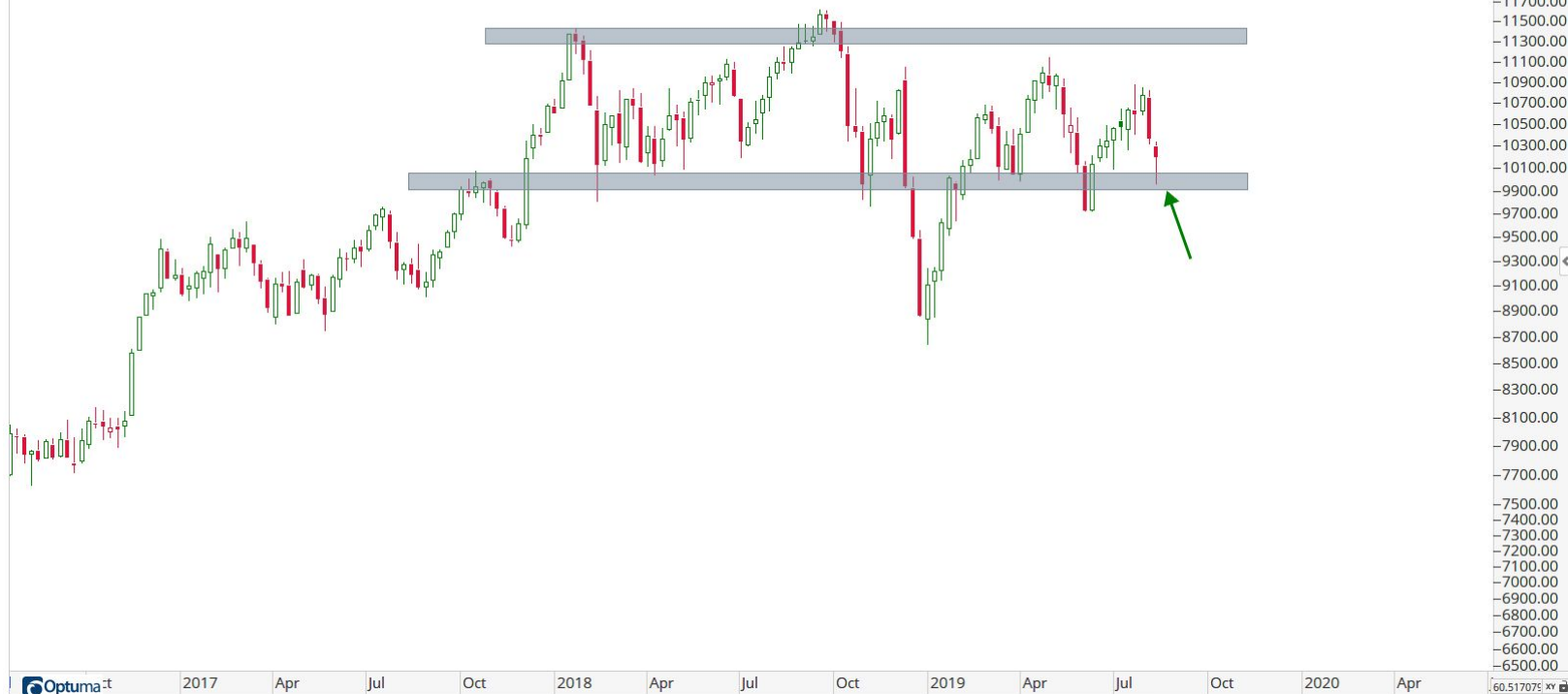


Dow Jones Industrial Avg





Dow Jones Transportation Avg



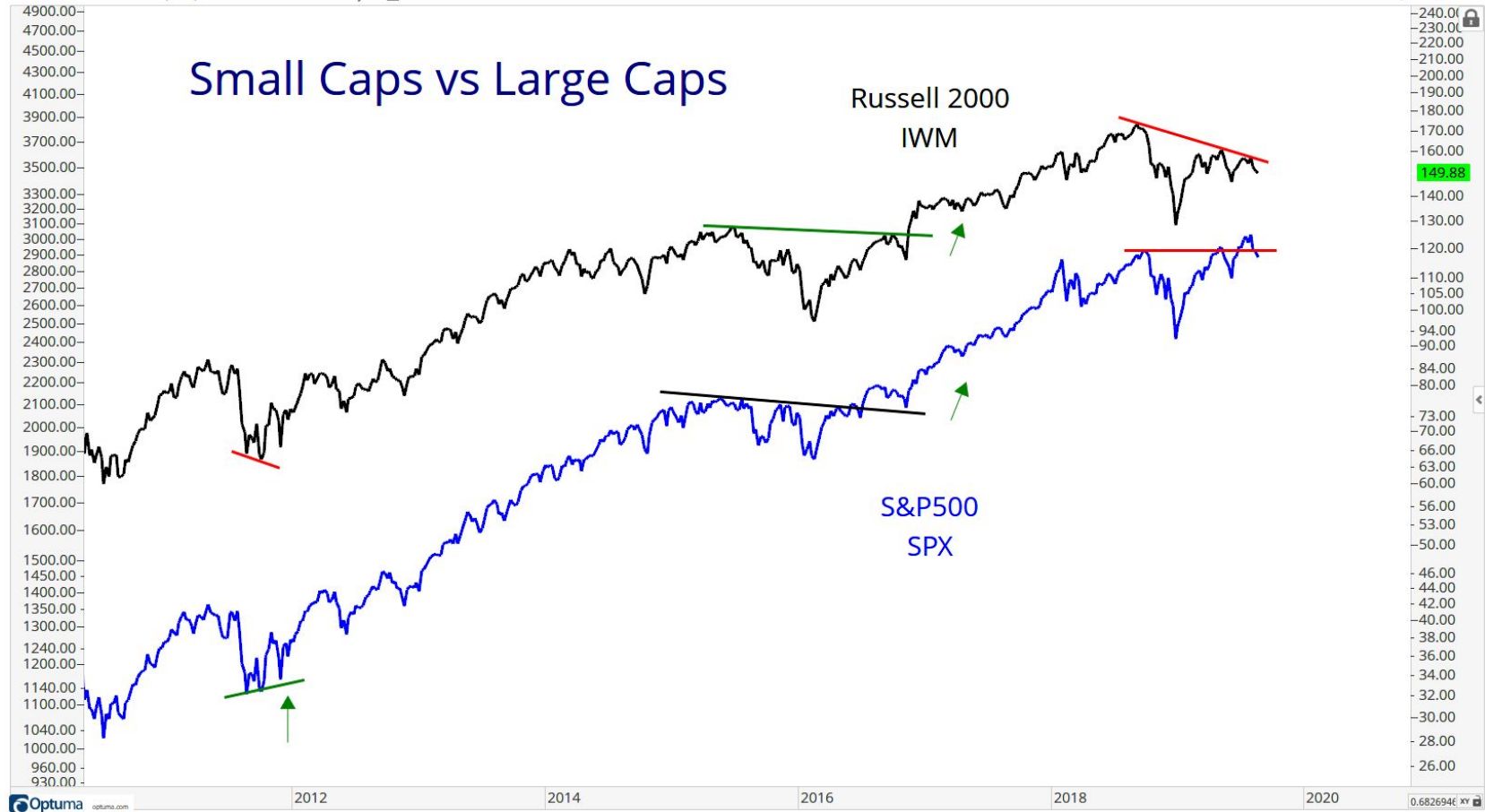
Dow Jones Composite Index

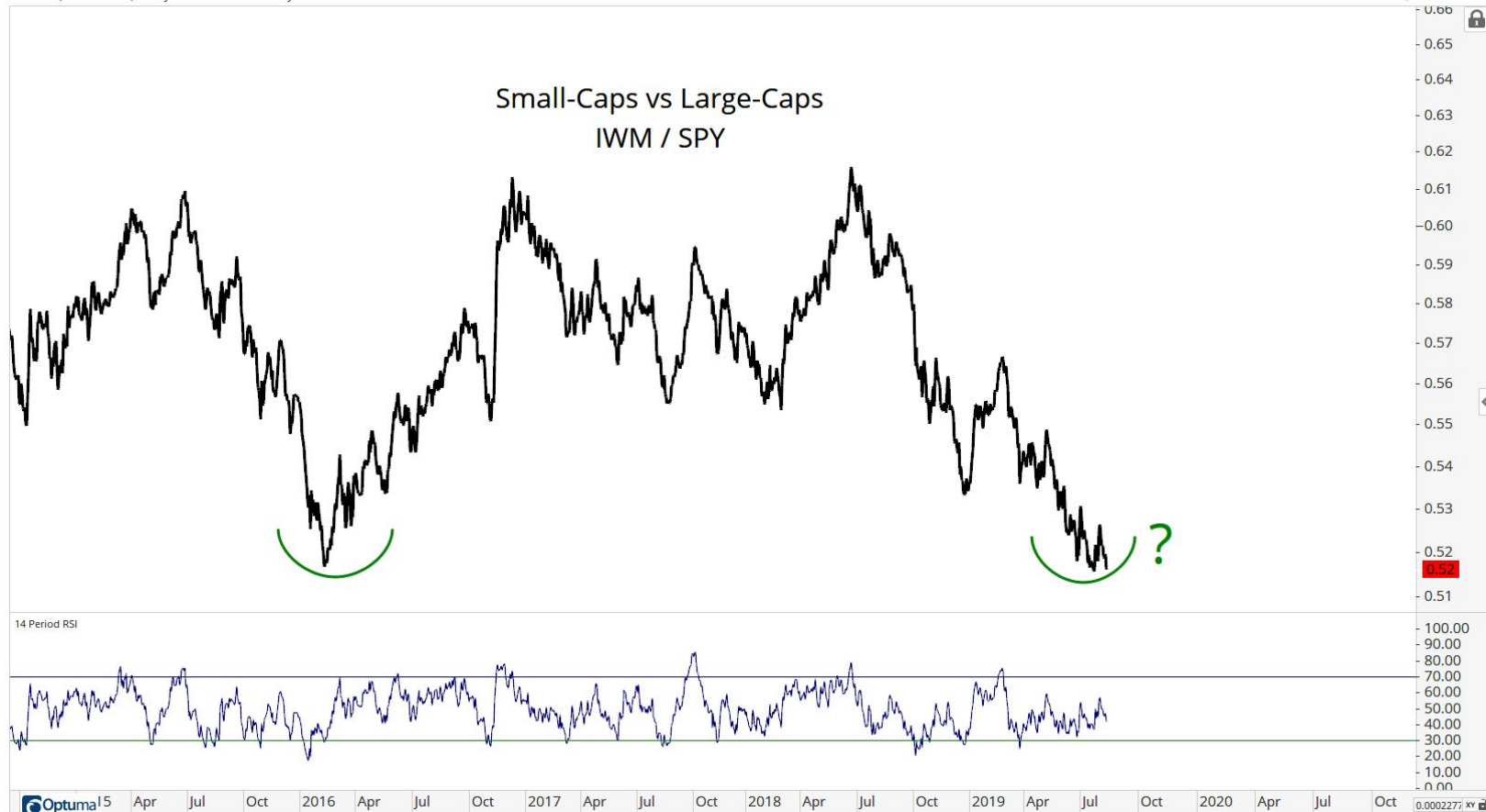


Nasdaq100







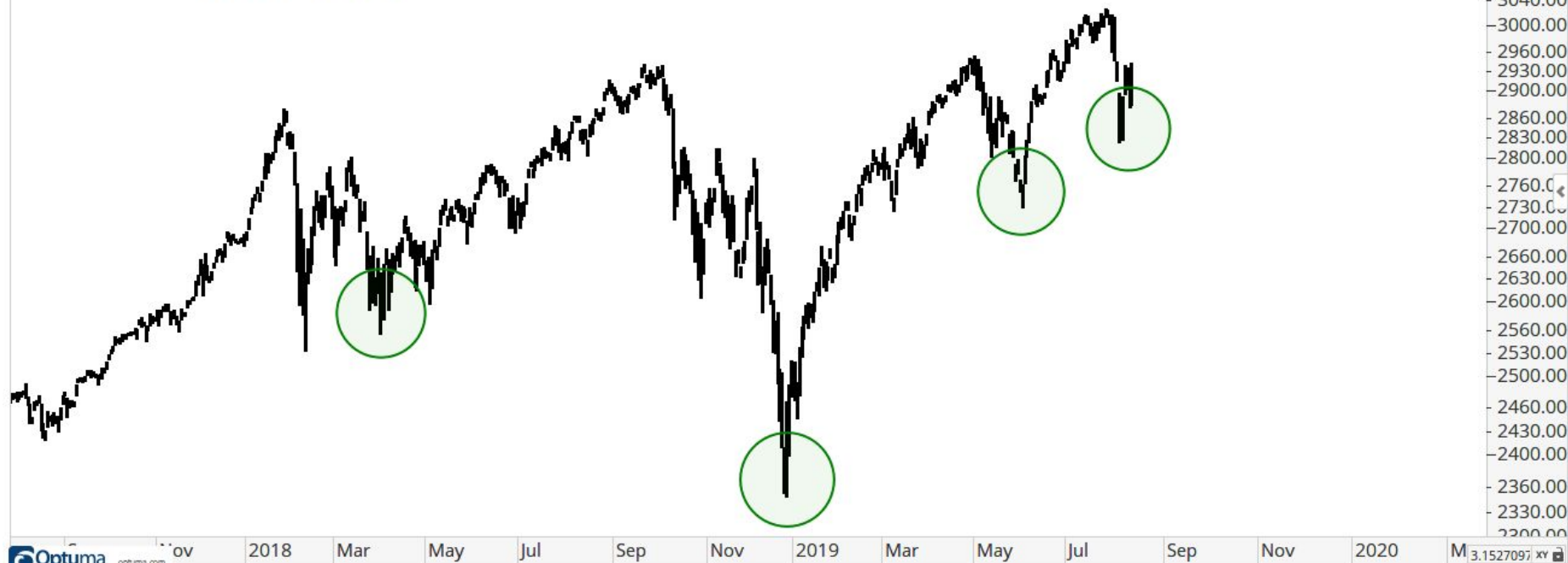


Small-cap Tech PSCT



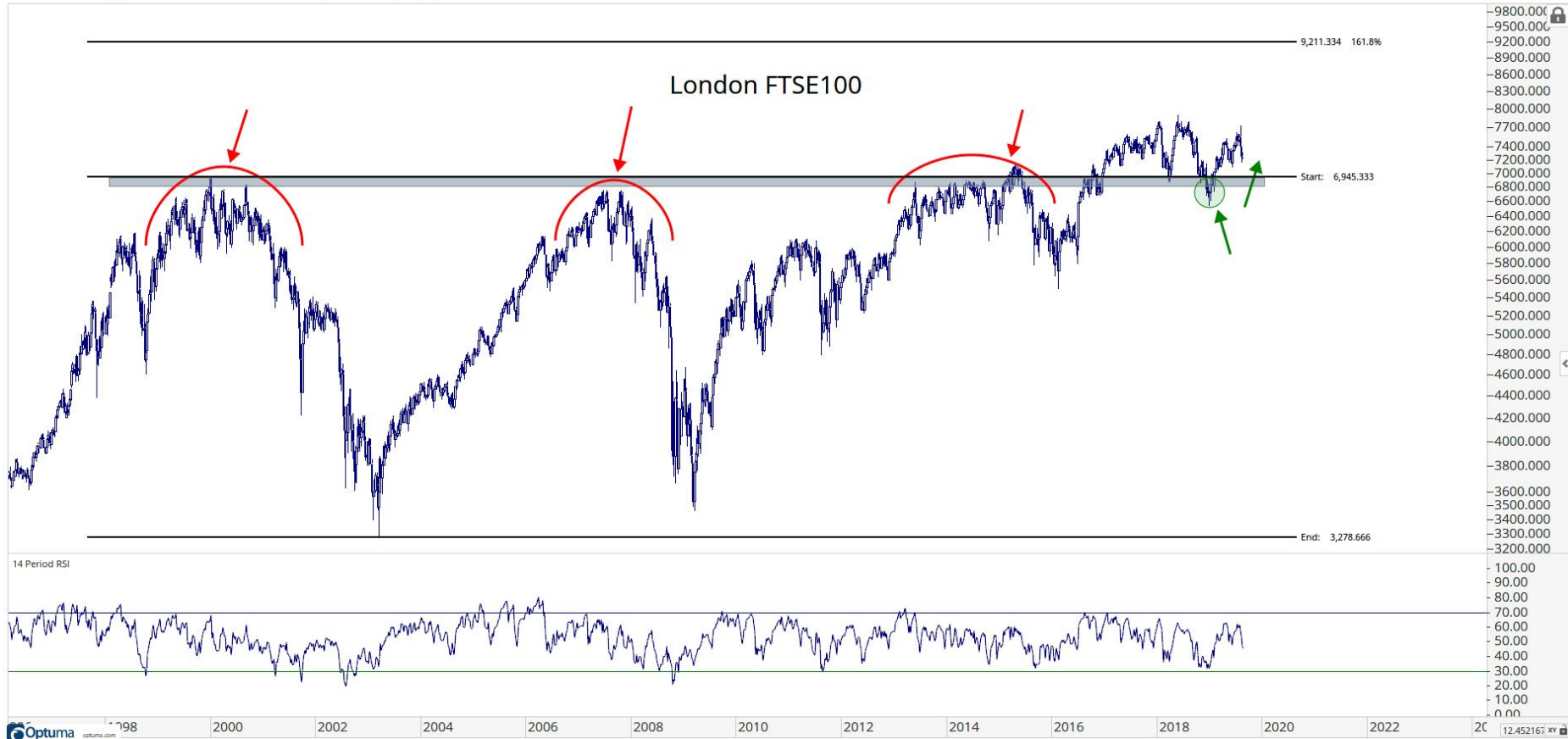
S&P500

🟢 = Sentiment As Bearish As It Is Today



S&P Global 100 Index





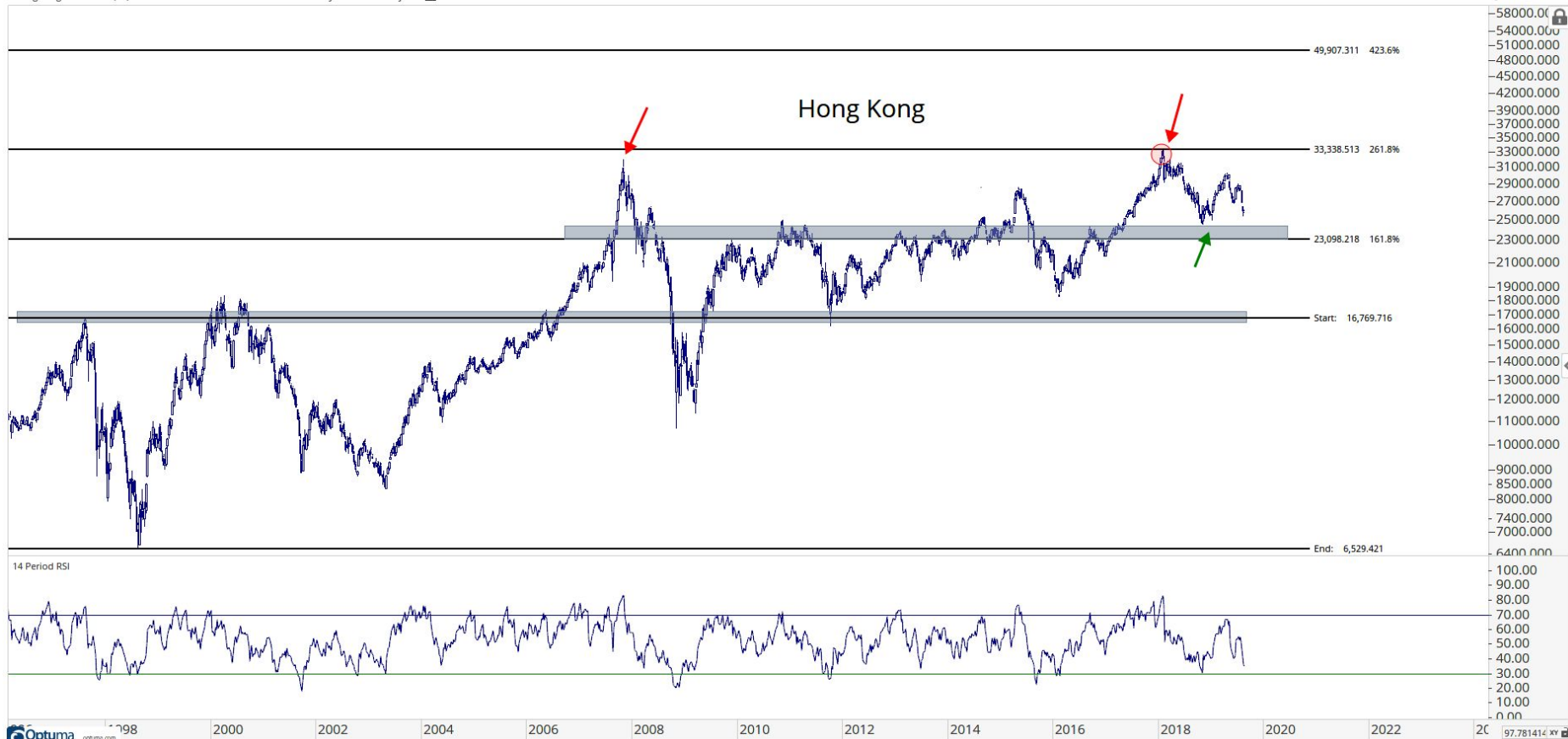








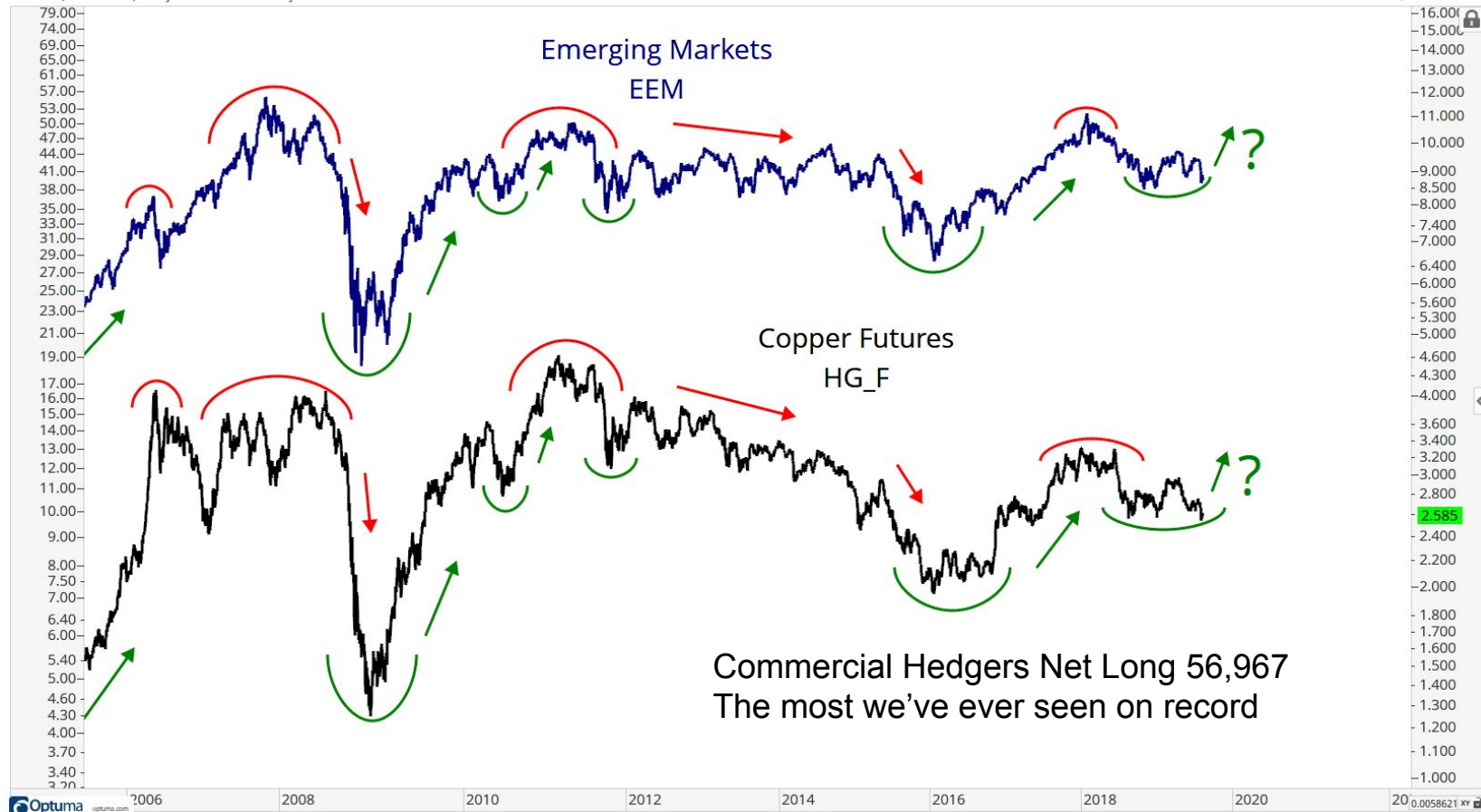


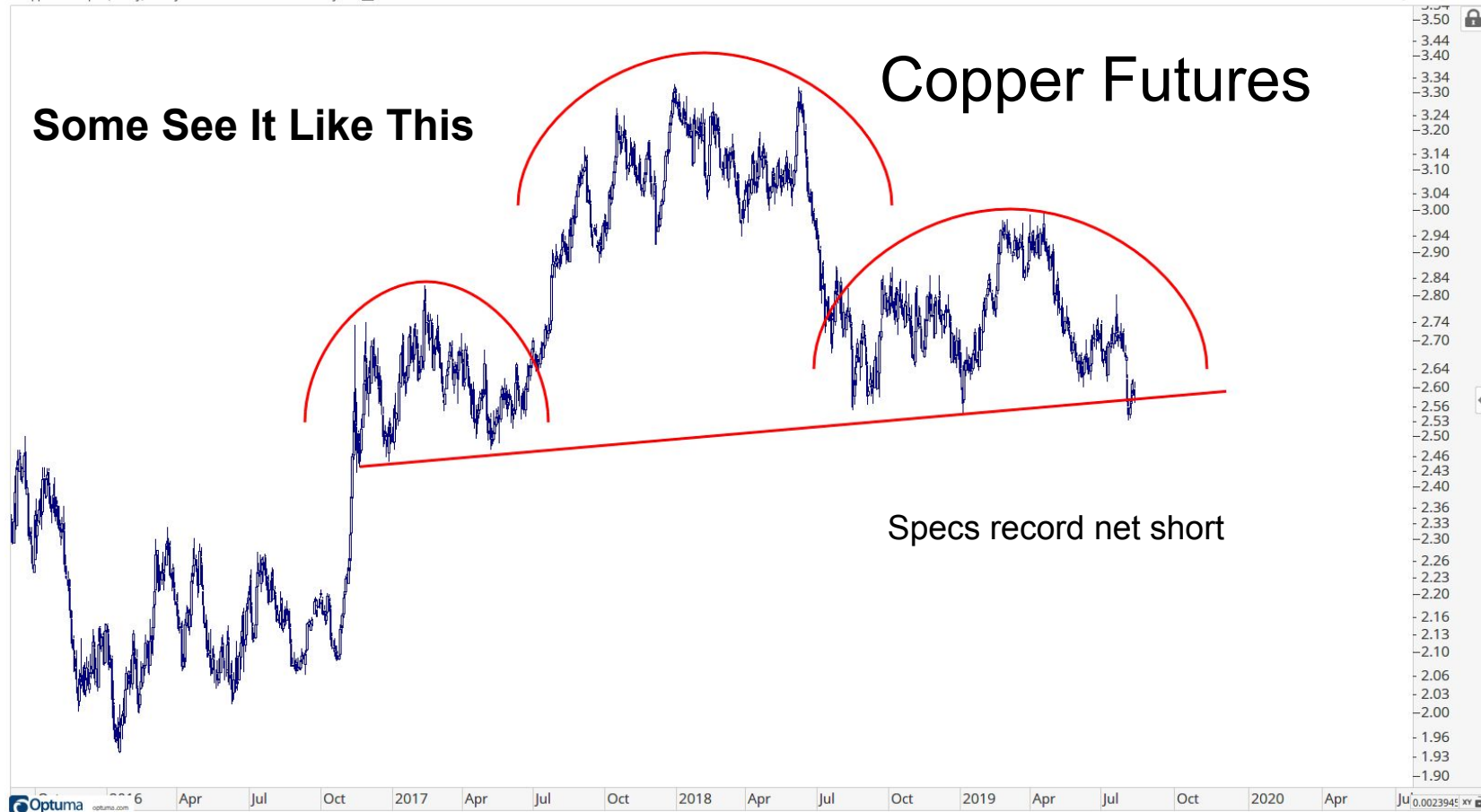


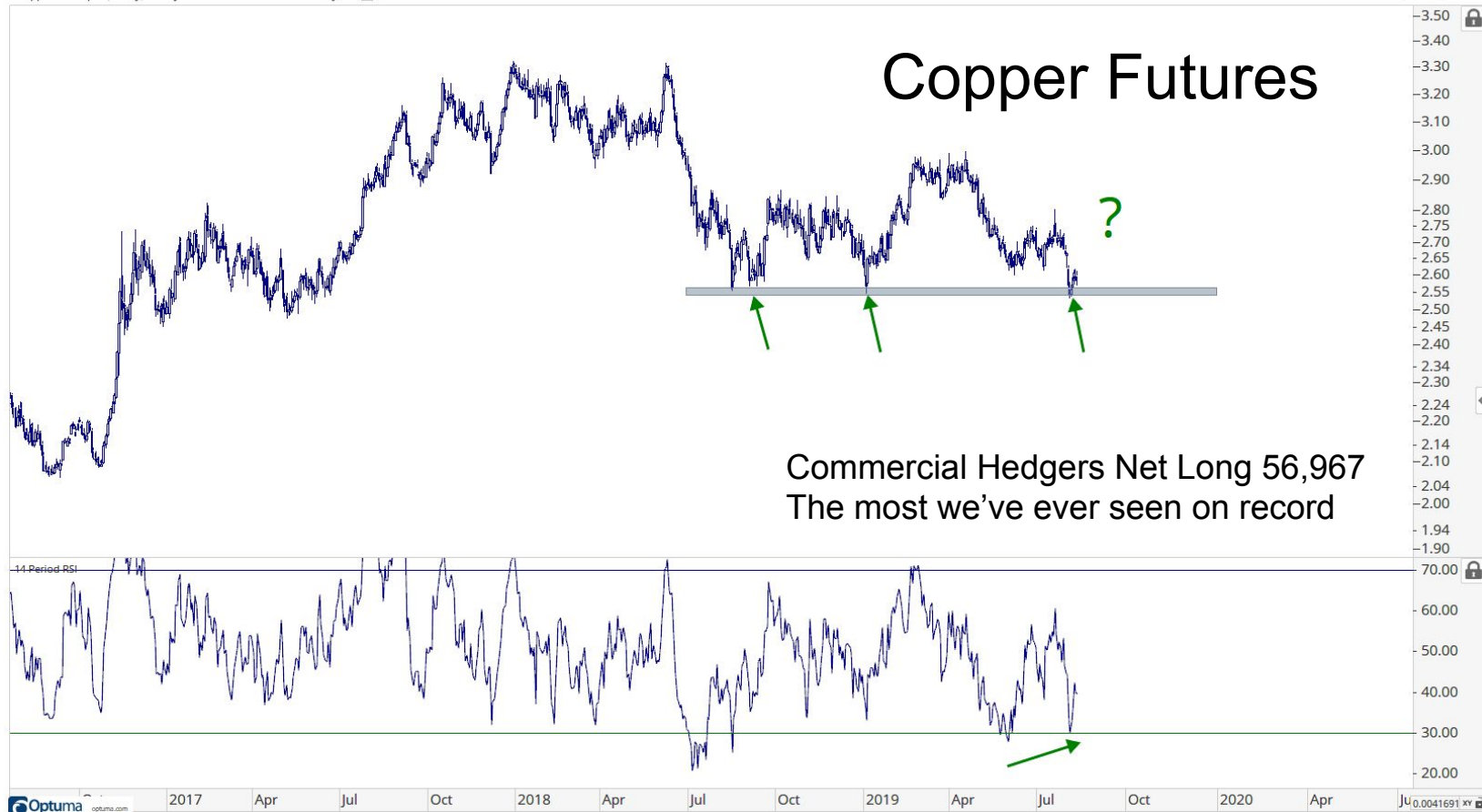












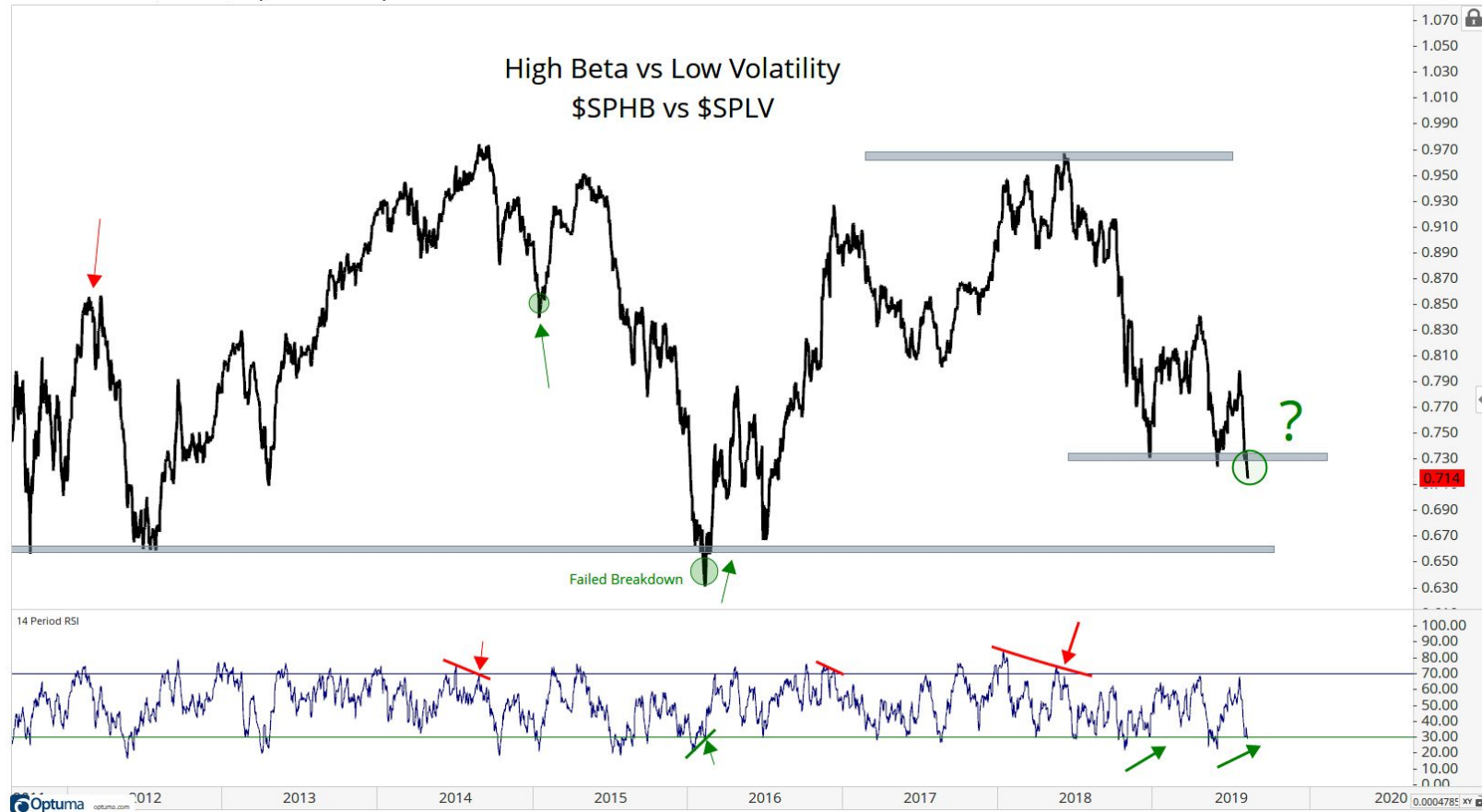




Emerging Markets vs S&P500

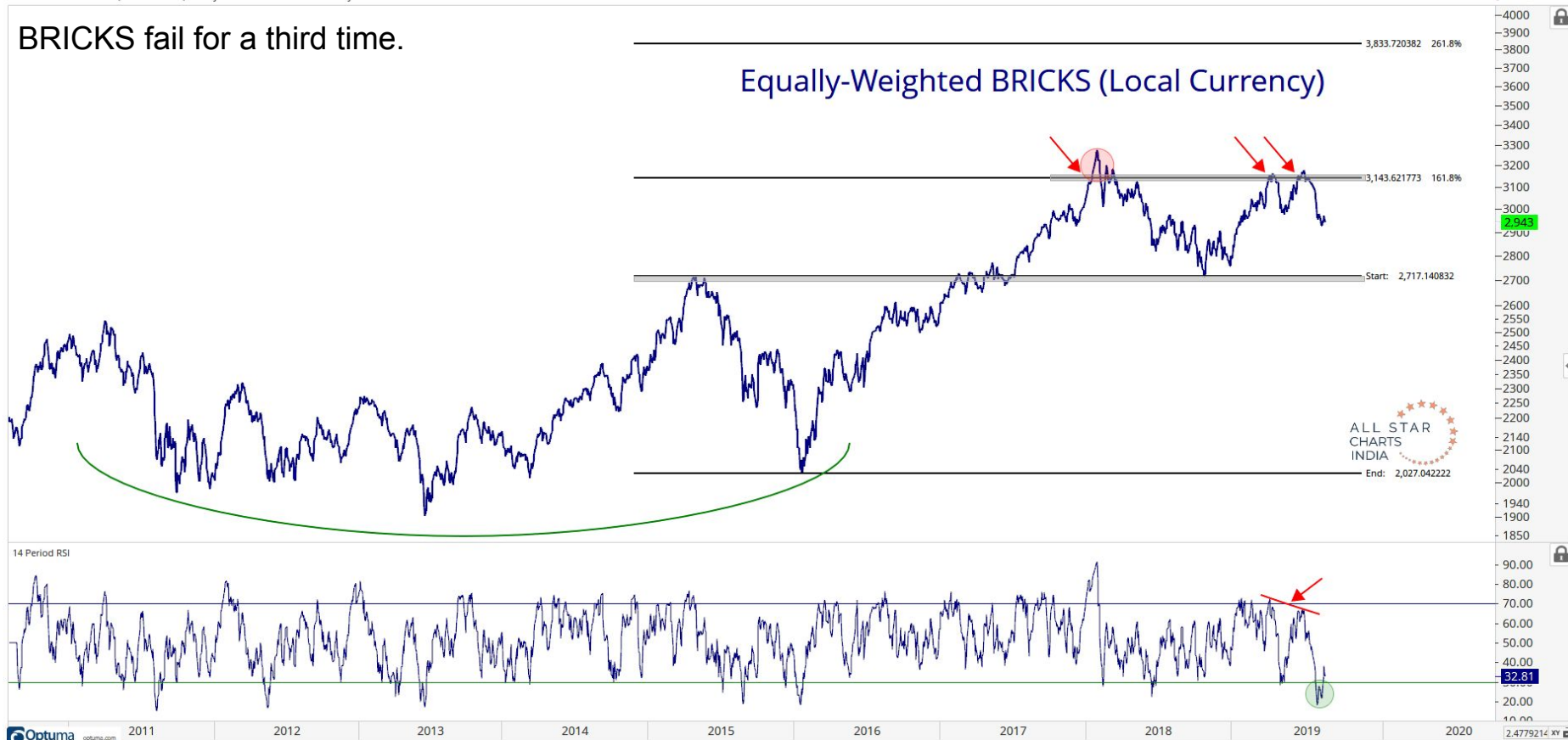
EEM / SPY





BRICKS fail for a third time.

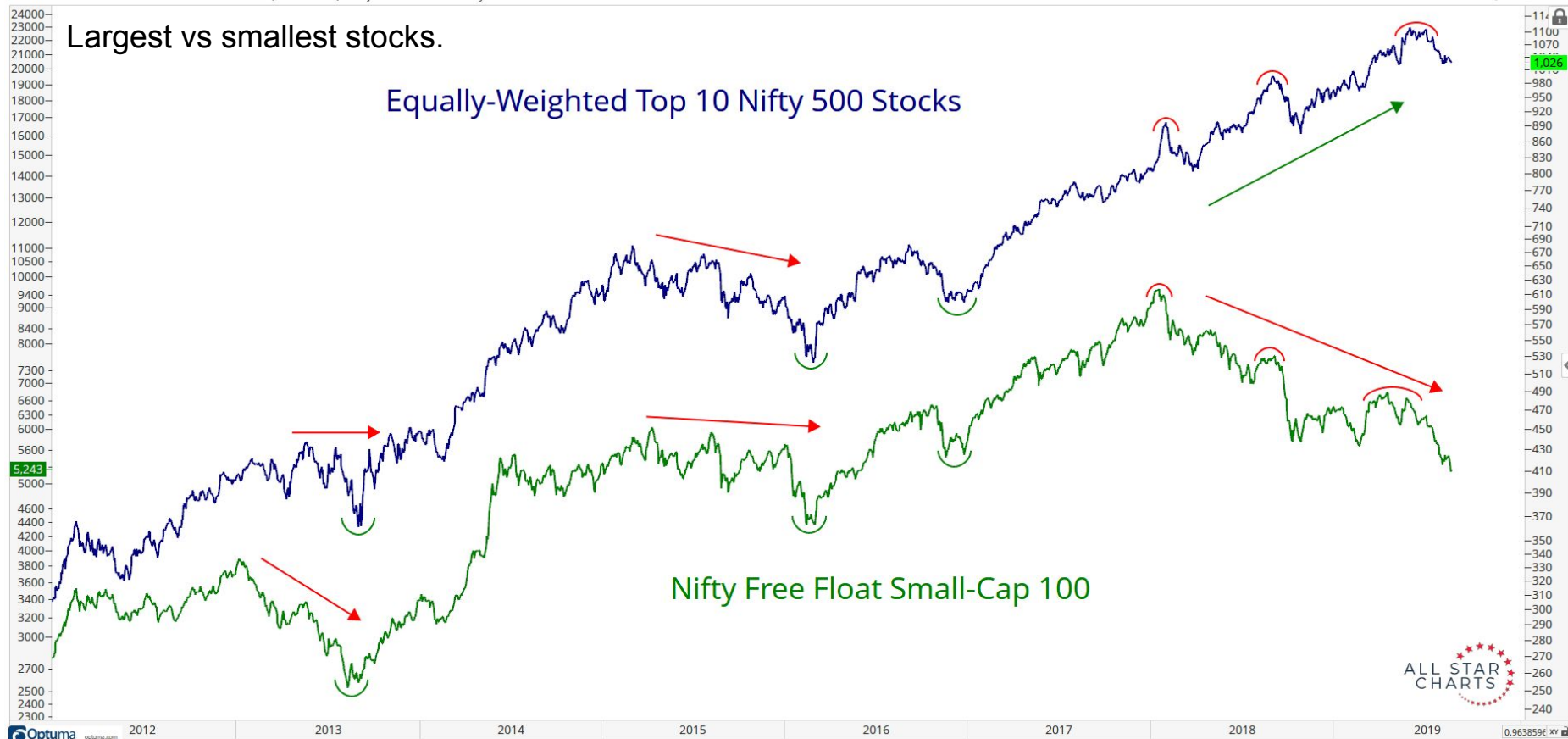
Equally-Weighted BRICKS (Local Currency)

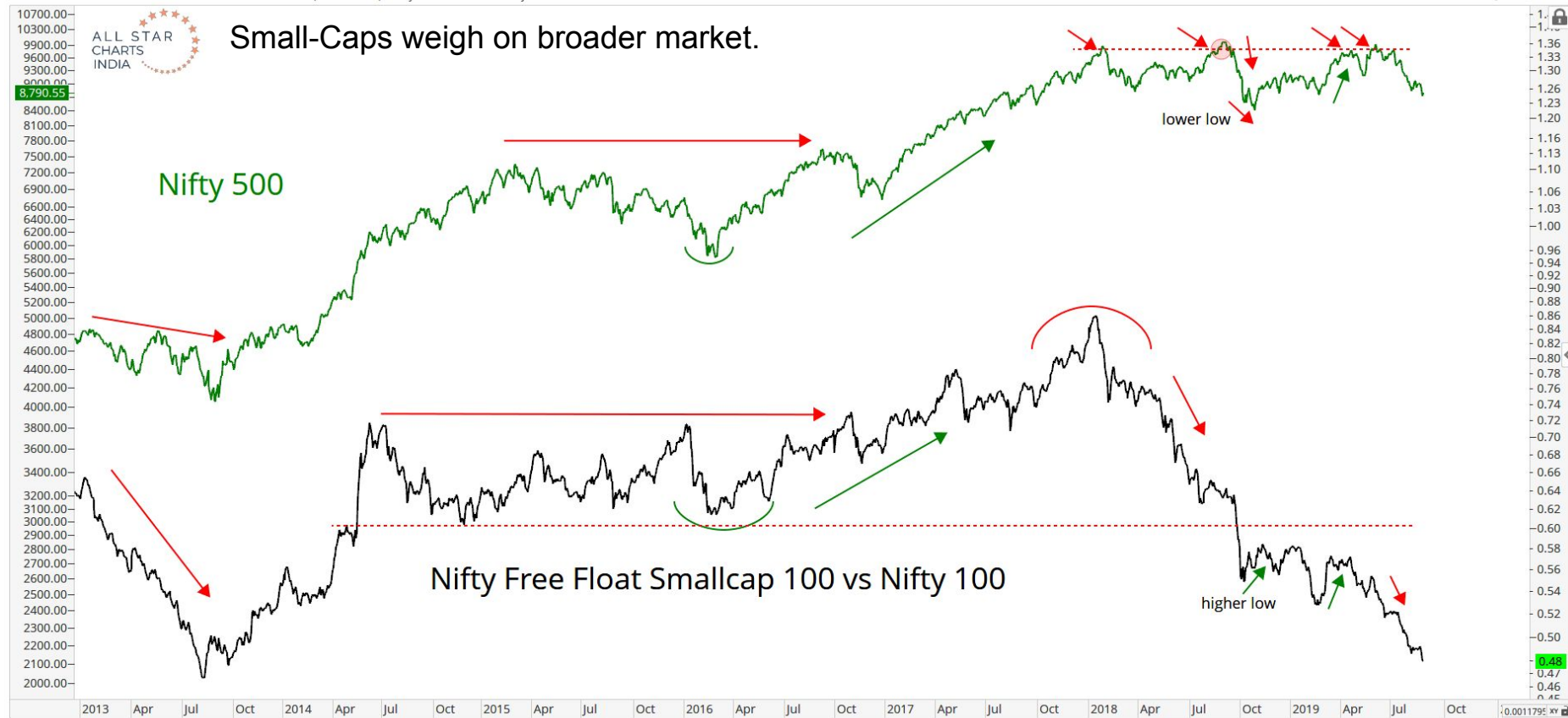


India's relative performance remains choppy.

Equal-Weight BRICKS vs Equal-Weight BRICKS Ex-India









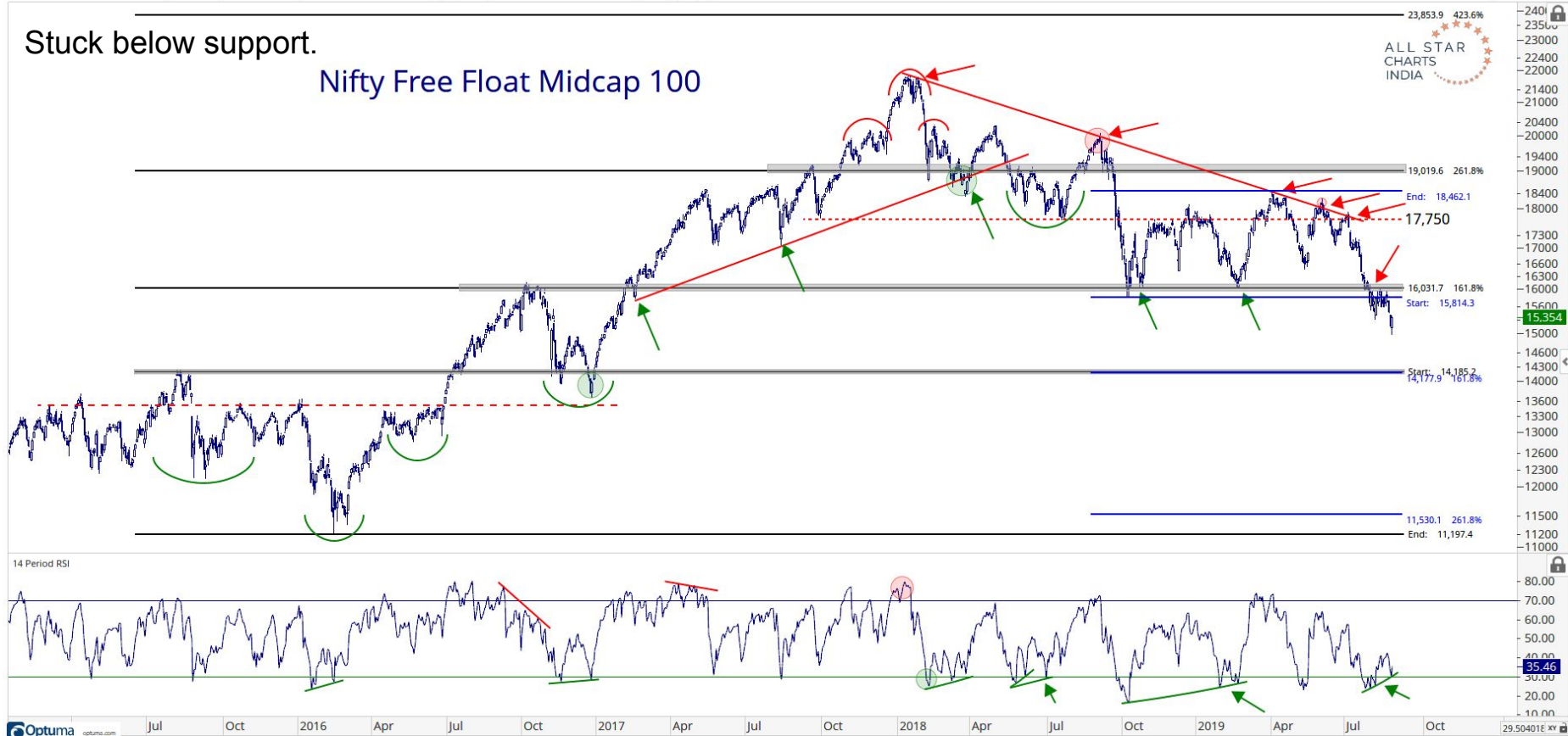
Nifty Midcap 50

Potential bounce ahead as RSI diverges.



Stuck below support.

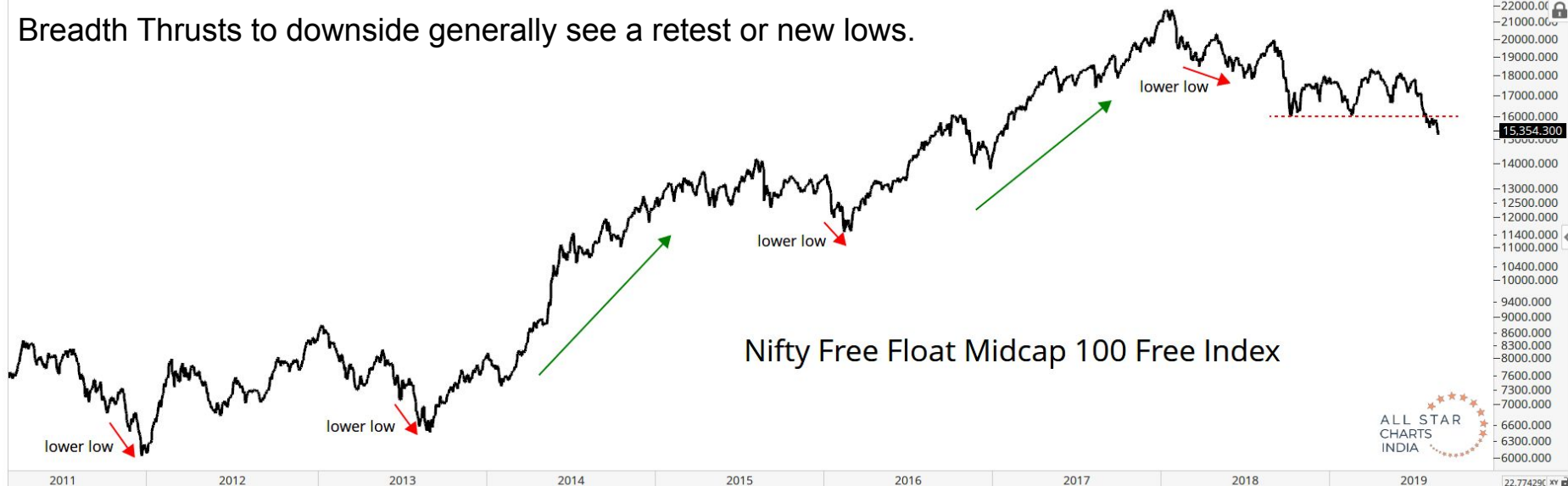
Nifty Free Float Midcap 100



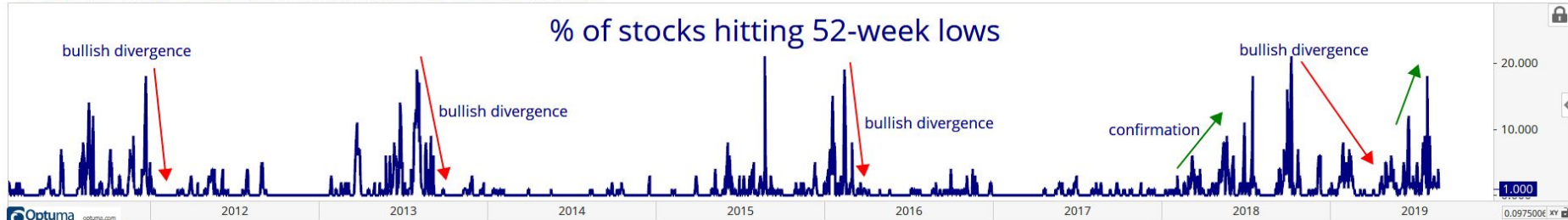
Nifty Free Float Smallcap 100



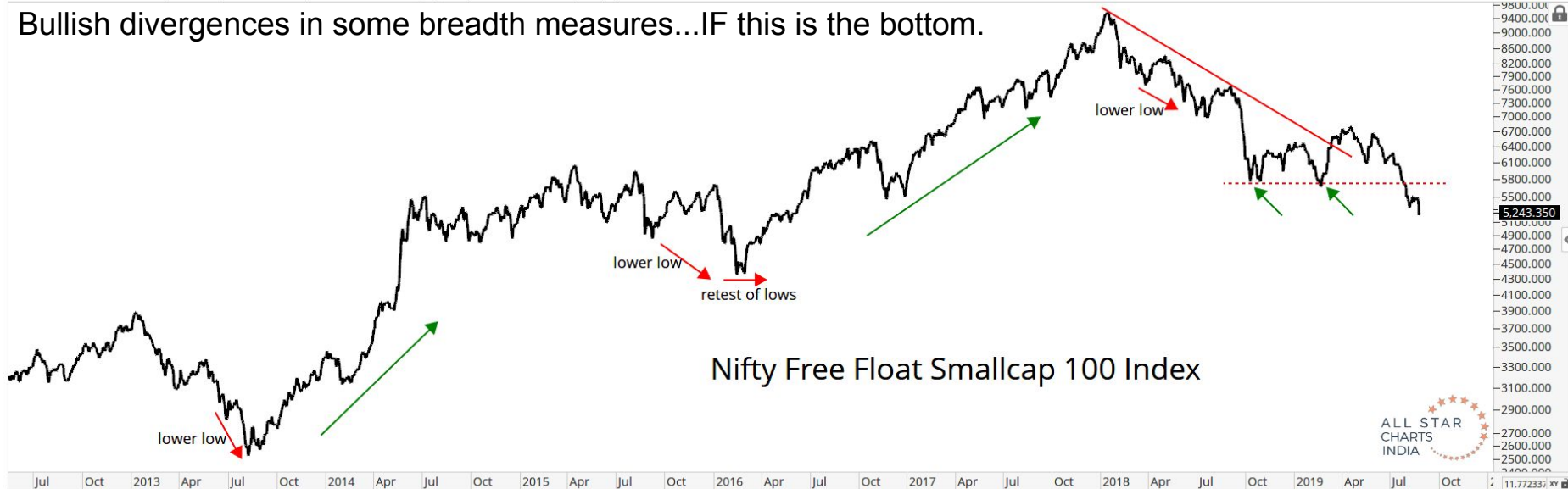
Breadth Thrusts to downside generally see a retest or new lows.



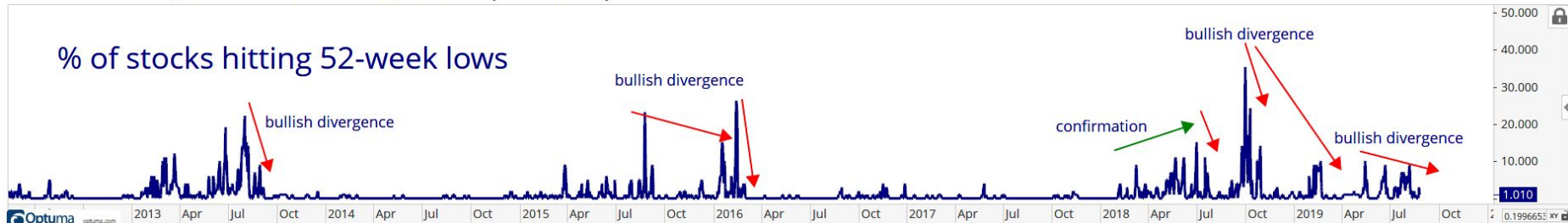
NIFTY 100 FREE MIDCAP Breadth (3) - NIFTY 100 FREE MIDCAP % NEW 52WK LOWS (Market Breadth) - 1 Day Line Chart - USD - No Layout



Bullish divergences in some breadth measures...IF this is the bottom.



NIFTY 100 FREE SMALLCAP Breadth (3) - NIFTY 100 FREE SMALLCAP % NEW 52WK LOWS (Market Breadth) - 1 Day Line Chart - USD - No Layout



Cap-Weighted Nifty IT Index - Daily

Relative strength in IT



Potential mean reversion opportunities Pharma, Autos, & Media



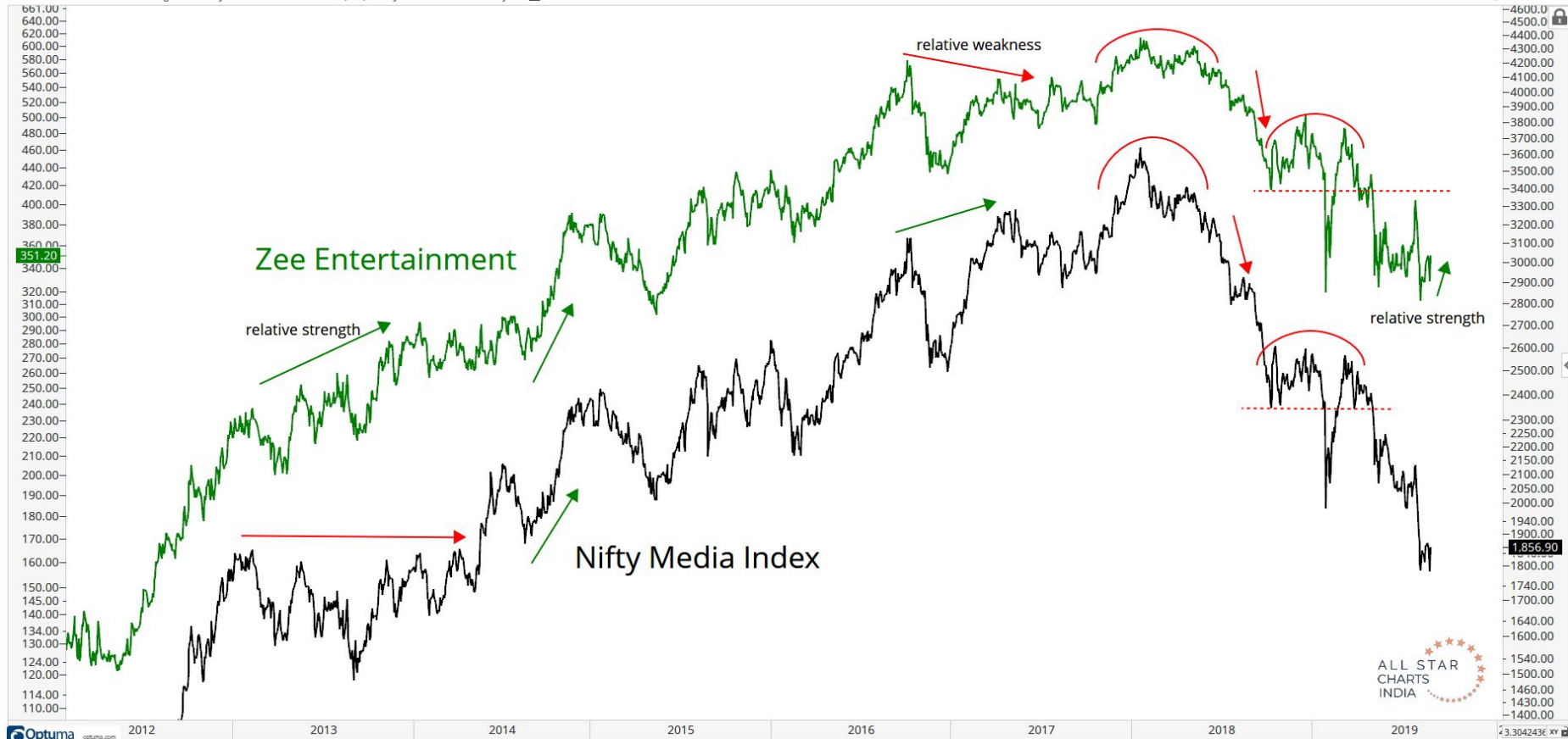


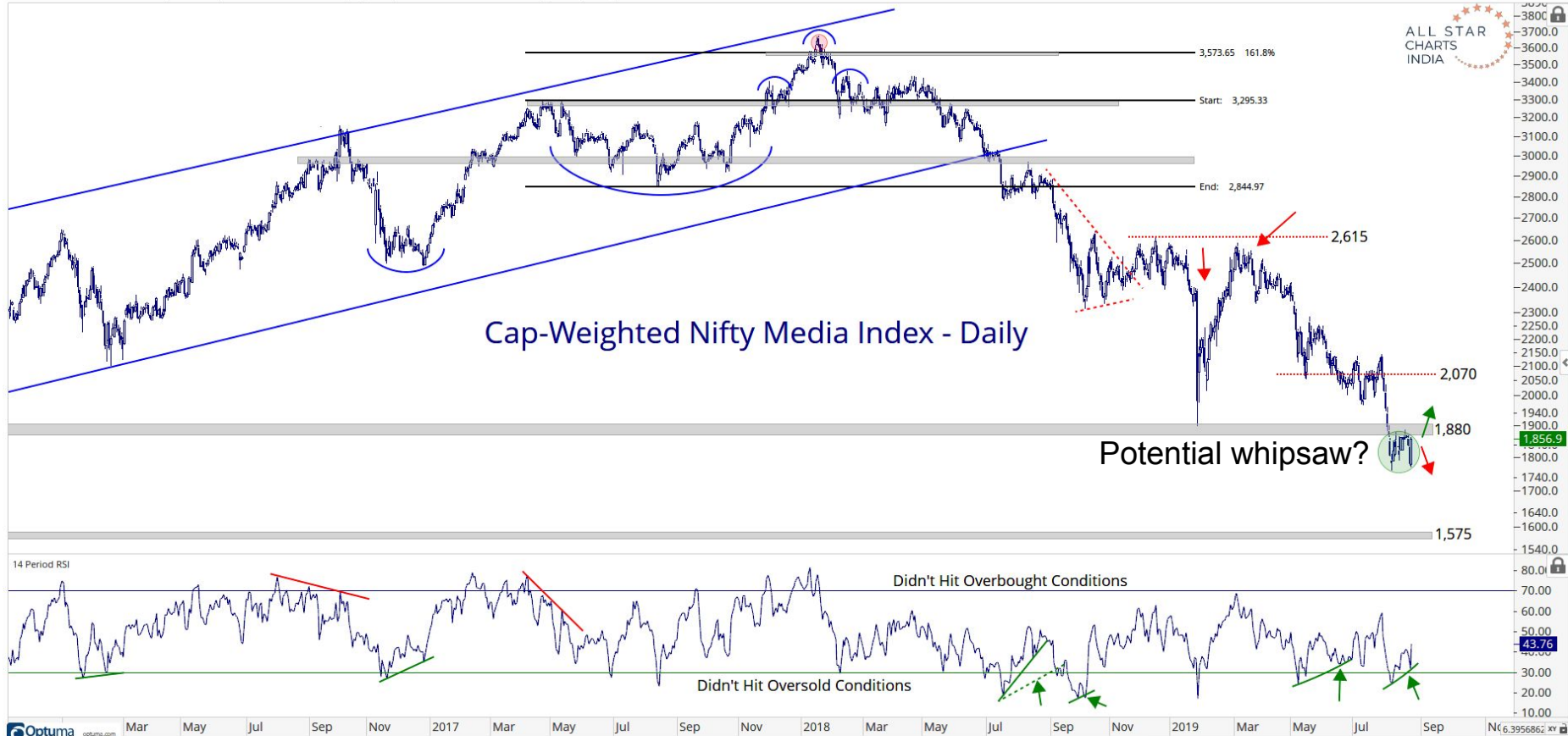


Equal-Weight Nifty Pharma Index

Cap-Weighted Nifty Pharma Index - Daily

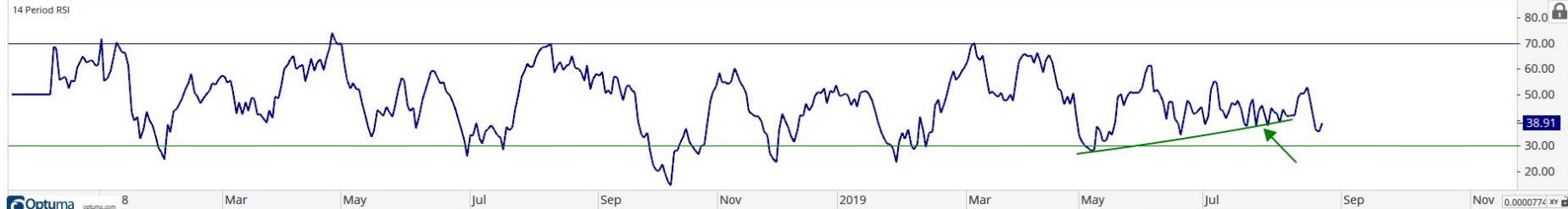


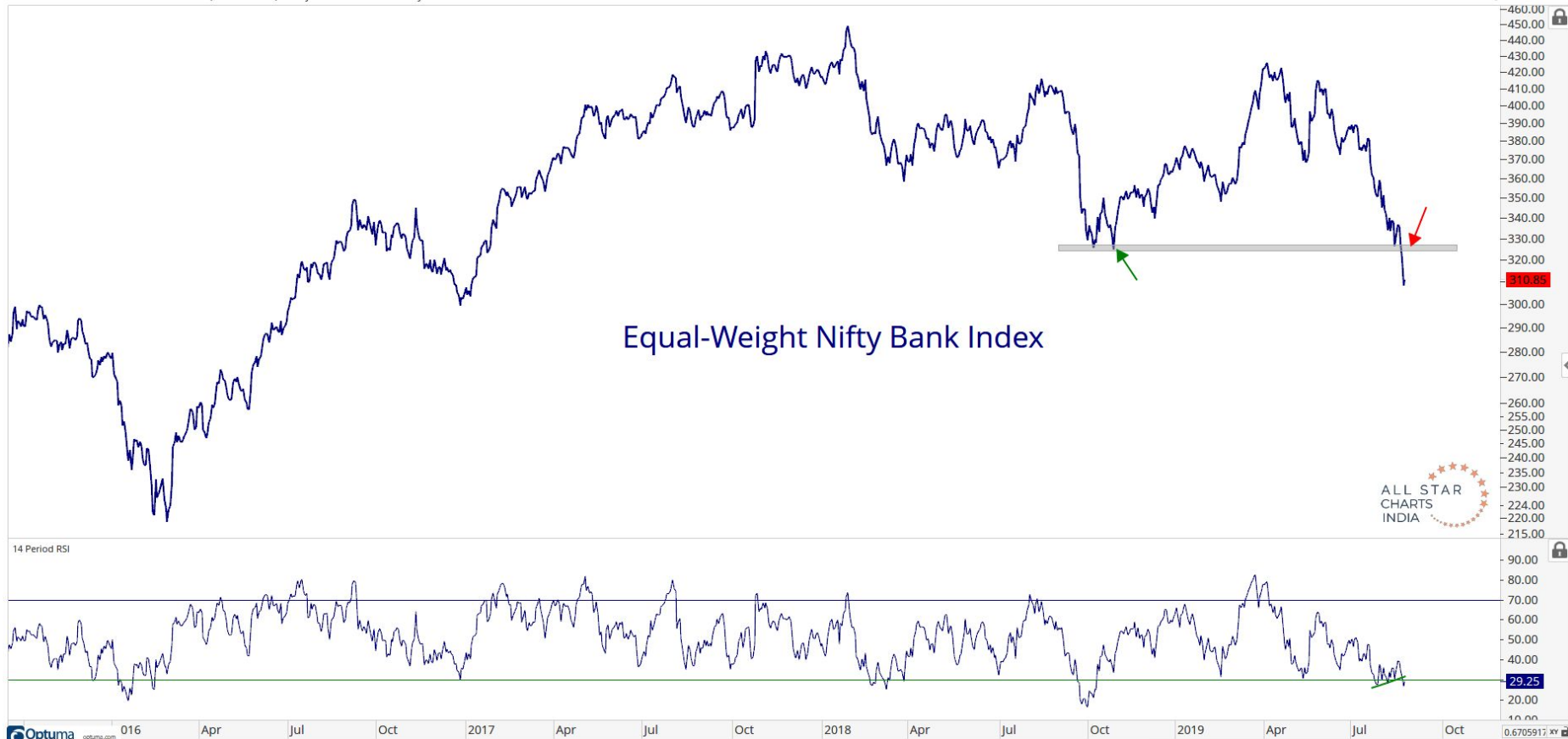


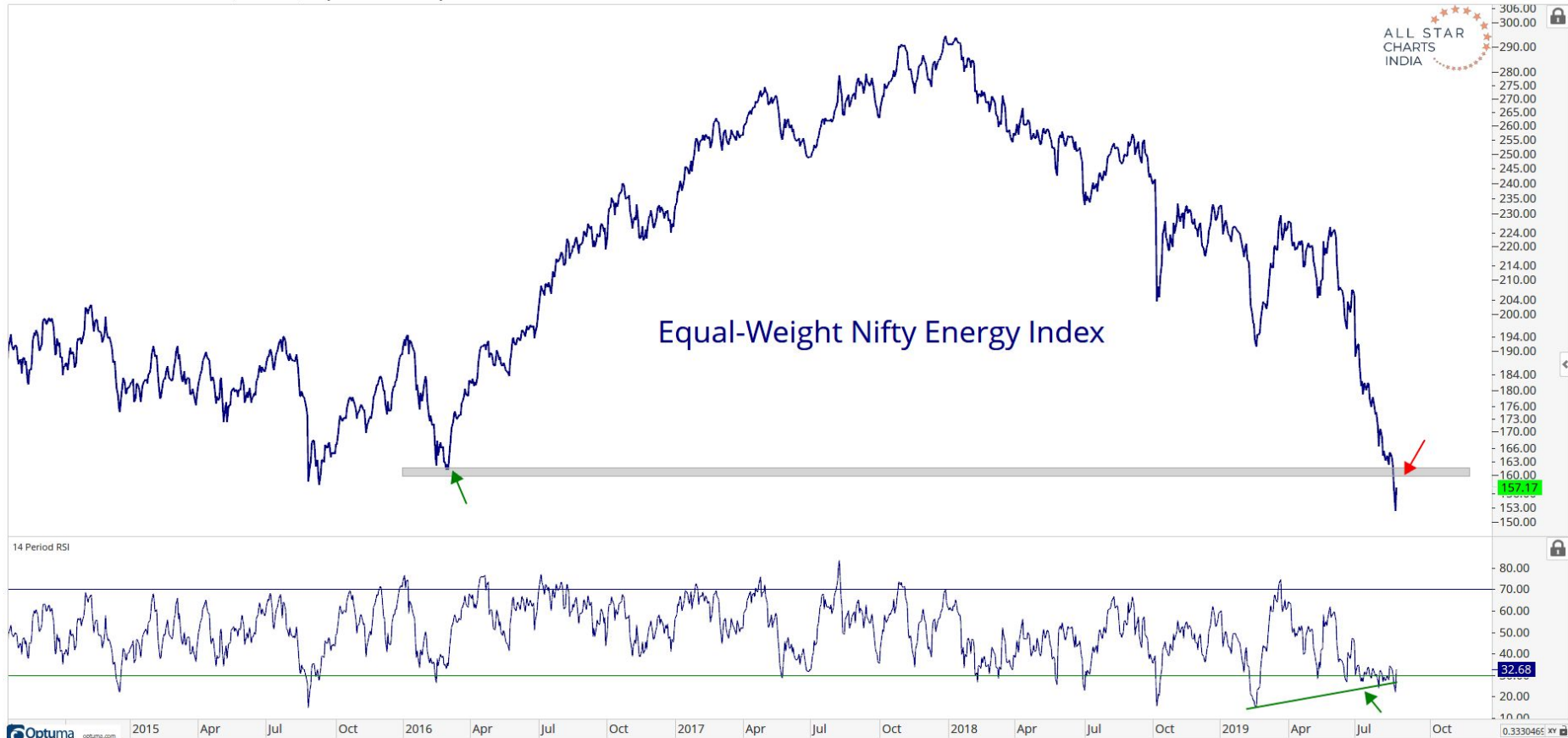


Equal-Weighted vs Cap-Weighted Nifty Financial Services

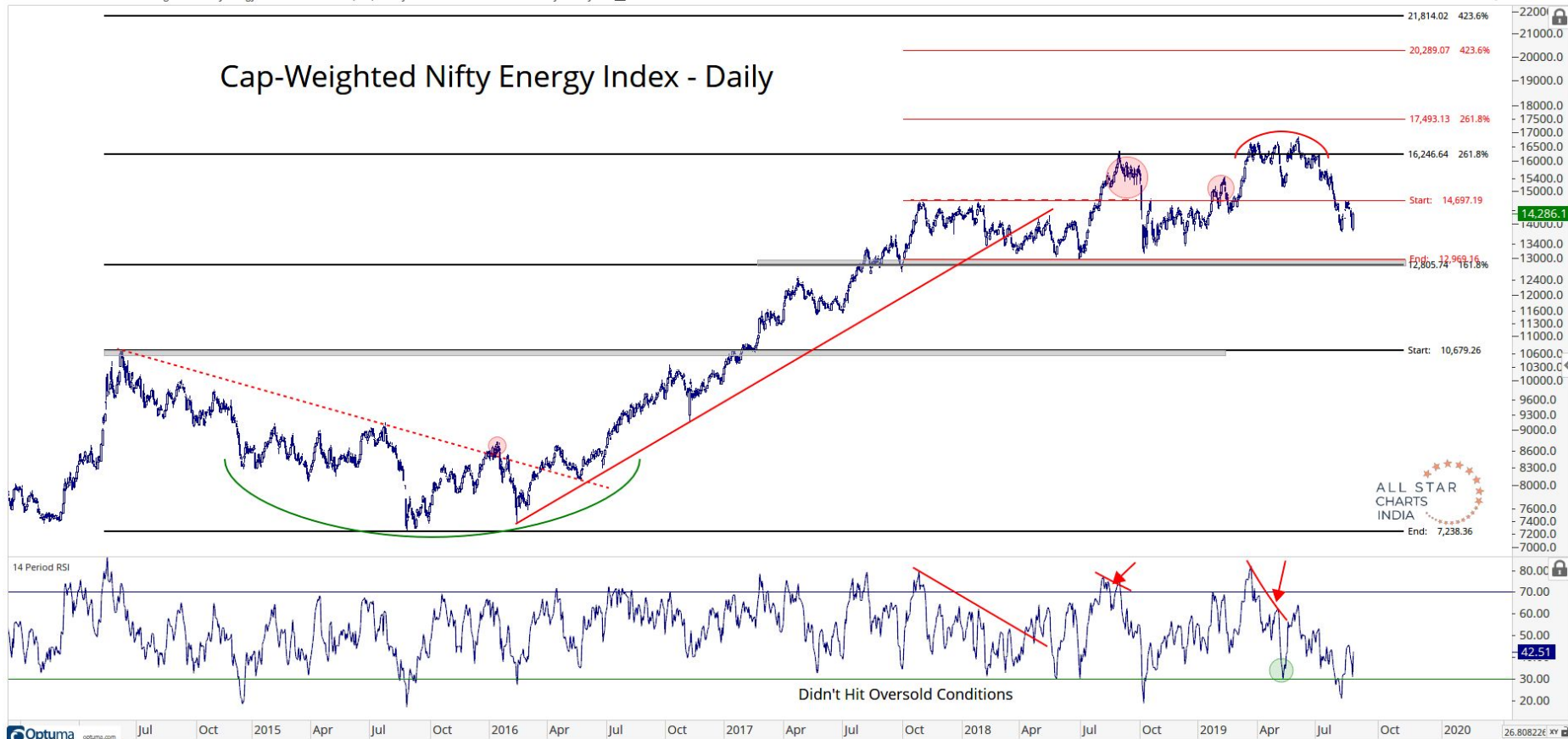
Equal-weight indexes making new lows...signaling
little relief for stocks with smaller index weightings







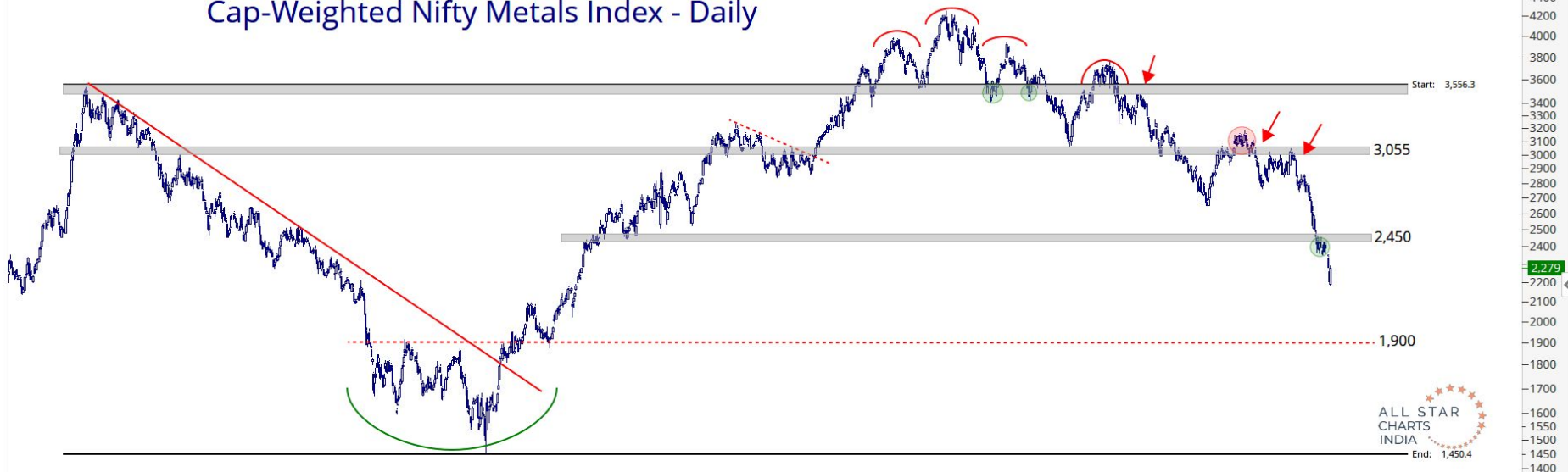
Cap-Weighted Nifty Energy Index - Daily



Cap-Weighted Nifty Commodities Index - Daily



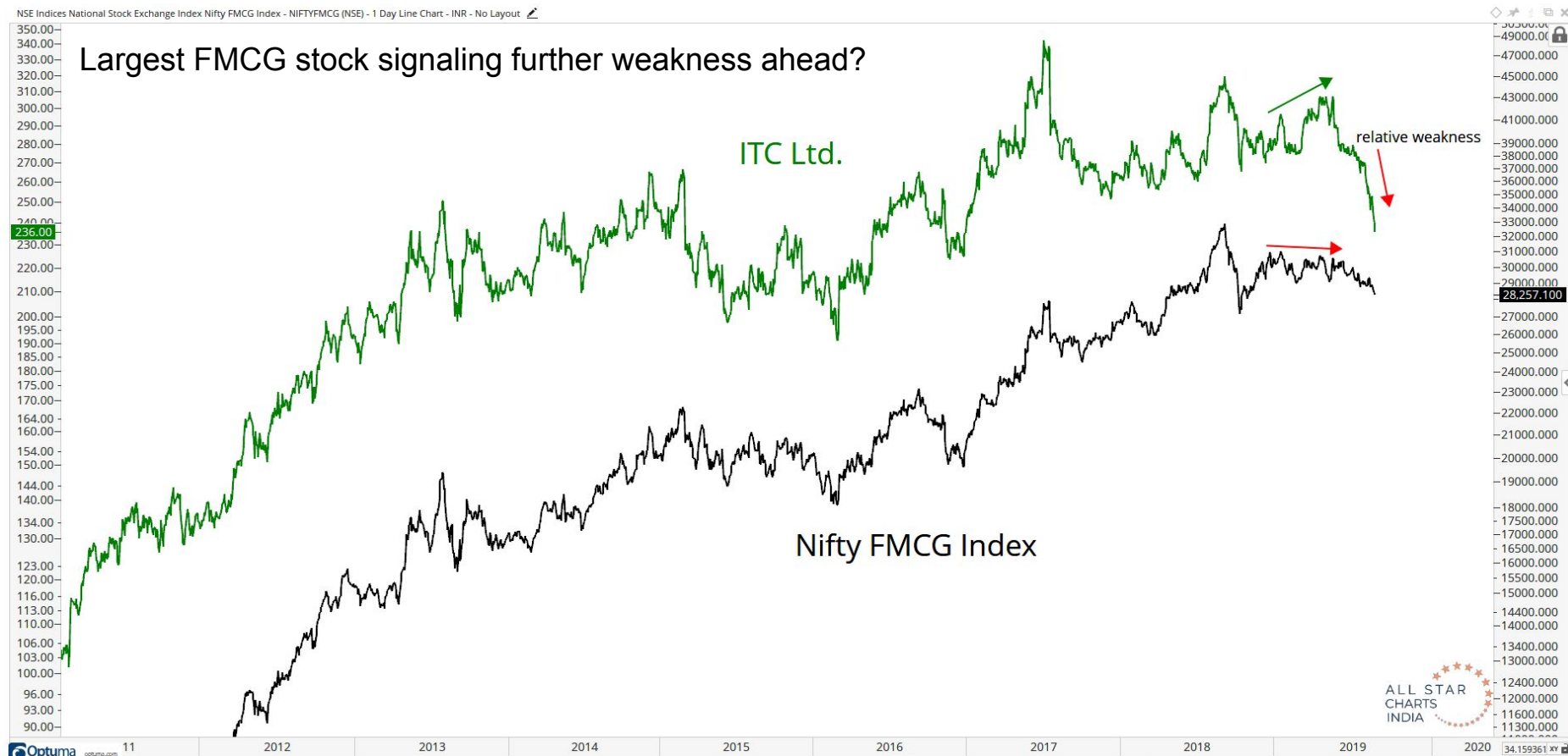
Cap-Weighted Nifty Metals Index - Daily



State Bank of India



Largest FMCG stock signaling further weakness ahead?



ALL STAR
CHARTS
INDIA

Cap-Weighted Nifty FMCG Index - Daily







Cap-Weighted Nifty Realty Index - Daily



Potential Long Setups

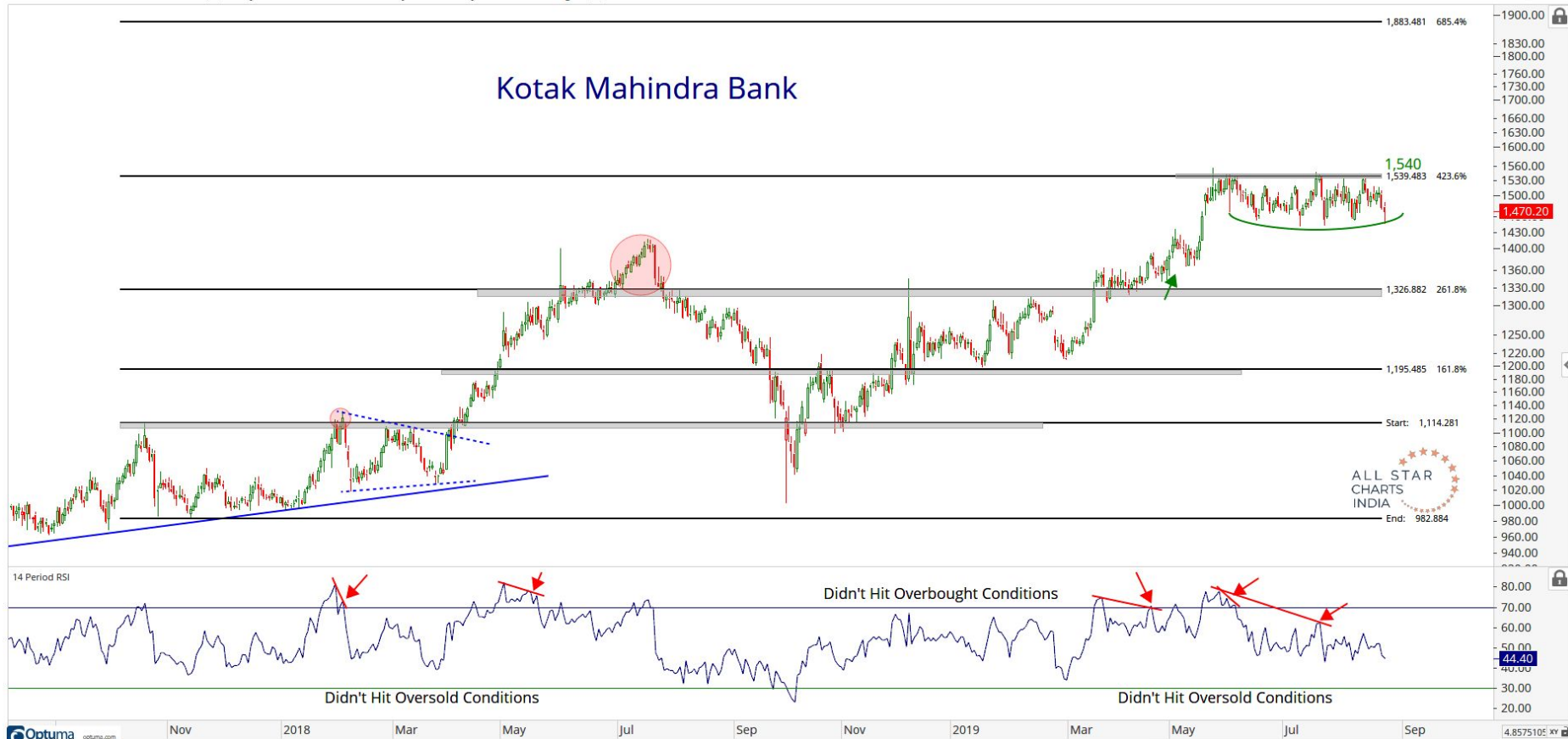
Axis Bank



Housing Development Finance Co.

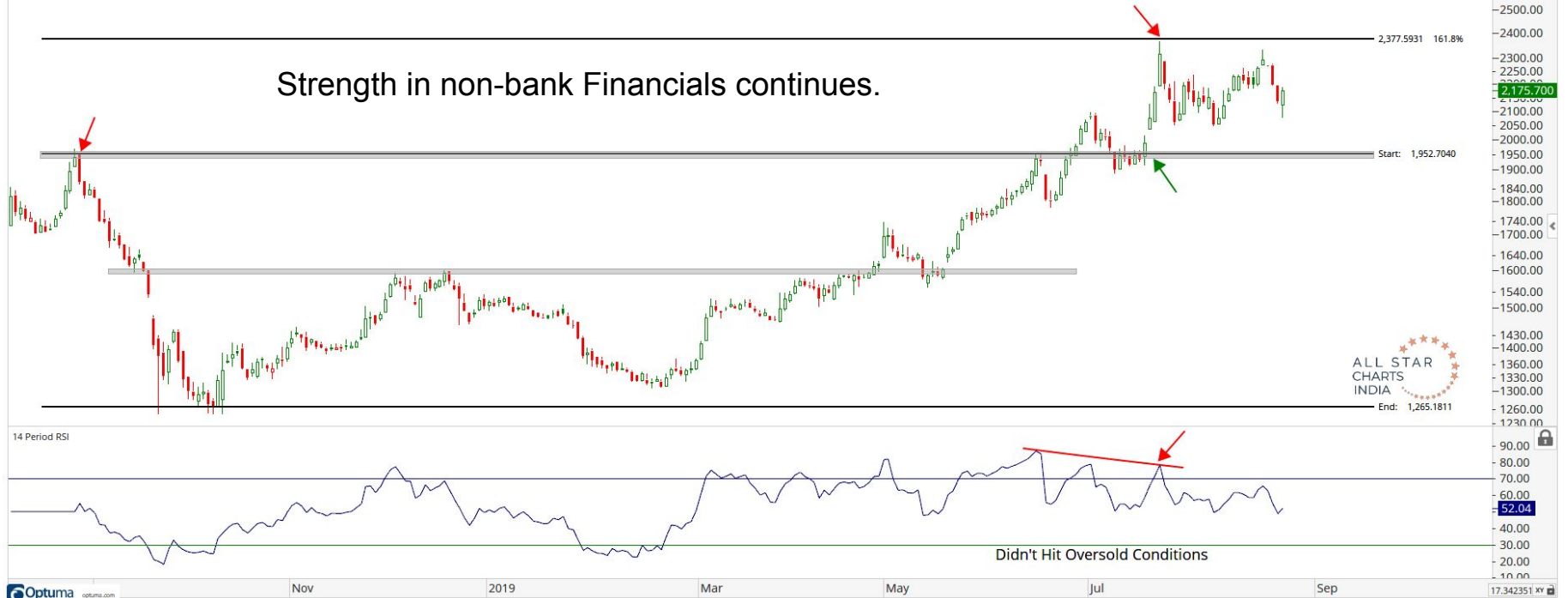


Kotak Mahindra Bank



HDFC Asset Management Co.

Strength in non-bank Financials continues.



HDFC Life Insurance



ICICI Lombard General Insurance





SBI Life Insurance Company Ltd.





Muthoot Finance Ltd.



Infosys Ltd.































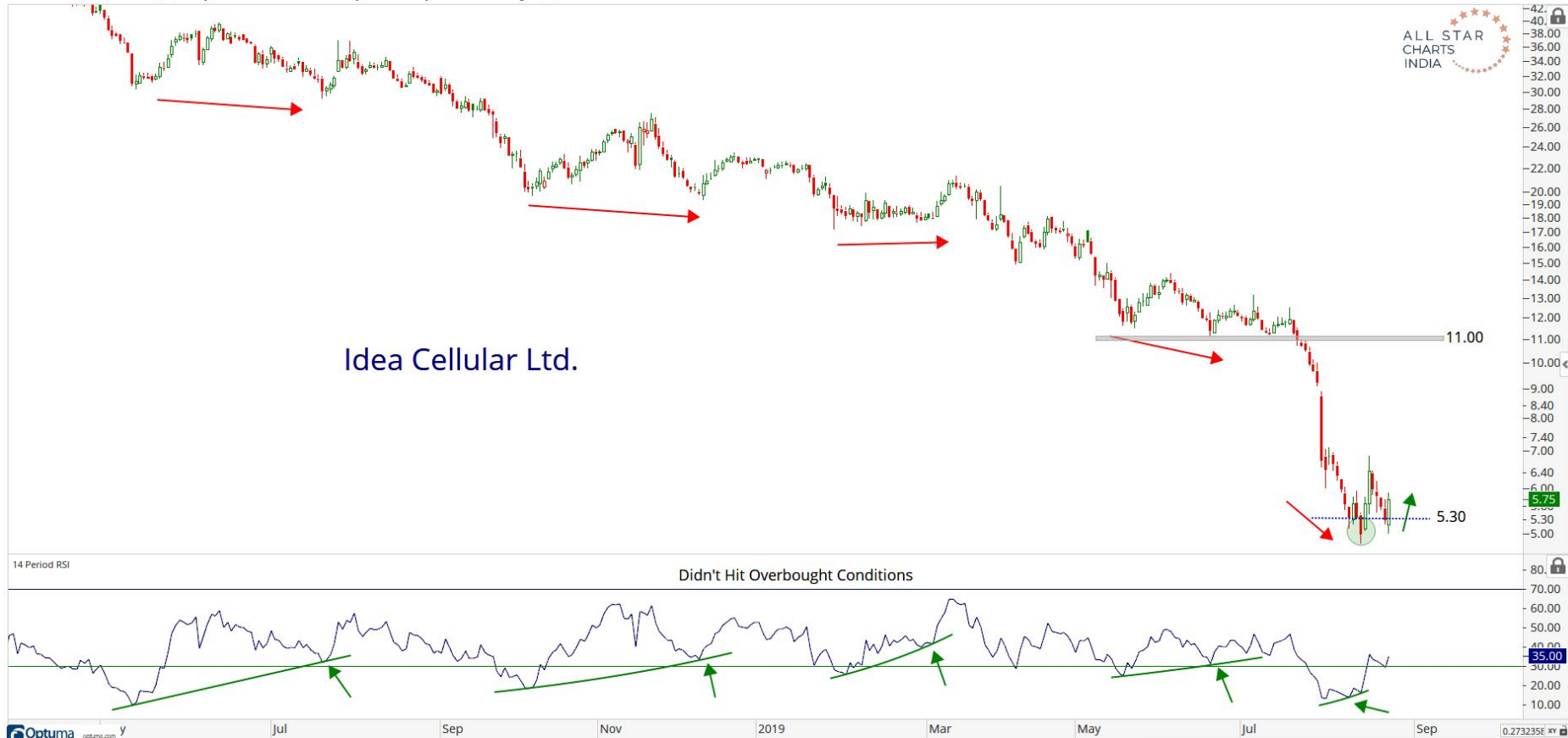




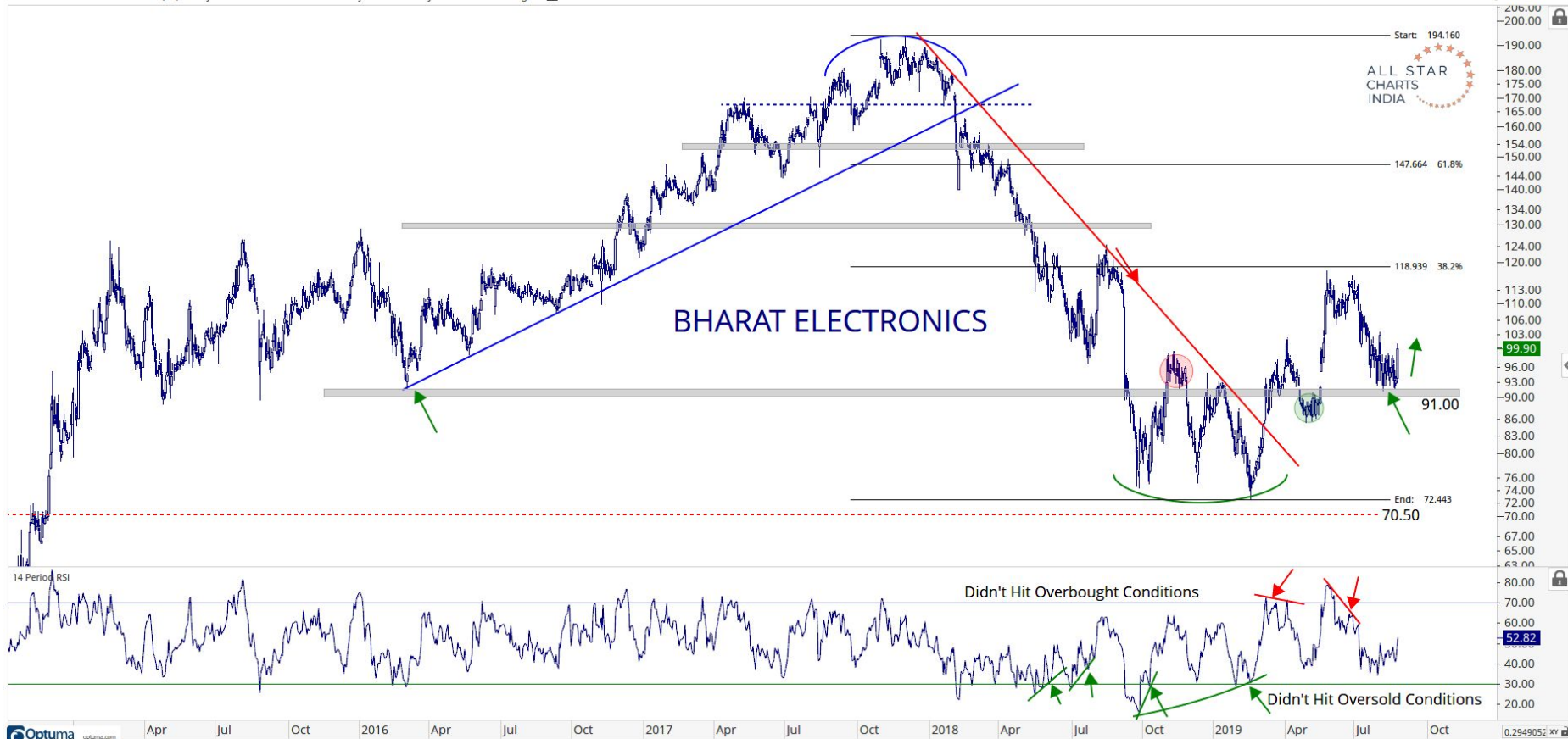
Motherson Sumi Systems Ltd.



Idea Cellular Ltd.









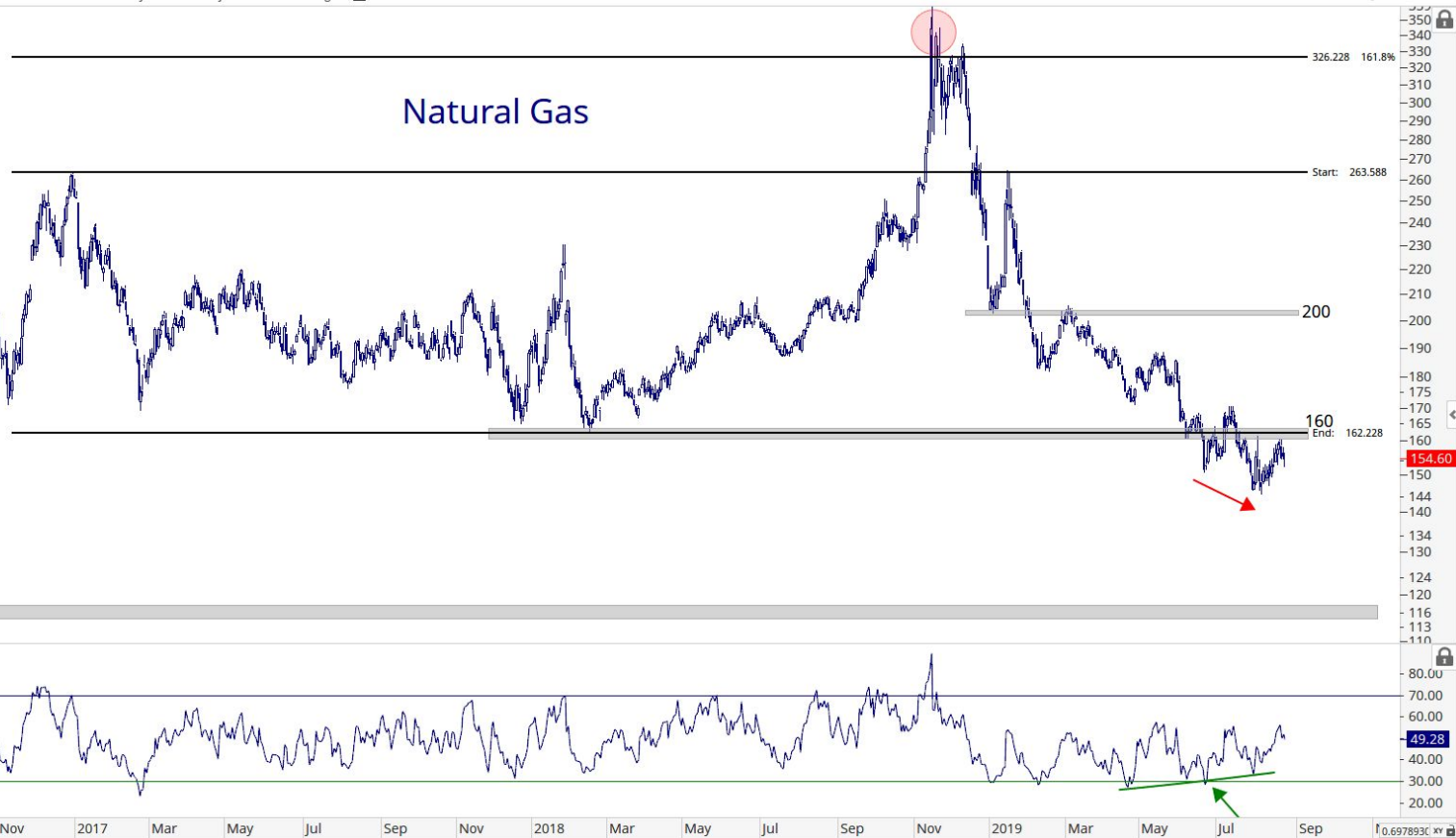


Silver





Natural Gas









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